

PowerPoint
Presentation -
Assessor





OFFICE OF THE ASSESSOR, COUNTY OF SANTA CLARA
70 W. HEDDING ST. SAN JOSE, CA 95110

Assessor Appeal Information - Basic Aid and FOGG Meetings Friday May 5, 2023

Division Chief for SSE
~Nora Galvez



Final County Totals

Countywide Totals	2023/2024 Roll as of 05-01-2023
CAWF (2023/2024 roll in progress) 	\$639,152,498,302
CTR (2022/2023 with roll corrections)	\$608,522,342,260
ROLL (2022/2023 at roll close without any changes)	\$605,767,446,698
CHANGE (to the 2022/2023 roll due to roll corrections)	\$2,754,900,562
PERCENTAGE CHANGE (to the 2022/2023 roll due to roll corrections)	0.45%
GROWTH (between 2022/2023 and 2023/2024 assessment rolls)	\$33,385,051,604
PERCENTAGE GROWTH (LINE 6/LINE 3X100) 	5.51%

Appeals Summary Report by Appeal Year

Year	Appeals Count	Active Appeals	County Verified	\$ At risk Filed	\$ At Risk Active
2022	4,545	2,873	\$62,772,330,783	\$28,601,660,799	\$27,363,895,9222
2021	4,210	1,330	\$63,453,804,998	\$28,524,754,567	\$15,107,457,837
2020	4,419	613	\$66,954,679,483	\$27,335,515,363	\$11,724,004,987
2019	3,900	648	\$47,310,596,934	\$20,789,289,215	\$8,259,914,501
2018	3,105	547	\$45,451,759,734	\$21,166,680,197	\$7,954,201,238
2017	3,302	259	\$52,665,371,613	\$24,366,890,566	\$8,581,425,136
2016	4,309	258	\$55,059,209,177	\$25,840,522,010	\$4,961,267,548
2015	3,950	300	\$56,439,358,509	\$27,601,144,774	\$5,174,666,675
2014	5,687	221	\$55,533,859,772	\$27,869,501,695	\$4,265,149,207
2013	6,356	37	\$54,472,379,987	\$26,416,275,813	\$1,330,563,693
2012	8,176	20	\$59,746,534,760	\$26,975,379,490	\$709,148,044
2011	9,499	14	\$55,444,789,015	\$24,268,883,234	\$643,322,711
2010-2000	61,459	34	\$459,667,918,137	\$218,454,374,794	\$1,556,135,770
TOTALS:	116,147	7,154	\$1,134,972,592,902	\$528,210,872,517	\$97,631,153,269

Appeals Summary Report for Active Appeals

Year 2019-2022	Appeal Category	Appeal Count	County Verified	Disputed Value
Total	RP CI (Commercial Industrial)	860	\$52,175,671,168	\$23,548,998,195
	RP MF (Multiple Family)	177	\$8,956,058,542	\$3,082,670,721
	RP SF (Single Family)	1,151	\$3,248,989,919	\$865,459,362
	RP PI (Possessory Interest)	44	\$4,894,956,570	\$3,241,709,172
	BD MH (Mobile Home)	0	\$0	\$0
	RP MISC (Miscellaneous)	153	\$4,817,749,812	\$3,091,617,890
	BD Other	4,452	\$92,182,253,303	\$52,657,718,110
	BOTH (BD & RP)	114	\$18,220,252,259	\$9,393,446,910
	Legal (CIO & New Construction)	160	\$2,176,461,557	\$778,046,968
	Other	54	\$2,595,210,353	\$971,485,941
	TOTAL	 7,165	\$189,267,603,483	 \$97,631,153,269



Contact Us:

Phone: 408-299-5500

E-Mail: assessor@asr.sccgov.org

County Government Center
70 West Hedding St.
East Wing, 5th Floor

PowerPoint
Presentation -
Roll
Corrections



QUARTERLY PROPERTY TAX UPDATE

TAX ROLL CONTROL

MAY 05, 2023

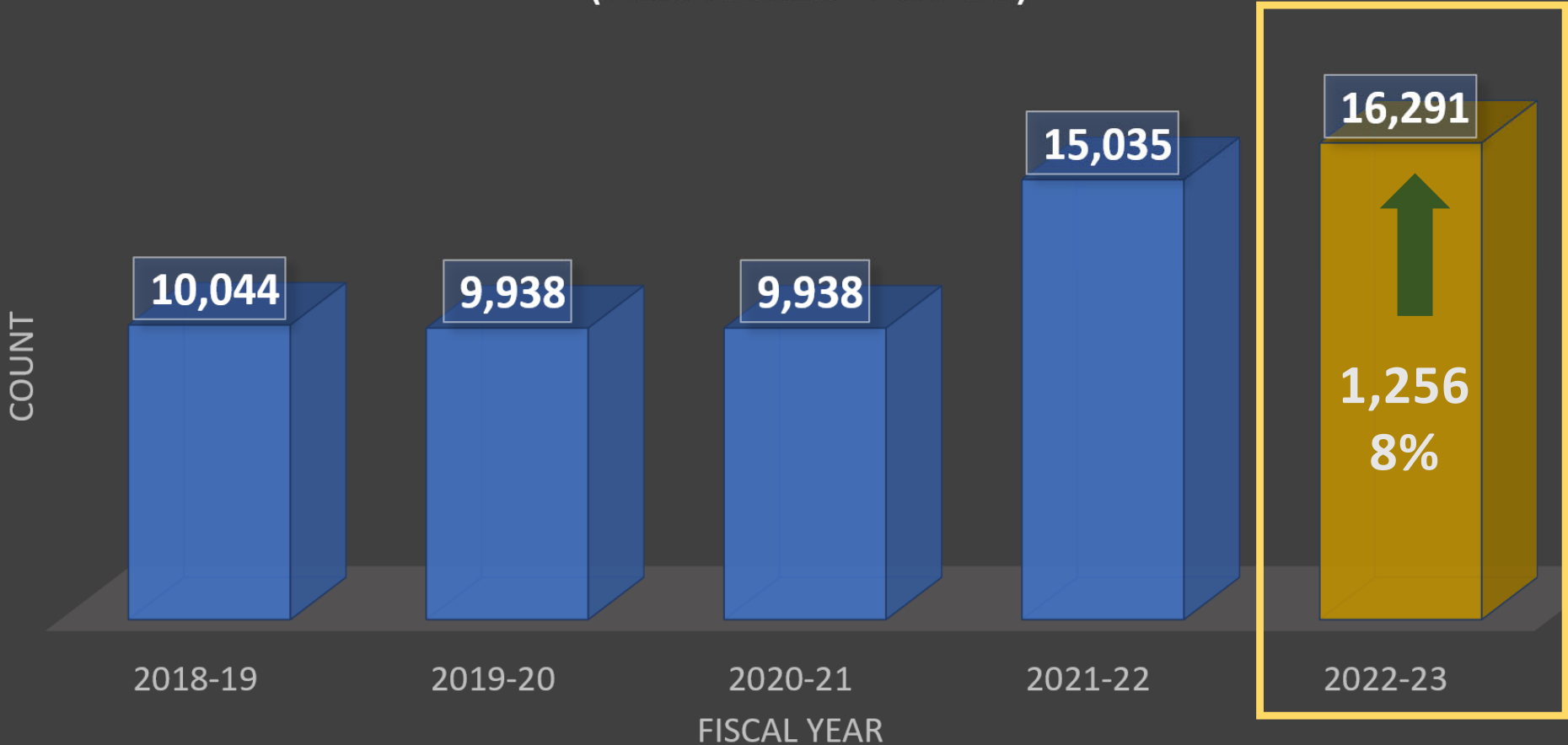
The word "Stop!" is written in a thick, white, cursive font. It is set against a dark background with a yellow, glowing, wavy aura around the letters, giving it a neon or light-bulb effect.

APRIL 14, 2023

**Secured Increases
(Escapes)**

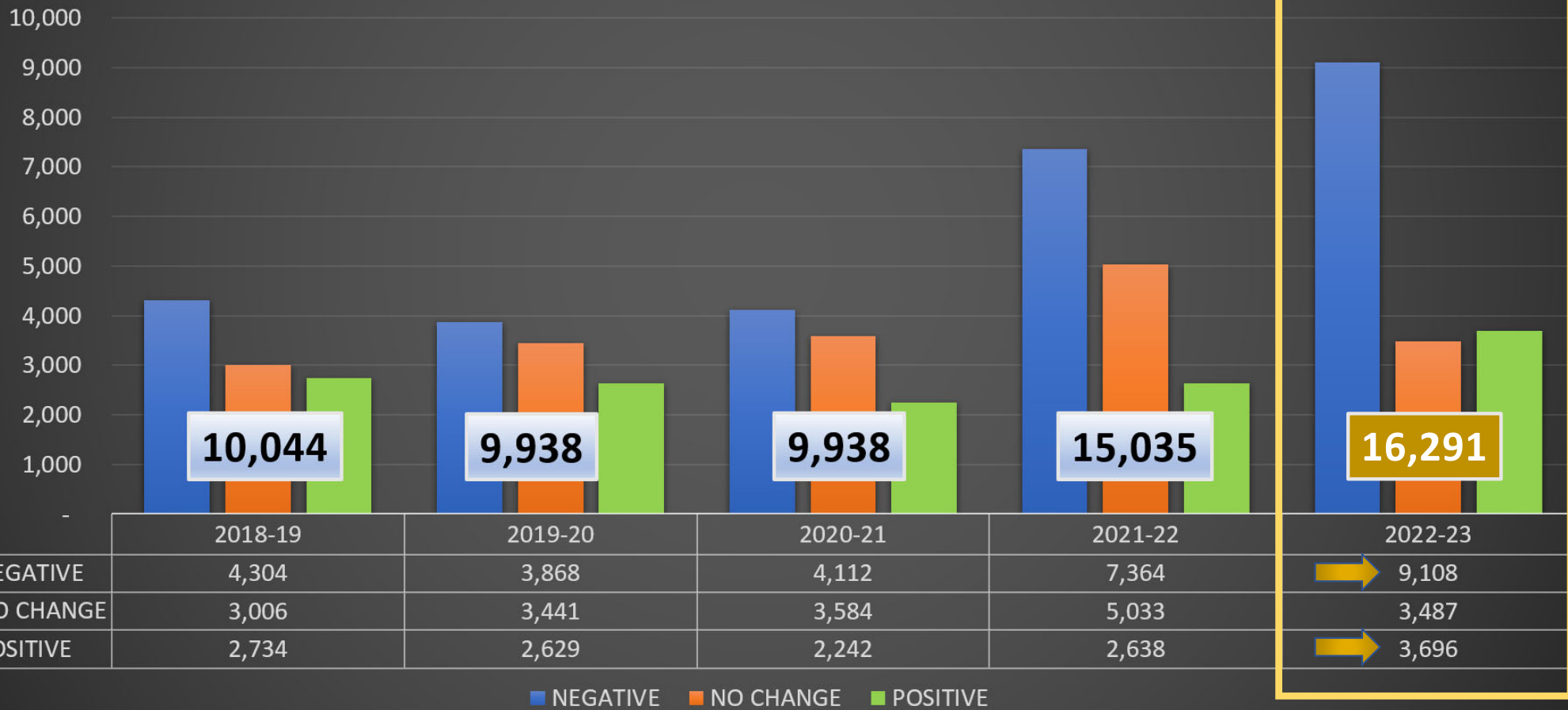
SECURED ROLL CORRECTIONS

JULY TO 2023
(PER RECEIPT DATE)



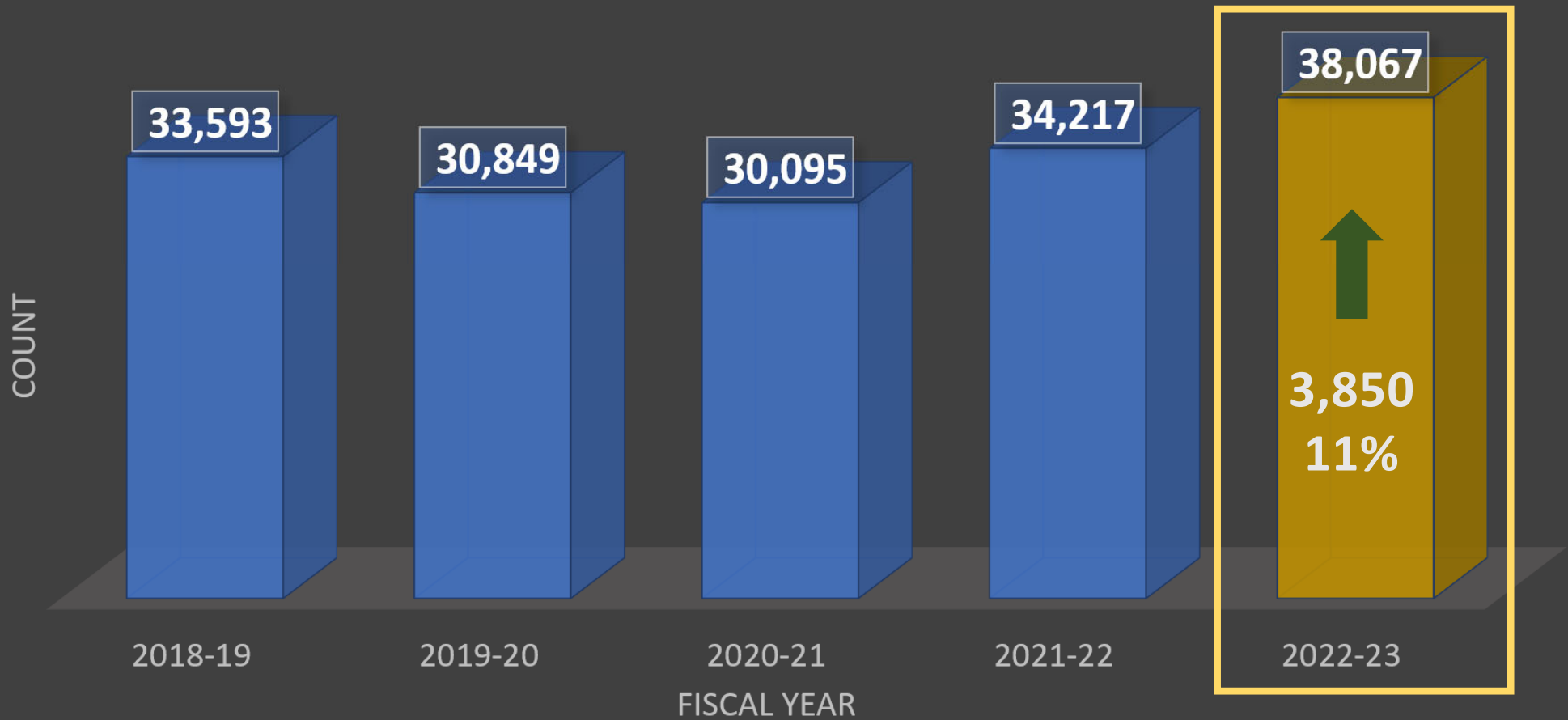
SECURED ROLL CORRECTION

PER COUNT
(JULY TO APRIL)



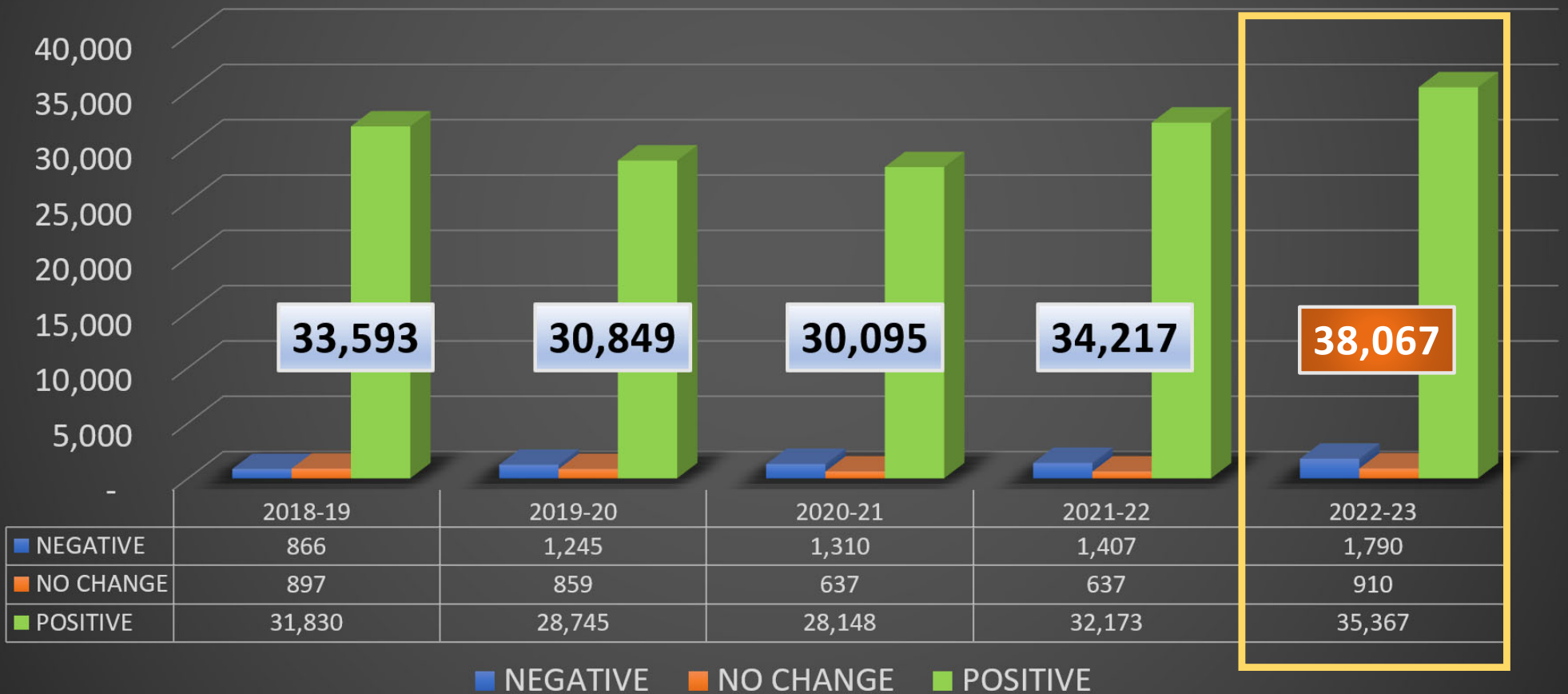
SECURED SUPPLEMENTAL

JULY TO APRIL
(PER RECEIPT DATE)



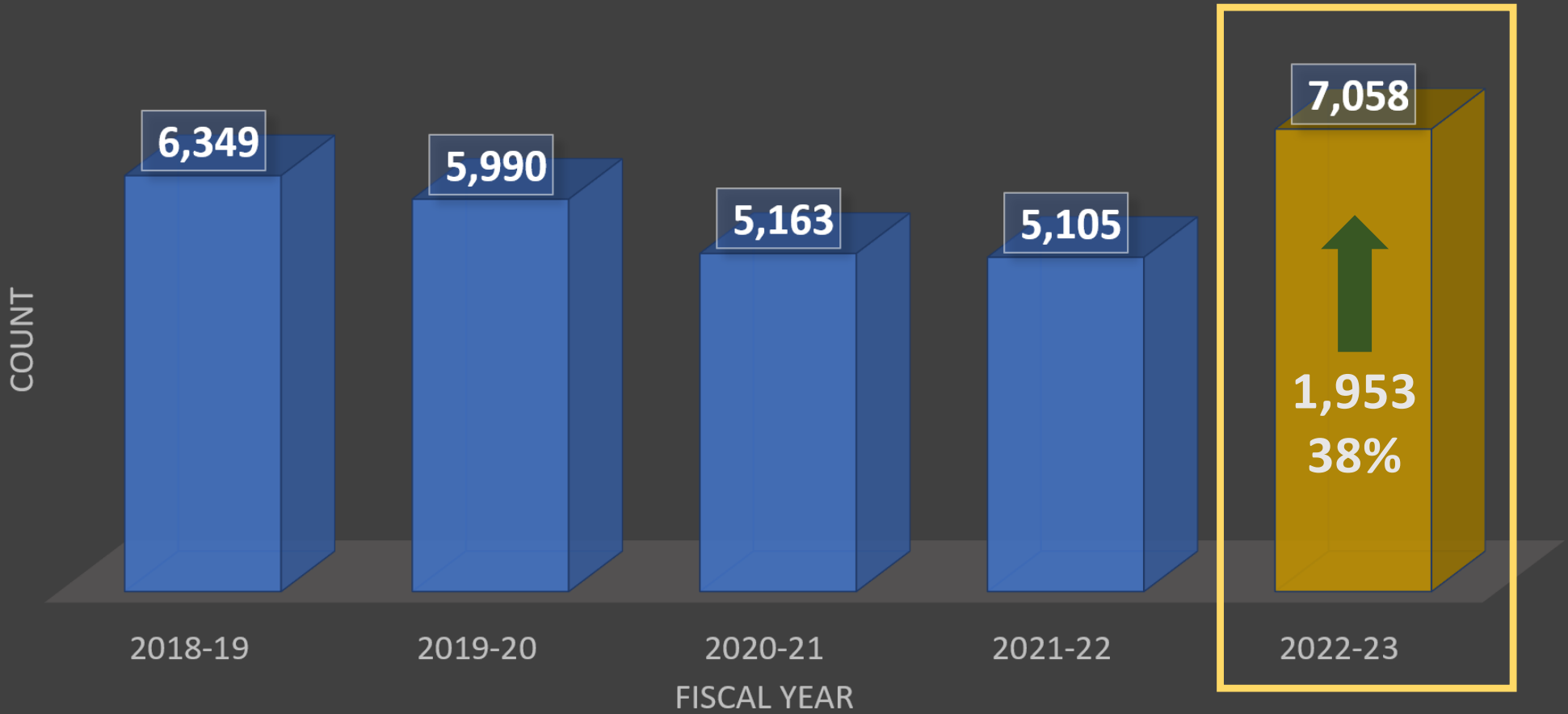
SECURED SUPPLEMENTAL

PER COUNT
(JULY TO APRIL)



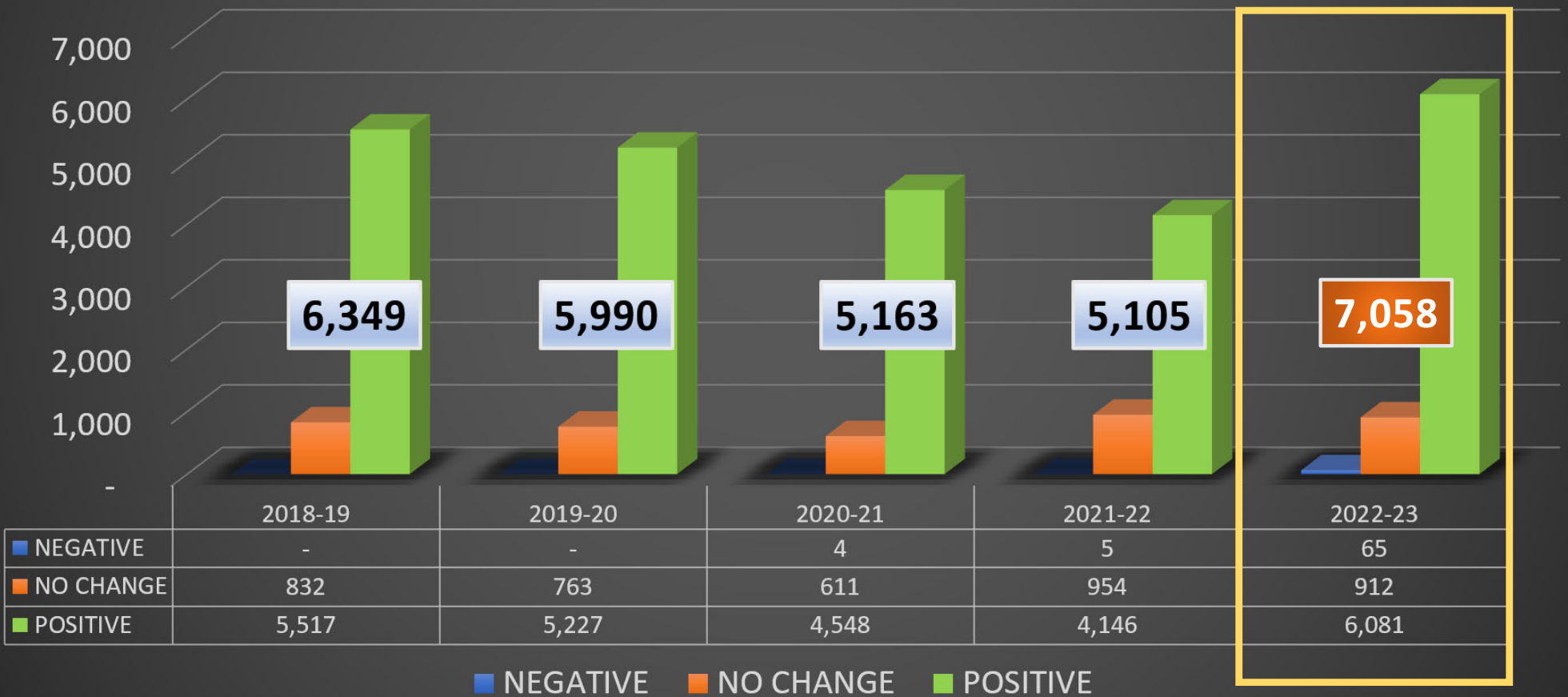
UNSECURED

(JULY TO APRIL)
(PER RECEIPT DATE)

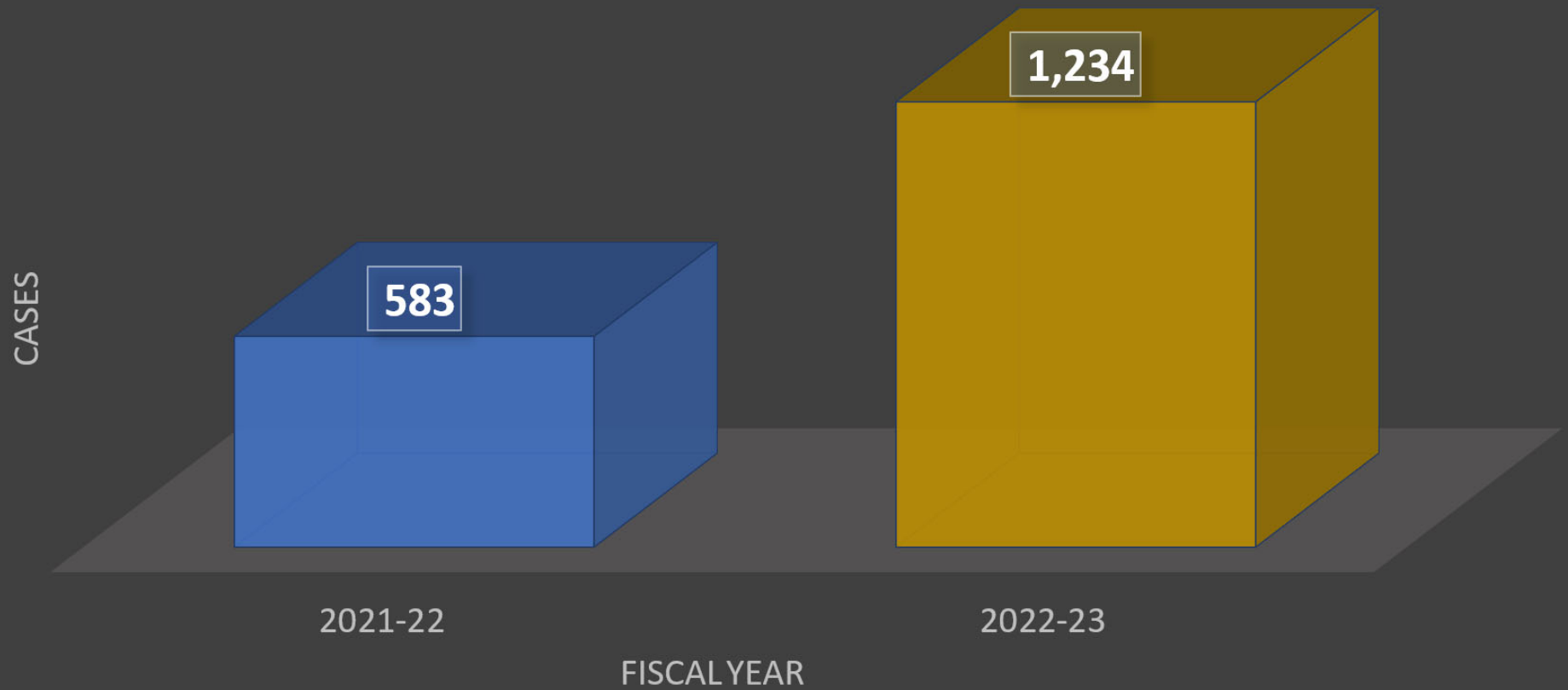


UNSECURED ROLL CORRECTION

PER COUNT
(JULY TO APRIL)



PROPOSITION 19 (DECEMBER 2021 TO APRIL 2023)



**Questions?
Let's Talk**



PowerPoint
Presentation -
Property Tax
Revenue

COUNTY OF SANTA CLARA
Finance Agency
Basic Aid School Districts Meeting
May 5, 2023

AGENDA

- I. Introduction**
- II. Update by Assessor's Office**
 - A. Assessment Roll Update**
 - B. Appeal Update**
- III. Update by Controller's Office**
 - A. Roll Corrections**
 - B. Property Tax Revenue**
 - C. Other Update:**
 - Upcoming major events**
- I. Next Meeting tentatively scheduled for:**
 - Friday, August 25, 2023**



Property Tax Revenue Update

By Controller-Treasurer's Office



County of Santa Clara Controller-Treasurer Department

How Do I...?

Residents

Cities

School Districts



Home ▶ School Districts ▶ Schools Meetings

Schools Meetings

<https://controller.sccgov.org/school-districts/schools-meetings>

May 5, 2023 Meeting



Assessor's Report

PDF 3.11 MB



Revenue Update

PDF 886 KB

PowerPoint
Presentation

Available after meeting

PowerPoint
Presentation

PDF 89 KB

COUNTY OF SANTA CLARA
 Finance Agency
 Basic Aid School Districts Meeting
 May 5, 2023
 1% Secured Tax Levy Summary

Schedule A
 \$0M
 For Discussion Purposes

Item Description	FY 22-23 Estimate	[Actuals in \$M]										
		FY 21-22	FY 20-21	FY 19-20	FY 18-19	FY 17-18	FY 16-17	FY 15-16	FY 14-15	FY 13-14	FY 12-13	FY 11-12
Ad Valorem Levy as of 07/01	5,862,353,895	5,445	5,183	4,847	4,527	4,211	3,926	3,629	3,328	3,095	2,844	2,761
Asr Roll Corr up to 8/20 Equalized Roll	2,232,346	(8)	(6)	(2)	(9)	(3)	(2)	(10)	2	1	3	(7)
Apportioned Refunds	23,275,573	(5)	(3)	(3)	(18)	(4)	(1)	5	(13)	(17)	(36)	(57)
Ad Valorem Levy as of 4/30	5,887,861,816	5,432	5,174	4,842	4,500	4,204	3,923	3,624	3,317	3,079	2,811	2,697
Roll Corrections from May thru June	(25,507,921)	(17)	(12)	(14)	(13)	(16)	(8)	(13)	(12)	(16)	(10)	4
Year-End Secured Tax Levy (before FY RDA Roll Corrections)	5,862,353,895	5,415	5,162	4,828	4,487	4,188	3,915	3,611	3,305	3,063	2,801	2,701
FY RDA Roll Correction	6,642,026	7	4	2	6	(2)	(1)	14	11	11	14	20
Year-End Secured Tax Levy (after FY RDA Roll Corrections)	5,868,995,921	5,422	5,166	4,830	4,493	4,186	3,914	3,625	3,316	3,074	2,815	2,721
% of YE to July 1st Levy	100.11%	99.57%	99.67%	99.65%	99.24%	99.40%	99.70%	99.88%	99.65%	99.30%	98.99%	98.54%
% of Current Year YE Levy to Prior Year YE Levy	108.25%	104.95%	106.96%	107.50%	107.34%	106.95%	107.96%	109.30%	107.87%	109.18%	103.46%	100.92%
	FY 22-23	FY 21-22	FY 20-21	FY 19-20	FY 18-19	FY 17-18	FY 16-17	FY 15-16	FY 14-15	FY 13-14	FY 12-13	FY 11-12
Net Roll Corrections (before RDA RC) in \$M:												
July thru April	26	(13) 44%	(9) 43%	(5) 28%	(27) 67%	(7) 29%	(3) 27%	(5) 30%	(11) 47%	(16) 50%	(33) 78%	(64) 107%
May thru June	(26)	(17) 56%	(12) 57%	(14) 72%	(15) 34%	(16) 71%	(8) 73%	(13) 70%	(12) 53%	(16) 50%	(10) 22%	4 -7%
	-	(30) 100%	(21) 100%	(19) 100%	(40) 100%	(23) 100%	(11) 100%	(18) 100%	(23) 100%	(32) 100%	(43) 100%	(60) 100%
% of Annual Roll Correction to beginning year levy	0.00%	0.55%	0.41%	0.39%	0.88%	0.55%	0.28%	0.50%	0.69%	1.03%	1.51%	2.17%

Schedule B

MAY 2023 UPDATE

July 1 Beg Roll (Tax)	<u>FY 22-23</u>	<u>FY 21-22</u>	<u>Change</u>
Secured	5,862,353,895	5,445,034,795	7.66%
Unsecured (excl. Aircraft)	311,138,619	300,942,070	3.39%
HOPTR	16,853,990	17,218,558	-2.12%
Total	<u>6,190,346,505</u>	<u>5,763,195,423</u>	7.41%

	<u>FY22-23 After</u> <u>Roll Corr.</u> <u>Estimate</u>	<u>FY21-22 Actual</u> <u>After RDA RC</u>	<u>Change</u>
Secured	5,868,995,921	5,421,821,023	8.25%
Unsecured	318,142,014	293,394,616	8.43%
HOPTR	17,353,000	17,655,405	-1.71%
Total	<u>6,204,490,935</u>	<u>5,732,871,044</u>	8.23%

FYI: FEB 2023

July 1 Beg Roll (Tax)	<u>FY 22-23</u>	<u>FY 21-22</u>	<u>Change</u>
Secured	5,862,353,895	5,445,034,795	7.66%
Unsecured (excl. Aircraft)	311,138,619	300,942,070	3.39%
HOPTR	16,853,990	17,218,558	-2.12%
Total	<u>6,190,346,505</u>	<u>5,763,195,423</u>	7.41%

	<u>FY22-23 After</u> <u>Roll Corr.</u> <u>Estimate</u>	<u>FY21-22 Actual</u> <u>After RDA RC</u>	<u>Change</u>
Secured	5,858,995,921	5,421,821,023	8.06%
Unsecured	308,064,000	293,394,616	5.00%
HOPTR	17,353,000	17,655,405	-1.71%
Total	<u>6,184,412,921</u>	<u>5,732,871,044</u>	7.88%

Schedule B Cont'd

School District	Fiscal Year	Schools' AB 8 Factors FY22-23	%	Secured									HOPTR		Unsecured	
				Secured, Net of Roll Correction & PY RDA RC (see Sch. C)	RDA SA / Comm. Agency Tax Increment Loss	Santa Clara RDA SA TI Return to ATEs Directly	Secured, Net of RDA	Sec PY Adj	Secured Net of Roll Correction, RDA & PY Adj	Unitary	Total Net Secured	% Inc/(Dec)	% Inc/(Dec)	(see Sch. C)	% Inc/(Dec)	
				updated		(note 1)									updated	
				(a)	(b)	(c)	(d)=(a)+(b)+(c)	(e)	(f) = (d) + (e)	(g)	(h) = (f)+(g)		(i)		(j)	
Campbell Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0121524634 0.0120655645	0.72%	71,201,000 65,417,483	(2,966,000) (2,986,301)		68,235,000 62,431,182	(86,000) 26,144	68,149,000 62,457,326	518,000 481,570	68,667,000 62,938,896	9.10%	209,000 210,818	-0.86%	3,744,000 3,539,973	5.76%
Cupertino Elem * School District	FY 22/23 Estimate FY 21/22 Actual	0.0219570218 0.0221053097	-0.67%	128,647,000 119,850,037	- -		128,647,000 119,850,037	(158,000) 47,508	128,489,000 119,897,545	1,003,000 932,059	129,492,000 120,829,604	7.17%	386,000 386,240	-0.06%	6,764,000 6,485,569	4.29%
Lakeside Joint Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0000683848 0.0000673284	1.57%	401,000 365,043	- -		401,000 365,043	(500) 146	400,500 365,189	5,000 4,903	405,500 370,092	9.57%	1,200 1,176	2.04%	21,000 19,754	6.31%
Loma Prieta Joint Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0001444417 0.0001458630	-0.97%	846,000 790,834	- -		846,000 790,834	(1,000) 313	845,000 791,146	39,000 38,028	884,000 829,174	6.61%	2,500 2,549	-1.92%	44,000 42,795	2.82%
Los Altos Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0096957451 0.0096761350	0.20%	56,807,000 52,461,573	- -		56,807,000 52,461,573	(69,000) 20,715	56,738,000 52,482,288	322,000 292,794	57,060,000 52,775,082	8.12%	166,000 169,068	-1.81%	2,987,000 2,838,919	5.22%
Los Gatos Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0062108891 0.0062027811	0.13%	36,390,000 33,630,476	(4,153,000) (3,796,956)		32,237,000 29,833,520	(44,000) 13,449	32,193,000 29,846,969	307,000 288,987	32,500,000 30,135,956	7.84%	107,000 108,380	-1.27%	1,913,000 1,819,863	5.12%
Mtn View/ Whisman Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0132889074 0.0129676347	2.48%	77,858,000 70,306,192	(13,926,000) (12,199,005)		63,932,000 58,107,187	(93,000) 27,436	63,839,000 58,134,624	453,000 419,248	64,292,000 58,553,872	9.80%	228,000 226,580	0.63%	4,094,000 3,804,615	7.61%
Orchard Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0021985158 0.0022132523	-0.67%	12,881,000 12,000,131	(9,156,000) (8,698,528)		3,725,000 3,301,603	(16,000) 4,871	3,709,000 3,306,474	43,000 40,841	3,752,000 3,347,315	12.09%	38,000 38,672	-1.74%	677,000 649,385	4.25%
Saratoga Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0055432566 0.0055448196	-0.03%	32,478,000 30,063,211	- -		32,478,000 30,063,211	(40,000) 12,052	32,438,000 30,075,263	215,000 198,086	32,653,000 30,273,349	7.86%	95,000 96,883	-1.94%	1,708,000 1,626,822	4.99%
Sunnyvale Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0156256920 0.0155975638	0.18%	91,551,000 84,566,598	(4,682,000) (4,548,325)		86,869,000 80,018,273	(112,000) 33,553	86,757,000 80,051,825	698,000 650,704	87,455,000 80,702,529	8.37%	268,000 272,532	-1.66%	4,814,000 4,576,235	5.20%
Campbell Union High School District	FY 22/23 Estimate FY 21/22 Actual	0.0177044616 0.0176456748	0.33%	103,730,000 95,671,350	(2,466,000) (2,446,138)		101,264,000 93,225,212	(126,000) 38,063	101,138,000 93,263,275	759,000 704,200	101,897,000 93,967,475	8.44%	304,000 308,318	-1.40%	5,454,000 5,177,143	5.35%
Fremont Union High School District	FY 22/23 Estimate FY 21/22 Actual	0.0283095816 0.0283838211	-0.26%	165,866,000 153,890,801	(4,041,000) (3,925,744)		161,825,000 149,965,057	(203,000) 61,028	161,622,000 150,026,085	1,281,000 1,192,459	162,903,000 151,218,544	7.73%	486,000 495,943	-2.00%	8,721,000 8,327,649	4.72%
Los Gatos-Saratoga High School District	FY 22/23 Estimate FY 21/22 Actual	0.0092519134 0.0092465109	0.06%	54,207,000 50,133,151	(3,112,000) (2,845,802)		51,095,000 47,287,349	(66,000) 20,069	51,029,000 47,307,418	434,000 405,328	51,463,000 47,712,746	7.86%	159,000 161,562	-1.59%	2,850,000 2,712,879	5.05%

Schedule C
For Discussion Purposes

COUNTY OF SANTA CLARA
Finance Agency
Basic Aid School Districts Meeting - May 5, 2023
FY2022-23 Estimated Property Tax Levy

School District	Schools' AB 8 Factors FY2022-23	SECURED				UNSECURED
		1% Tax Levy			1% Tax Levy	1% Tax Levy
		July 1st	Roll Corr (Estimate)	PY RDA Roll Correction	Net of Roll Corrections Before RDA-TL Loss	FY22-23 Actual (rounded) (Note 1)
		5,862,353,895	-	6,642,026	5,868,995,921	318,142,014
	[a1]	[a2]	[a3]	[a]=[a1]+[a2]+[a3]		
Campbell Elem	0.0121524634	71,242,041	-	80,140	71,322,000	3,866,000
Cupertino Elem *	0.0219570218	128,719,832	-	146,824	128,867,000	6,986,000
Lakeside Joint Elem	0.0000683848	400,896	-	447	401,000	22,000
Loma Prieta Joint Elem	0.0001444417	846,768	-	969	848,000	46,000
Los Altos Elem	0.0096957451	56,839,889	-	64,269	56,904,000	3,085,000
Los Gatos Elem	0.0062108891	36,410,430	-	41,199	36,452,000	1,976,000
Mtn View/ Whisman Elem	0.0132889074	77,904,278	-	86,131	77,990,000	4,227,000
Orchard Unified	0.0021985158	12,888,478	-	14,700	12,903,000	699,000
Saratoga Elem	0.0055432566	32,496,532	-	36,829	32,533,000	1,764,000
Sunnyvale Elem	0.0156256920	91,603,336	-	103,599	91,707,000	4,971,000
Campbell Union	0.0177044616	103,789,820	-	117,203	103,907,000	5,632,000
Fremont Union	0.0283095816	165,960,786	-	188,526	166,149,000	9,007,000
Los Gatos-Saratoga High	0.0092519134	54,237,991	-	61,416	54,299,000	2,943,000
Mt. View - Los Altos High	0.0178878649	104,864,994	-	117,271	104,982,000	5,690,000
Palo Alto Unified	0.0371930909	218,039,061	-	251,362	218,290,000	11,834,000
San Jose Unified	0.0520184749	304,950,709	-	346,093	305,297,000	16,549,000
Santa Clara Unified	0.0490897160	287,781,288	-	324,296	288,106,000	15,617,000
Foothill - De Anza CCD *	0.0246985493	144,791,637	-	164,237	144,956,000	7,858,000
Gavilan CCD *	0.0028903252	16,944,109	-	19,282	16,963,000	920,000
San Jose - Evergreen CCD	0.0226083348	132,538,060	-	150,335	132,688,000	7,193,000
West Valley-Mission CCD	0.0266414326	156,181,506	-	176,231	156,358,000	8,476,000
County Office of Education	0.0352120137	206,425,285	-	233,842	206,659,000	11,202,000

* Non-Basic Aid - included for reference only.
Note 1: Unsecured projection is YTD actual, rounded.

Schedule B Cont'd

School District	Fiscal Year	Schools' AB 8 Factors FY22-23	%	Other tax revenues							Total Property Tax Revenues before ERAF		Property Tax Revenues with ERAF	
				Supplemental	Timber Tax	Aircraft	Misc. Income	RPTTF: Pass Thru	RPTTF: Residual	RDA Other Asset Dist.	FY22-23 vs. FY21-22	% Inc/(Dec) to PY	ERAF	Property Tax Revenue with ERAF & RDA Residual
				updated (note 2)		updated (note 3)		(note 4)	updated (note 5)	updated (note 6)			updated (note 7)	
				[k]	[l]	[m]	[n]	[o]	[p]	[q]	r=h+i+j+k+l+m+n+o+p+q			

Note 2: Supplemental projected at 40% increase vs. PY for Colleges. 40%/45% of PY for certain schools.
 Note 5: RPTTF Residual projection updated with Apr 2023 estimate.
 Note 7: ERAF projection updated.

Los Gatos Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0062108891 0.0062027811	0.15%	0 0	400 361	0 0	0 10	3,108,000 2,849,570	1,828,000 1,904,053	0 0	39,379,400 36,818,193	6.96%	39,379,400 36,818,193
Mtn View/ Whisman Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0132889074 0.0129676347	2.48%	0 0	500 548	0 0	0 0	0 0	0 0	28,000 28,023	68,907,500 62,613,638	10.05%	68,907,500 62,613,638
Orchard Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0021985158 0.0022132523	-0.67%	51,000 113,845	0 0	0 0	0 0	2,299,000 2,121,496	3,477,000 2,920,984	0 0	10,338,000 9,191,697	12.47%	10,338,000 9,191,697
Saratoga Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0055432566 0.0055448196	-0.03%	0 0	200 213	0 0	0 0	0 0	0 0	0 0	34,567,200 31,997,267	8.03%	34,567,200 31,997,267
Sunnyvale Elem School District	FY 22/23 Estimate FY 21/22 Actual	0.0156256920 0.0155975638	0.18%	0 0	0 0	0 0	0 0	596,000 558,699	4,155,000 4,077,075	0 0	97,601,000 90,187,070	8.22%	97,601,000 90,187,070
Campbell Union High School District	FY 22/23 Estimate FY 21/22 Actual	0.0177044616 0.0176456748	0.33%	0 0	0 0	0 0	0 0	908,000 856,986	1,120,000 1,122,291	0 0	110,038,000 101,432,213	8.48%	110,038,000 101,432,213
Fremont Union High School District	FY 22/23 Estimate FY 21/22 Actual	0.0283095816 0.0283838211	-0.26%	0 0	0 0	0 0	0 0	515,000 482,223	3,587,000 3,518,999	0 0	176,781,000 164,043,358	7.76%	176,781,000 164,043,358
Los Gatos-Saratoga High School District	FY 22/23 Estimate FY 21/22 Actual	0.0092519134 0.0092465109	0.06%	0 0	1,100 1,084	0 0	0 10	2,748,000 2,561,250	1,283,000 1,749,176	0 0	58,688,100 54,898,707	6.90%	58,688,100 54,898,707

COUNTY OF SANTA CLARA
Finance Agency
Basic Aid School Districts Meeting - May 5, 2023
Impact of \$5M Roll Corrections - FY2022-23

Impact on each school district for every \$5M (+/-) net roll correction

School District	Schools' AB 8 Factors FY2022-23	Estimated (+/-) Net Roll Correction of \$5,000,000
Campbell Elem	0.0121524634	60,762
Cupertino Elem	0.021957022	109,785
Lakeside Joint Elem	0.0000683848	342
Loma Prieta Joint Elem	0.0001444417	722
Los Altos Elem	0.0096957451	48,479
Los Gatos Elem	0.0062108891	31,054
Mtn View/ Whisman Elem	0.0132889074	66,445
Orchard Elem	0.0021985158	10,993
Saratoga Elem	0.0055432566	27,716
Sunnyvale Elem	0.0156256920	78,128
Campbell Union High	0.0177044616	88,522
Fremont Union High	0.0283095816	141,548
Los Gatos-Saratoga High	0.0092519134	46,260
Mt. View - Los Altos High	0.0178878649	89,439
Palo Alto Unified	0.0371930909	185,965
San Jose Unified	0.0520184749	260,092
Santa Clara Unified	0.0490897160	245,449
Foothill -De Anza CCD	0.0246985493	123,493
Gavilan CCD	0.0028903252	14,452
San Jose - Evergreen CCD	0.0226083348	113,042
West Valley - Mission CCD	0.0266414326	133,207
County Office of Education	0.0352120137	176,060

COUNTY OF SANTA CLARA
Finance Agency
Basic Aid School Districts Meeting
May 5, 2023

AGENDA

- I. Introduction**
- II. Update by Assessor's Office**
 - A. Assessment Roll Update**
 - B. Appeal Update**
- III. Update by Controller's Office**
 - A. Roll Corrections**
 - B. Property Tax Revenue**
 - C. Other Update:**
 - Upcoming major events**
- I. Next Meeting tentatively scheduled for:**
 - Friday, August 25, 2023**

Other Update: Upcoming Major Events

MAY 2023

SUN	MON	TUE	WED	THU	FRI	SAT
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Special Assessment Workshop

- May 19, 2023

FY2023-24 Distribution Calendar

- May 24, 2023

Other Update: Upcoming Major Events

JUNE 2023						
SUN	MON	TUE	WED	THU	FRI	SAT
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

- RPTTF June Distribution
 - June 1, 2023
- Secured Final Distribution
 - June 23, 2023
- ERAF/Excess ERAF Distribution
 - June 27, 2023

Next Meeting Date (tentative)

AUGUST 2023						
SUN	MON	TUE	WED	THU	FRI	SAT
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

COUNTY OF SANTA CLARA
Finance Agency
Basic Aid School Districts Meeting
May 5, 2023

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