**County of Santa Clara**
Finance Agency
Controller-Treasurer

County Government Center
70 West Hedding Street, East Wing 2nd floor
San Jose, California 95110-1705
(408) 299-5206 FAX 287-7629

## NOTICE OF NO OBJECTION TO LAST AND FINAL ROPS

August 30, 2019

City of Morgan Hill Successor Agency
17575 Peak Avenue
Morgan Hill, CA 95037

Redevelopment Dissolution Countywide Oversight Board of Santa Clara County
70 West Hedding Street
San Jose, CA 95110

Department of Finance
915 L Street
Sacramento, CA 95814

**Last and Final ROPS Period:** **ROPS 20-21 – ROPS 32-33**
**Successor Agency:** **City of Morgan Hill**

To the Successor Agency, Countywide Oversight Board, and Department of Finance:

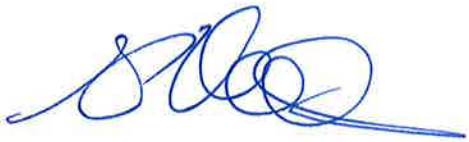
Pursuant to Health and Safety Code section 34191.6(d)(1), our office has reviewed the Last and Final Recognized Obligation Payment Schedule (LF ROPS) submitted by the above-noted successor agency for the above-noted period. After reviewing all items and funding sources, the Santa Clara County Auditor-Controller does not object to any items or funding sources on the submitted LF ROPS.

Please note that items and/or funding sources not questioned during this review are subject to subsequent review if they are included on an amended LF ROPS. We also reserve the right to object to an item and/or funding source (including, but not limited to, the use of fund balance) on an amended LF ROPS, even if no objection was made on this LF ROPS or a preceding Recognized Obligation Payment Schedule (ROPS).

**Board of Supervisors**: Mike Wasserman, Cindy Chavez, Dave Cortese, Susan Ellenberg, S. Joseph Simitian
**County Executive**: Jeffrey V. Smith

Additionally, pursuant to Health and Safety Code section 34186(a), the County Auditor-Controller may review the prior period payments and the prior period estimated versus actual payments reported on the ROPS. LF ROPS prior period payment reviews will occur when the last enforceable obligation has been paid.

Sincerely yours,



George P. Doorley
Controller-Treasurer
County of Santa Clara

Attachment: Last and Final ROPS 20-21 – ROPS 32-33 as submitted to the County Auditor-Controller by Successor Agency

## Last and Final Recognized Obligation Payment Schedule (ROPS) - Overall Summary
## Filed for the July 1, 2020 through June 30, 2033 Period

**Successor Agency:** **Morgan Hill**
**County:** Santa Clara
**Initial ROPS Period:** **ROPS 20-21A**
**Final ROPS Period:** **ROPS 32-33B**

| | Requested Funding for Enforceable Obligations | Total Outstanding Obligation |
|---|---|---|
| **A** | **Enforceable Obligations Funded as Follows (B+C):** | **$ 0** |
| B | Bond Proceeds | 0 |
| C | Other Funds | 0 |
| **D** | **Redevelopment Property Tax Trust Fund (RPTTF) (E+F):** | **$ 90,436,978** |
| E | RPTTF | 90,314,445 |
| F | Administrative RPTTF | 122,533 |
| **G** | **Total Outstanding Enforceable Obligations (A+D):** | **$ 90,436,978** |

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

Name Title

/s/

Signature Date

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**
**July 1, 2020 through June 30, 2033**

| A Period July - December | | | | | |
|---|---|---|---|---|---|
| | Fund Sources | | | | |
| ROPS Period | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Six-Month Total |
| | $ 0 | $ 0 | $ 185,320 | $ 0 | $ 185,320 |
| ROPS 19-20A | - | 0 | 0 | 0 | $ 0 |
| ROPS 20-21A | - | 0 | 25,350 | 0 | $ 25,350 |
| ROPS 21-22A | - | 0 | 8,010 | 0 | $ 8,010 |
| ROPS 22-23A | - | 0 | 8,170 | 0 | $ 8,170 |
| ROPS 23-24A | - | 0 | 8,330 | 0 | $ 8,330 |
| ROPS 24-25A | - | 0 | 26,000 | 0 | $ 26,000 |
| ROPS 25-26A | - | 0 | 8,670 | 0 | $ 8,670 |
| ROPS 26-27A | - | 0 | 8,850 | 0 | $ 8,850 |
| ROPS 27-28A | - | 0 | 9,030 | 0 | $ 9,030 |
| ROPS 28-29A | - | 0 | 26,710 | 0 | $ 26,710 |
| ROPS 29-30A | - | 0 | 9,390 | 0 | $ 9,390 |
| ROPS 30-31A | - | 0 | 9,580 | 0 | $ 9,580 |
| ROPS 31-32A | - | 0 | 9,770 | 0 | $ 9,770 |
| ROPS 32-33A | - | 0 | 27,460 | 0 | $ 27,460 |
| ROPS 33-34A | - | 0 | 0 | 0 | $ 0 |
| ROPS 34-35A | - | 0 | 0 | 0 | $ 0 |
| ROPS 35-36A | - | 0 | 0 | 0 | $ 0 |
| ROPS 36-37A | - | 0 | 0 | 0 | $ 0 |
| ROPS 37-38A | - | 0 | 0 | 0 | $ 0 |
| ROPS 38-39A | - | 0 | 0 | 0 | $ 0 |
| ROPS 39-40A | - | 0 | 0 | 0 | $ 0 |
| ROPS 40-41A | - | 0 | 0 | 0 | $ 0 |
| ROPS 41-42A | - | 0 | 0 | 0 | $ 0 |
| ROPS 42-43A | - | 0 | 0 | 0 | $ 0 |
| ROPS 43-44A | - | 0 | 0 | 0 | $ 0 |
| ROPS 44-45A | - | 0 | 0 | 0 | $ 0 |
| ROPS 45-46A | - | 0 | 0 | 0 | $ 0 |

| B Period January - June | | | | | | |
|---|---|---|---|---|---|---|
| | Fund Sources | | | | | |
| ROPS Period | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Six-Month Total | Twelve-Month Total |
| | $ 0 | $ 0 | $ 90,129,125 | $ 122,533 | $ 90,251,658 | $ 90,436,978 |
| ROPS 19-20B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |
| ROPS 20-21B | 0 | 0 | 6,931,375 | 6,692 | $ 6,938,067 | $ 6,963,417 |
| ROPS 21-22B | 0 | 0 | 6,934,000 | 6,870 | $ 6,940,870 | $ 6,948,880 |
| ROPS 22-23B | 0 | 0 | 6,932,125 | 7,053 | $ 6,939,178 | $ 6,947,348 |
| ROPS 23-24B | 0 | 0 | 6,931,125 | 7,242 | $ 6,938,367 | $ 6,946,697 |
| ROPS 24-25B | 0 | 0 | 6,933,375 | 7,436 | $ 6,940,811 | $ 6,966,811 |
| ROPS 25-26B | 0 | 0 | 6,934,875 | 7,637 | $ 6,942,512 | $ 6,951,182 |
| ROPS 26-27B | 0 | 0 | 6,935,125 | 7,843 | $ 6,942,968 | $ 6,951,818 |
| ROPS 27-28B | 0 | 0 | 6,933,625 | 8,056 | $ 6,941,681 | $ 6,950,711 |
| ROPS 28-29B | 0 | 0 | 6,930,750 | 8,275 | $ 6,939,025 | $ 6,965,735 |
| ROPS 29-30B | 0 | 0 | 6,934,250 | 8,501 | $ 6,942,751 | $ 6,952,141 |
| ROPS 30-31B | 0 | 0 | 6,934,000 | 8,734 | $ 6,942,734 | $ 6,952,314 |
| ROPS 31-32B | 0 | 0 | 6,934,500 | 8,973 | $ 6,943,473 | $ 6,953,243 |
| ROPS 32-33B | 0 | 0 | 6,930,000 | 29,221 | $ 6,959,221 | $ 6,986,681 |
| ROPS 33-34B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |
| ROPS 34-35B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |
| ROPS 35-36B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |
| ROPS 36-37B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |
| ROPS 37-38B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |
| ROPS 38-39B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |
| ROPS 39-40B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |
| ROPS 40-41B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |
| ROPS 41-42B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |
| ROPS 42-43B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |
| ROPS 43-44B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |
| ROPS 44-45B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |
| ROPS 45-46B | 0 | 0 | 0 | 0 | $ 0 | $ 0 |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | I |
|---|---|---|---|---|---|---|---|---|
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Obligation |
| | | | | | | | | $ 90,436,978 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | 122,533 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | 65,215,000 |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | 24,914,125 |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | 38,150 |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | 77,170 |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | 70,000 |
| | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | J | K | L | M | N | O | P | Q |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 19-20A (July - December) | | | | 19-20B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | R | S | T | U | V | W | X | Y |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 20-21A (July - December) | | | | 20-21B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 25,350 | $ 0 | $ 0 | $ 0 | $ 6,931,375 | $ 6,692 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | 6,692 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | 3,700,000 | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | 3,231,375 | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | 2,600 | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | 5,250 | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | 17,500 | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | Z | AA | AB | AC | AD | AE | AF | AG |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 21-22A (July - December) | | | | 21-22B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 8,010 | $ 0 | $ 0 | $ 0 | $ 6,934,000 | $ 6,870 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | 6,870 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | 3,890,000 | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | 3,044,000 | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | 2,650 | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | 5,360 | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | AH | AI | AJ | AK | AL | AM | AN | AO |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 22-23A (July - December) | | | | 22-23B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 8,170 | $ 0 | $ 0 | $ 0 | $ 6,932,125 | $ 7,053 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | 7,053 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | 4,085,000 | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | 2,847,125 | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | 2,700 | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | 5,470 | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | AP | AQ | AR | AS | AT | AU | AV | AW |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 23-24A (July - December) | | | | 23-24B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 8,330 | $ 0 | $ 0 | $ 0 | $ 6,931,125 | $ 7,242 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | 7,242 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | 4,255,000 | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | 2,676,125 | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | 2,750 | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | 5,580 | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | AX | AY | AZ | BA | BB | BC | BD | BE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 24-25A (July - December) | | | | 24-25B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 26,000 | $ 0 | $ 0 | $ 0 | $ 6,933,375 | $ 7,436 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | 7,436 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | 4,470,000 | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | 2,463,375 | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | 2,810 | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | 5,690 | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | 17,500 | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | BF | BG | BH | BI | BJ | BK | BL | BM |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 25-26A (July - December) | | | | 25-26B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 8,670 | $ 0 | $ 0 | $ 0 | $ 6,934,875 | $ 7,637 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | 7,637 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | 4,695,000 | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | 2,239,875 | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | 2,870 | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | 5,800 | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | BN | BO | BP | BQ | BR | BS | BT | BU |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 26-27A (July - December) | | | | 26-27B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 8,850 | $ 0 | $ 0 | $ 0 | $ 6,935,125 | $ 7,843 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | 7,843 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | 4,930,000 | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | 2,005,125 | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | 2,930 | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | 5,920 | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | BV | BW | BX | BY | BZ | CA | CB | CC |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 27-28A (July - December) | | | | 27-28B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 9,030 | $ 0 | $ 0 | $ 0 | $ 6,933,625 | $ 8,056 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | 8,056 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | 5,175,000 | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | 1,758,625 | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | 2,990 | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | 6,040 | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | CD | CE | CF | CG | CH | CI | CJ | CK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 28-29A (July - December) | | | | 28-29B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 26,710 | $ 0 | $ 0 | $ 0 | $ 6,930,750 | $ 8,275 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | 8,275 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | 5,430,000 | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | 1,500,750 | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | 3,050 | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | 6,160 | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | 17,500 | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | CL | CM | CN | CO | CP | CQ | CR | CS |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 29-30A (July - December) | | | | 29-30B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 9,390 | $ 0 | $ 0 | $ 0 | $ 6,934,250 | $ 8,501 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | 8,501 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | 5,705,000 | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | 1,229,250 | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | 3,110 | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | 6,280 | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | CT | CU | CV | CW | CX | CY | CZ | DA |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 30-31A (July - December) | | | | 30-31B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 9,580 | $ 0 | $ 0 | $ 0 | $ 6,934,000 | $ 8,734 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | 8,734 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | 5,990,000 | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | 944,000 | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | 3,170 | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | 6,410 | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | DB | DC | DD | DE | DF | DG | DH | DI |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 31-32A (July - December) | | | | 31-32B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 9,770 | $ 0 | $ 0 | $ 0 | $ 6,934,500 | $ 8,973 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | 8,973 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | 6,290,000 | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | 644,500 | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | 3,230 | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | 6,540 | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | DJ | DK | DL | DM | DN | DO | DP | DQ |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 32-33A (July - December) | | | | 32-33B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 27,460 | $ 0 | $ 0 | $ 0 | $ 6,930,000 | $ 29,221 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | 29,221 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | 6,600,000 | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | 330,000 | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | 3,290 | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | 6,670 | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | 17,500 | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | DR | DS | DT | DU | DV | DW | DX | DY |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 33-34A (July - December) | | | | 33-34B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | DZ | EA | EB | EC | ED | EE | EF | EG |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 34-35A (July - December) | | | | 34-35B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | EH | EI | EJ | EK | EL | EM | EN | EO |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 35-36A (July - December) | | | | 35-36B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
| | | | | | | | | | | | | | | | |

**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | EP | EQ | ER | ES | ET | EU | EV | EW |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 36-37A (July - December) | | | | 36-37B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
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**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | EX | EY | EZ | FA | FB | FC | FD | FE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 37-38A (July - December) | | | | 37-38B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
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**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | FF | FG | FH | FI | FJ | FK | FL | FM |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 38-39A (July - December) | | | | 38-39B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
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**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | FN | FO | FP | FQ | FR | FS | FT | FU |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 39-40A (July - December) | | | | 39-40B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
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**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | FV | FW | FX | FY | FZ | GA | GB | GC |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 40-41A (July - December) | | | | 40-41B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
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**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | GD | GE | GF | GG | GH | GI | GJ | GK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 41-42A (July - December) | | | | 41-42B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
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**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | GL | GM | GN | GO | GP | GQ | GR | GS |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 42-43A (July - December) | | | | 42-43B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
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**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | GT | GU | GV | GW | GX | GY | GZ | HA |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 43-44A (July - December) | | | | 43-44B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
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**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | HB | HC | HD | HE | HF | HG | HH | HI |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 44-45A (July - December) | | | | 44-45B (January - June) | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | |
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**Morgan Hill Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**

**July 1, 2020 through June 30, 2033**
**(Report Amounts in Whole Dollars)**

| A | B | C | D | E | F | G | H | HJ | HK | HL | HM | HN | HO | HP | HQ | HR |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 45-46A (July - December) | | | | 45-46B (January - June) | | | | |
| | | | | | | | | Fund Sources | | | | Fund Sources | | | | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Project Area | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Bond Proceeds | Other Funds | RPTTF | Admin RPTTF | Total |
| | | | | | | | | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 0 | $ 90,436,978 |
| 20 | SERAF | SERAF/ERAF | 02/17/10 | 06/30/20 | Morgan Hill Housing Agency | Loan to meet state requirement | Ojo de Agua | | | | | | | | | $ 0 |
| 39 | Administrative Allowance | Admin Costs | 07/01/20 | 09/01/33 | Successor Agency | Administrative allowance | Ojo de Agua | | | | | | | | | $ 122,533 |
| 116 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Principal payments | Ojo de Agua | | | | | | | | | $ 65,215,000 |
| 117 | Refunding Revenue Bonds, Series 2013A & B | Bonds Issued After 12/31/10 | 12/31/13 | 09/01/33 | Bank of New York Mellon | Interest payments | Ojo de Agua | | | | | | | | | $ 24,914,125 |
| 134 | Refunding Revenue Bonds, Series 2013A & B | Fees | 10/28/14 | 09/01/33 | Fraser & Associates | Independent financial consultant, per trust indenture | Ojo de Agua | | | | | | | | | $ 38,150 |
| 135 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/04/13 | 09/01/33 | Bank of New York Mellon | Trustee bank fee | Ojo de Agua | | | | | | | | | $ 77,170 |
| 140 | Refunding Revenue Bonds, Series 2013A & B | Fees | 12/06/12 | 09/01/33 | Norton Rose Fulbright | Bond counsel | Ojo de Agua | | | | | | | | | $ 70,000 |
| | | | | | | | | | | | | | | | | $ 0 |