

County of Santa Clara

Finance Agency
Controller-Treasurer

County Government Center
70 West Hedding Street, East Wing 2nd floor
San Jose, California 95110-1705
(408) 299-5206 FAX 287-7629



NOTICE OF NO OBJECTION TO ROPS

Wednesday, February 26, 2014

City of San José
200 E. Santa Clara St. 14th Floor
San José, CA 95113

City of San José Oversight Board
200 E. Santa Clara St. 14th Floor
San José, CA 95113

Department of Finance
915 L Street
Sacramento, CA 95814

ROPS Period: **ROPS 14-15A (July 1, 2014 – December 31, 2014)**

Successor Agency: **City of San José**

To the Successor Agency, Oversight Board, and Department of Finance:

Pursuant to Health and Safety Code section 34182.5, our office has reviewed the Recognized Obligation Payment Schedule (ROPS) submitted by the above-noted successor agency for the above-noted period. After reviewing all items and funding sources, the Santa Clara County Auditor-Controller does not object to any items or funding sources on the submitted ROPS.

Please note: Regarding Item 160 (Oversight Board Legal Counsel), the Successor Agency has agreed to bring a request to change Oversight Board Counsel from Nossaman LLC to Miller Star Regalia to the Oversight Board at a later date. Accordingly, this line is generic for Oversight Board legal services with a contract to be determined by the Oversight Board. The Administrative Budget needs to be modified to reflect this change.

Items and/or funding sources not questioned during this review are subject to subsequent review if they are included on a future ROPS. We also reserve the right to object to an item and/or funding source (including, but not limited to, the use of fund balance) on a future ROPS, even if no objection was made on a preceding ROPS.

Board of Supervisors: Mike Wasserman, Cindy Chavez, Dave Cortese, Ken Yeager, S. Joseph Simitian
County Executive: Jeffrey V. Smith

Successor Agency: City of San José
Notice of No Objection to ROPS 14-15A
February 26, 2014

Additionally, pursuant to Health and Safety Code section 34186(a), the County Auditor-Controller may review the prior period payments and the prior period estimated versus actual payments reported on the ROPS. This review is ongoing, and this letter does not apply to the true-up of prior period payments. In addition, my office is continuing its review of the cash balances reported by the successor agency on the ROPS. The results of this review will be transmitted to the Department of Finance as soon as possible.

Sincerely yours,



Irene Lui, C.P.A.
Controller-Treasurer
County of Santa Clara

Attachment: ROPS 14-15A as submitted to the County Auditor-Controller by Successor Agency

Recognized Obligation Payment Schedule (ROPS 14-15A) - Summary

Filed for the July 1, 2014 through December 31, 2014 Period

Name of Successor Agency: San Jose
Name of County: Santa Clara

Current Period Requested Funding for Outstanding Debt or Obligation		Six-Month Total
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding		
A Sources (B+C+D):		\$ 52,158,423
B Bond Proceeds Funding (ROPS Detail)		497,943
C Reserve Balance Funding (ROPS Detail)		28,487,500
D Other Funding (ROPS Detail)		23,172,980
E Enforceable Obligations Funded with RPTTF Funding (F+G):		\$ 111,954,087
F Non-Administrative Costs (ROPS Detail)		110,117,418
G Administrative Costs (ROPS Detail)		1,836,669
H Current Period Enforceable Obligations (A+E):		\$ 164,112,510

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
I Enforceable Obligations funded with RPTTF (E):		111,954,087
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	(*)	(1,453,157)
K Adjusted Current Period RPTTF Requested Funding (I-J)		\$ 110,500,930

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
L Enforceable Obligations funded with RPTTF (E):		111,954,087
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)		-
N Adjusted Current Period RPTTF Requested Funding (L-M)		111,954,087

Certification of Oversight Board Chairman:
Pursuant to Section 34177(m) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

Chuck Reed

Name Title
Chair, City of San Jose
/s/ _____ 2/27/2014
Signature Date

(*) Successor Agency staff disagrees with this computation. Subject to further discussion with County and DOF staffs.

Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail
July 1, 2014 through December 31, 2014
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					P			
										L						Six-Month Total		
										M							Non-Admin	Admin
										N								
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total			
								\$ 3,355,165,258		\$ 497,943	\$ 28,487,500	\$ 23,172,980	\$ 110,117,418	\$ 1,836,669	\$ 164,112,510			
1	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A).	Bonds Issued On or Before 12/31/10	1/1/2014	12/31/2014	Union Bank	Refer to "Notes" section.	Merged	-	N				-		\$ -			
2	Series 1993 (Merged Area Refunding)	Bonds Issued On or Before 12/31/10	12/1/1993	8/1/2015	Union Bank	This authorizes the issuance of \$692,075,000 aggregate principal amount (Tax Allocation Bonds)	Merged	19,832,550	N				545,850		\$ 545,850			
3	Series 1997 (Merged Area)	Bonds Issued On or Before 12/31/10	3/1/1997	8/1/2028	Union Bank	This authorizes the issuance of \$106,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	7,558,789	N				503,900		\$ 503,900			
4	Series 1999 (Merged Area)	Bonds Issued On or Before 12/31/10	1/1/1999	8/1/2019	Union Bank	This authorizes the issuance of \$240,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	15,955,012	N				306,850		\$ 306,850			
5	Series 2002 (Merged Area)	Bonds Issued On or Before 12/31/10	1/1/2002	8/1/2015	Union Bank	This authorizes the issuance of \$350,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	13,969,262	N				2,171,213		\$ 2,171,213			
6	Series 2003 (Merged Area)	Bonds Issued On or Before 12/31/10	12/1/2003	8/1/2033	Union Bank	This authorizes the issuance of \$135,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	222,609,816	N				4,009,007		\$ 4,009,007			
7	Series 2004A (Merged Area)	Bonds Issued On or Before 12/31/10	5/1/2004	8/1/2019	Union Bank	This authorizes the issuance of \$281,985,000 aggregate principal amount (Tax Allocation Bonds)	Merged	162,718,952	N		28,487,500		1,190,926		\$ 29,678,426			
8	Series 2005A (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2005	8/1/2028	Union Bank	This authorizes the issuance of \$152,950,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	172,550,559	N				3,261,399		\$ 3,261,399			
9	Series 2005B (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2005	8/1/2015	Union Bank	This authorizes the issuance of \$67,130,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	25,856,625	N				21,423,875		\$ 21,423,875			
10	Series 2006A (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	11/1/2006	8/1/2035	Union Bank	This authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	19,173,175	N				375,725		\$ 375,725			
11	Series 2006B (Merged Area)	Bonds Issued On or Before 12/31/10	11/1/2006	8/1/2035	Union Bank	This authorizes the issuance of \$67,000,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	125,455,250	N				1,540,750		\$ 1,540,750			
12	Series 2006C (Merged Area)	Bonds Issued On or Before 12/31/10	12/1/2006	8/1/2032	Union Bank	This authorizes the issuance of \$423,430,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	683,119,296	N				9,568,571		\$ 9,568,571			
13	Series 2006D (Merged Area)	Bonds Issued On or Before 12/31/10	12/1/2006	8/1/2032	Union Bank	This authorizes the issuance of \$277,755,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	376,565,525	N				7,503,275		\$ 7,503,275			
14	Series 2007A (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	10/1/2007	8/1/2036	Union Bank	This authorizes the issuance of \$21,330,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	10,915,783	N				2,526,813		\$ 2,526,813			
15	Series 2007B (Merged Area)	Bonds Issued On or Before 12/31/10	10/1/2007	8/1/2036	Union Bank	This authorizes the issuance of \$191,600,000 aggregate principal amount (Tax Allocation Bonds)	Merged	337,117,112	N				4,486,263		\$ 4,486,263			
16	Series 2008A (Merged Area)	Bonds Issued On or Before 12/31/10	12/1/2008	8/1/2035	Union Bank	This authorizes the issuance of \$37,150,000 aggregate principal amount (Tax Allocation Bonds)	Merged	24,227,381	N				4,394,850		\$ 4,394,850			
17	Series 2008B (Merged Area)	Bonds Issued On or Before 12/31/10	11/1/2008	8/1/2035	Union Bank	This authorizes the issuance of \$80,145,000 aggregate principal amount (Tax Allocation Bonds)	Merged	150,192,753	N				2,667,759		\$ 2,667,759			
18	Series 1993 (Merged Area Refunding)	Fees	12/1/1993	8/1/2015	Union Bank	Fiscal Agent Fees	Merged	10,405	N				10,405		\$ 10,405			
19	Series 1997 (Merged Area)	Fees	3/26/1997	8/1/2028	Union Bank	Fiscal Agent Fees	Merged	45,500	N				-		\$ -			
20	Series 1999 (Merged Area)	Fees	1/7/1999	8/1/2019	Union Bank	Fiscal Agent Fees	Merged	16,250	N				3,250		\$ 3,250			
21	Series 2002 (Merged Area)	Fees	1/23/2002	8/1/2015	Union Bank	Fiscal Agent Fees	Merged	3,250	N				-		\$ -			
22	Series 2003 (Merged Area)	Fees	3/28/2004	8/1/2033	Union Bank	Fiscal Agent Fees	Merged	61,750	N				3,250		\$ 3,250			
23	Series 2004A (Merged Area)	Fees	5/26/2004	8/1/2019	Union Bank	Fiscal Agent Fees	Merged	17,750	N				-		\$ -			
24	Series 2005A & B (Merged Area)	Fees	10/19/2005	8/1/2028	Union Bank	Fiscal Agent Fees	Merged	61,320	N				4,380		\$ 4,380			
25	Series 2006A & B (Merged Area)	Fees	11/10/2006	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	64,155	N				3,055		\$ 3,055			
26	Series 2006C & D (Merged Area)	Fees	12/6/2006	8/1/2032	Union Bank	Fiscal Agent Fees	Merged	78,840	N				4,380		\$ 4,380			

Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail
July 1, 2014 through December 31, 2014
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Funding Source					Six-Month Total
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
27	Series 2007A & B (Merged Area)	Fees	11/5/2007	8/1/2036	Union Bank	Fiscal Agent Fees	Merged	104,830	N				4,765		\$ 4,765
28	Series 2008A (Merged Area)	Fees	12/15/2008	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	49,770	N				2,370		\$ 2,370
29	Series 2008B (Merged Area)	Fees	11/4/2008	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	47,250	N				2,250		\$ 2,250
30	Series 1996A (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/1996	7/1/2026	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	22,959,277	N				1,229,911		\$ 1,229,911
31	Series 1996B (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/1996	7/1/2026	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	22,959,277	N				1,229,911		\$ 1,229,911
32	Series 2003A (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/2003	8/1/2028	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	36,681,768	N				1,462,608		\$ 1,462,608
33	Series 2003B (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/2003	8/1/2032	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	20,197,754	N				22,562		\$ 22,562
34	Fiscal Agent Fees - Subordinate Obligations	Fees	7/25/2011	8/1/2032	US Bank	Fiscal Agent Fees	Merged	88,000	N				6,500		\$ 6,500
35	Letter of Credit Fees/Commercial Callable Paper (refer to "Notes" section)	Fees	6/1/1996	3/1/2014	JPMorgan	Letter of Credit Fees-Series 1996A&B and Series 2003A&B	Merged	6,136,089	N			608,128	490,203		\$ 1,098,331
36	Series 1996A (Merged Area)	Fees	6/1/2013	8/1/2032	Citigroup Global Markets, Inc.	Remarketing Fees - Variable Rate Bonds	Merged	134,664	N				10,500		\$ 10,500
37	Series 2003A (Taxable) (Merged Area)	Fees	6/1/2013	8/1/2032	JPMS LLC Cash Management	Remarketing Fees - Variable Rate Bonds	Merged	154,341	N				10,500		\$ 10,500
39	Series 1996A & B; Series 2003A & B; Series 2008F (Merged Area)	Fees	12/1/1993	8/1/2032	Standard & Poors	Annual Analytical Review	Merged	135,500	N				5,000		\$ 5,000
40	Series 1997E (AMT) (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/1997	8/1/2027	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	26,086,325	N				862,088		\$ 862,088
41	Series 2003J (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2029	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	38,480,833	N				3,269,248		\$ 3,269,248
42	Series 2003K (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2029	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	7,532,000	N				360,448		\$ 360,448
43	Series 2005A (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/2005	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	14,489,781	N				240,794		\$ 240,794
44	Series 2005B (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/2005	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	170,511,527	N				6,134,462		\$ 6,134,462
45	Series 2010A-1 (Merged Area)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	94,605,460	N				1,427,391		\$ 1,427,391
46	Series 2010A-2 (Merged Area)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	2,937,625	N				55,575		\$ 55,575
47	Series 2010B (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	2,722,081	N				1,584,122		\$ 1,584,122
48	Series 2010C (Taxable) (Merged Area) (refer to "Notes" section)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds-Note: Remaining amount of obligation assumes interest at highest allowed variable rate	Merged	145,838,643	N				4,151,991		\$ 4,151,991
49	Series 1997E (AMT) (Merged Area)	Fees	7/1/2011	8/1/2027	Wells Fargo Bank	Fiscal Agent Fees	Merged	13,000	N				1,000		\$ 1,000
50	Series 2003J (Taxable) (Merged Area)	Fees	7/1/2011	8/1/2029	Wells Fargo Bank	Fiscal Agent Fees	Merged	20,250	N				1,350		\$ 1,350
51	Series 2003K (Merged Area)	Fees	7/1/2011	8/1/2029	Wells Fargo Bank	Fiscal Agent Fees	Merged	20,250	N				1,350		\$ 1,350
52	Series 2005A & B (Merged Area)	Fees	6/1/2011	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	56,700	N				-		\$ -

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 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Funding Source					Six-Month Total
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
53	Series 2010A-1 (Merged Area)	Fees	4/1/2010	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	31,500	N				-		\$ -
54	Series 2010B (Taxable) (Merged Area)	Fees	4/14/2011	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	31,500	N				-		\$ -
55	Series 2010C (Taxable) (Merged Area)	Fees	4/1/2010	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	31,500	N				-		\$ -
56	Commercial Paper	Third-Party Loans	5/6/2010	6/30/2015	Wells Fargo Bank	Commercial Paper used to fund affordable housing projects.	Merged	14,227,000	N				300,000		\$ 300,000
57	Reserve pursuant to H&S 34171(d)(1)(A) for funding debt obligations due in the next ROPS period (refer to "Notes" section)	Reserves	1/1/2014	12/31/2014	Wells Fargo Bank	H&S 34171(d)(1)(A) allows creation of a reserve as an enforceable obligation when the property tax allocation for the following ROPS period will be insufficient to pay all obligations due under provisions of bonds for the next payments due in the following half of the calendar year.	Merged	-	N						\$ -
58	4th and San Fernando - Series 2001A	Bonds Issued On or Before 12/31/10	4/1/2001	9/1/2026	Wells Fargo Bank	The 4th Street Garage was financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	42,972,950	N				1,681,713		\$ 1,681,713
59	4th and San Fernando - Series 2001A	Fees	4/1/2001	9/1/2026	Wells Fargo Bank	Fiscal Agent Fees	Merged	19,800	N				-		\$ -
60	Convention Center - Series 2001F	Bonds Issued On or Before 12/31/10	9/20/2001	9/1/2022	US Bank	The Convention Center was financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	136,874,500	N				12,797,500		\$ 12,797,500
61	Convention Center - Series 2001F	Fees	9/20/2001	9/1/2022	US Bank	Fiscal Agent Fees	Merged	21,735	N				2,415		\$ 2,415
62	CSCDA - 2005 ERAF Loan	SERAF/ERAF	4/1/2005	8/1/2015	CSCDA/Wells Fargo	Debt incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will intercept the City's property tax revenues to the extent that the loan repayment are not made by the Agency.	Merged	2,476,980	N				1,238,490		\$ 1,238,490
63	CSCDA - 2006 ERAF Loan	SERAF/ERAF	4/1/2005	8/1/2016	CSCDA/Wells Fargo	Debt incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will intercept the City's property tax revenues to the extent that the loan repayment are not made by the Agency.	Merged	4,030,712	N				1,006,716		\$ 1,006,716
64	HUD Section 108 Note (Masson/Dr. Eu/Security)	Third-Party Loans	1/27/1997	8/1/2016	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	1,313,158	N			407,675	-		\$ 407,675
65	HUD Section 108 Note (CIM Block 3/Central Place)	Third-Party Loans	1/30/2006	8/1/2025	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	10,922,407	N			694,903	-		\$ 694,903
66	HUD Section 108 Note (Story/King Retail)	Third-Party Loans	1/9/2008	8/1/2025	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	14,742,765	N			903,564	-		\$ 903,564
69	Successor Agency Bond Activities (refer to "Notes" section)	Professional Services	1/1/2014	12/31/2014	BLX Group, LLC	Arbitrage rebate calculation services	Merged	50,000	N				50,000		\$ 50,000
70	San Jose Redevelopment Agency vs Solis, Torrez dba Patty's Inn	RPTTF Shortfall	3/2/2011	6/30/2012	Kenneth F. Solis or Bonnie C. Torrez dba Patty's Inn	Settlement Agreement & General Release	Merged	100,000	N				100,000		\$ 100,000
71	IDT Lease (refer to "Notes" section)	RPTTF Shortfall	12/14/2004	7/1/2022	Integrated Device Technology, Inc.	Parking Covenants - 6024 Silver Creek Road	Merged	1,639,000	N				447,000		\$ 447,000
72	IDT Lease with Option to Purchase (refer to "Notes" section)	RPTTF Shortfall	3/2/2010	6/30/2023	Integrated Device Technology, Inc.	Lease of Riparian Property	Merged	300,927	N				82,071		\$ 82,071
74	Block 3: Central Place Parking (refer to "Notes" section)	RPTTF Shortfall	8/6/2009	12/31/2015	The 88 Master/Residential Association	Garage Cost Sharing - Annual Estimate	Merged	506,389	N				248,242		\$ 248,242
78	Automatic Public Toilets (refer to "Notes" section)	RPTTF Shortfall	3/20/1998	1/12/2021	JCDecaux San Francisco, LLC & Utility Companies	Rental - Seven Automatic Public Toilets	Merged	5,310,346	N				1,456,986		\$ 1,456,986

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										Funding Source					
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
79	Corporate Expansion Program - Accrual (refer to "Notes" section)	RPTTF Shortfall	11/18/2003	6/30/2012	Mission West Properties, LP	San Jose BioCenter Lease - 5941 Optical Court (Accrued from ROPS #1)	Merged	32,935	N				32,935		\$ 32,935
80	San Jose Innovation Center (refer to "Notes" section)	RPTTF Shortfall	9/15/2009	9/30/2014	RSTP Investments, LLC	Lease - 100 East Santa Clara Street	Merged	720,773	N				720,773		\$ 720,773
82	Asset Management (refer to "Notes" section)	Property Maintenance	1/7/2010	6/30/2014	Gutter Cleaning Roofing Services	Roofing services for SARA-owned properties	Merged	14,575	N				5,000		\$ 5,000
84	Property-Based Business Improvement District	Property Maintenance	1/15/2008	12/31/2022	Property and Business Improvement District	Payment of Downtown San Jose Property-Based Business Improvement District assessments per the agreement between the City of San Jose and the San Jose Downtown Property Owner's Association	Merged	125,000	N				50,000		\$ 50,000
85	Asset Management/Successor Agency's Lease Obligations (refer to "Notes" section)	Property Maintenance	1/1/2014	12/31/2014	Miscellaneous Vendors	Utilities, insurance and maintenance for Successor Agency Properties	Merged	375,000	N				50,000		\$ 50,000
90	North San Pedro Housing	OPA/DDA/Construction	12/14/2010	2/1/2016	First Community Housing per DDA with Swenson and NSPT	Affordable Housing Project-Construction	Merged	497,943	N	497,943					\$ 497,943
91	North San Pedro Housing - Prop 1C	OPA/DDA/Construction	4/13/2010	2/1/2016	Community Towers, LLC	Purchase of APN: 259-34-034	Merged	515,706	N			515,706			\$ 515,706
92	North San Pedro Housing - Prop 1C	OPA/DDA/Construction	10/19/2010	2/1/2016	Legacy Bassett Partners	Purchase of APN: 259-51-006	Merged	2,094,191	N			2,094,191			\$ 2,094,191
93	North San Pedro Housing - Prop 1C	OPA/DDA/Construction	4/13/2010	2/1/2016	Green Valley Corporation	Purchase of APN: 259-31-073/74/75	Merged	151,096	N			151,096			\$ 151,096
94	North San Pedro Housing - Prop 1C	OPA/DDA/Construction	4/13/2010	2/1/2016	St. James Enterprises, LP	Purchase of APN: 259-32-001/2/3/4	Merged	617,514	N			617,514			\$ 617,514
95	North San Pedro Housing (refer to "Notes" section)	Improvement/Infrastructure	1/1/2006	12/31/2014	Various - TBD	Eligible project costs	Merged	113,000	N			113,000			\$ 113,000
96	Corporate Expansion Program (refer to "Notes" section)	RPTTF Shortfall	3/28/2011	3/28/2013	SunPower, Inc.	Capital Equipment Acquisition Assistance	Merged	500,000	N				500,000		\$ 500,000
101	Purchase & Sale Agreement (refer to "Notes" section)	OPA/DDA/Construction	7/27/1998	12/31/2014	Vendor or Contractor	Escrowed funds for CET Properties Environmental Clean-Up	Merged	22,432	N			22,432			\$ 22,432
102	Escrow Agreement (refer to "Notes" section)	Improvement/Infrastructure	5/23/2006	12/31/2014	Vendor or Contractor	Escrowed funds for future San Jose Martin Luther King, Jr. Library Capital Improvements and Upgrades	Merged	1,830,771	N			1,830,771			\$ 1,830,771
109	Low Moderate Income Fund Loan 2 (refer to "Notes" section)	SERAF/ERAF	2/23/2010	6/30/2016	City of San Jose/Low Mod Housing Fund	SERAF Loan Agreement Principal amount is \$12.8 million	Merged	15,892,345	N						\$ -
110	SERAF Loan Origination and Monitoring Fee (refer to "Notes" section)	SERAF/ERAF	2/23/2010	6/30/2016	City of San Jose/Low Mod Housing Fund	SERAF Loan Agreement - \$187,500 annually	Merged	-	N						\$ -
115	County of Santa Clara vs San Jose Redevelopment Agency (refer to "Notes" section)	Litigation	7/1/2014	6/30/2018	County of Santa Clara	Per March 2011 Settlement Agreement	Merged	36,500,000	N						\$ -
117	Successor Agency Personnel	Admin Costs	1/1/2014	12/31/2014	Personnel Staff	Personnel costs for operations	Merged	502,637	N					502,637	\$ 502,637
118	SJRA-Unemployment Benefits	Admin Costs	7/1/2014	12/31/2014	EDD	Ongoing unemployment benefits of former staff	Merged	10,000	N					10,000	\$ 10,000
119	Successor Agency employee benefit plan (refer to "Notes" section)	Admin Costs	12/15/2006	6/30/2014	EFLEXGROUP, Inc.	Flexible spending account administration-employee benefit	Merged	800	N					800	\$ 800
120	Successor Agency operations	Admin Costs	5/14/2009	4/30/2014	Chang, Ruthenberg & Long PC	Legal services regarding employee benefits on an as-needed basis	Merged	-	Y						\$ -

Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail
July 1, 2014 through December 31, 2014
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					P
										Funding Source					
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
121	Successor Agency operations	Admin Costs	10/1/2010	6/30/2014	Jones Hall	Legal services on an as-needed basis for non-bond transactions	Merged	4,000	N					4,000	\$ 4,000
122	Successor Agency operations	Admin Costs	10/11/2012	6/30/2014	Nossaman LLP	Oversight Board legal services on an as-needed basis	Merged	-	Y						\$ -
123	Successor Agency operations	Admin Costs	6/10/2010	12/31/2014	Macias, Gini & O'Connell, LLP	Financial audit services	Merged	52,000	N					52,000	\$ 52,000
127	Successor Agency retirement plans (refer to "Notes" section)	Admin Costs	7/1/2006	12/31/2014	Standard Retirement Services, Inc.	Investment administration services	Merged	16,948	N					3,000	\$ 3,000
128	Successor Agency retirement plans (refer to "Notes" section)	Admin Costs	7/1/2006	12/31/2014	Stancorp Investment Advisers, Inc.	Investment services	Merged	28,816	N					10,000	\$ 10,000
129	Successor Agency operations	Admin Costs	6/28/2010	10/31/2016	AT&T Mobility	Monthly cell phone usage	Merged	-	Y						\$ -
130	Successor Agency operations	Admin Costs	1/1/2014	12/31/2014	City of San Jose - Finance	Monthly Successor Agency phone bill	Merged	700	N					700	\$ 700
131	Successor Agency operations	Admin Costs	1/10/2001	12/31/2014	ADP, Inc.	Services associated with payroll processing	Merged	5,859	N					3,000	\$ 3,000
132	Successor Agency operations	Admin Costs	6/14/2011	12/31/2014	Value Business Products	Office supplies/equipment on an as-needed basis	Merged	17,757	N					500	\$ 500
133	Successor Agency operations	Admin Costs	6/30/2011	12/31/2014	CDW-Government, Inc.	Computer and printer supplies on an as-needed basis	Merged	1,633	N					300	\$ 300
134	Successor Agency operations	Admin Costs	3/23/2012	12/31/2014	Ricoh	Monthly lease and usage of copiers	Merged	8,000	N					4,000	\$ 4,000
135	Successor Agency operations	Admin Costs	10/28/2009	10/10/2014	Pitney Bowes Global Financial	Lease of postage meter machine	Merged	3,706	N					2,500	\$ 2,500
138	Successor Agency operations	Admin Costs	6/1/2011	12/31/2014	Ross Financial	Ongoing financial advisor services on an as-needed basis	Merged	35,000	N					10,000	\$ 10,000
139	Successor Agency operations	Admin Costs	1/1/2014	12/31/2014	Misc Vendors	Meeting and payment equipment maintenance expenses	Merged	2,500	N					2,500	\$ 2,500
140	City Support Services (refer to "Notes" section)	RPTTF Shortfall	2/1/2012	6/30/2012	City of San Jose	City staff costs (legal, clerk, financial, housing, oversight)	Merged	174,994	N					174,994	\$ 174,994
141	City Hall Lease (refer to "Notes" section)	RPTTF Shortfall	2/1/2012	6/30/2012	City of San Jose	Leased Space - 14th Floor Tower	Merged	25,000	N					25,000	\$ 25,000
143	Successor Agency Bond Activities	Professional Services	7/1/2012	6/30/2014	Urban Analytics, LLC	Fiscal consultant services including analysis of tax increment data	Merged	15,390	N				15,000		\$ 15,000
144	May 2001 Amended & Restated Agreement (refer to "Notes" section)	RPTTF Shortfall	5/22/2001	6/30/2042	County of Santa Clara	County Pass-Through Payments - annual formula based on tax increment growth.	Merged	51,663,659	N						\$ -
145	12-13 Reimbursement Agreement-Bond Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2012	6/30/2042	City of San Jose	Payment to the City of San Jose for the Convention Center, 4th/San Fernando Streets Parking Garage and ERAF Debt Service payments made on behalf of the Successor Agency resulting from an insufficiency of funds for FY 2012-13.	Merged	2,724,625	N						\$ -
146	12-13 Reimbursement Agreement-Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2012	6/30/2042	City of San Jose	Payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds for FY 2012-13.	Merged	354,145	N						\$ -
147	12-13 Reimbursement Agreement-Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2012	6/30/2042	City of San Jose	Payment to the City of San Jose for Direct Successor Agency costs and City Support Services made on behalf of the Successor Agency resulting from an insufficiency of funds for FY 2012-13.	Merged	2,926,337	N						\$ -

Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail
July 1, 2014 through December 31, 2014
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					P
										Funding Source					
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
148	Edenvale Community Center (refer to "Notes" section)	Litigation	8/22/2013	12/31/2014	Ralph Larsen & Son, Inc.	Settlement Agreement & Release of Litigation in connection with construction of the community center.	Merged	4,500	N				4,500		\$ 4,500
149	Jones Hall-Successor Agency Bond Activities (refer to "Notes" section)	Legal	10/1/2010	6/30/2014	Jones Hall	Legal services on an as-needed basis to support bond transactions	Merged	50,000	N				50,000		\$ 50,000
150	Ross Financial-Successor Agency Bond Activities (refer to "Notes" section)	Professional Services	6/1/2011	12/31/2014	Ross Financial	Ongoing financial advisor services on an as-needed basis for bond financings	Merged	23,332	N				23,332		\$ 23,332
151	Asset Management (refer to "Notes" section)	Property Maintenance	7/1/2013	6/30/2014	Ben Hill dba Hill Enterprises	Property maintenance services for SARA owned properties on an as-needed basis	Merged	19,047	N				15,000		\$ 15,000
152	Series 1996B (Merged Area) (refer to "Notes" section)	Fees	6/1/2013	8/1/2032	U.S. Bancorp Investments, Inc./U.S. Bank Municipal Securities Group	Remarketing Fees - Variable Rate Bonds	Merged	134,664	N				10,500		\$ 10,500
153	Series 2003B (Merged Area) - (refer to "Notes" section)	Fees	6/1/2013	8/1/2032	Citigroup Global Markets, Inc.	Remarketing Fees - Variable Rate Bonds	Merged	248,549	N				7,600		\$ 7,600
154	Bonds-Annual Analytical Review (refer to "Notes" section)	Fees	1/1/2014	12/31/2014	Moody's Investors Service, Inc.	Annual Analytical Review	Merged	50,000	N				50,000		\$ 50,000
155	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A)-Bond Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for the Convention Center, 4th/San Fernando Streets Parking Garage and ERAF Debt Service payments made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	15,214,000	N			15,214,000			\$ 15,214,000
156	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A)-Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	413,000	N						\$ -
157	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A)-Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for Direct Successor Agency costs and City Support Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	2,557,417	N						\$ -
158	City Support Services (refer to "Notes" section)	Admin Costs	7/1/2014	12/31/2014	City of San Jose	City staff costs (legal, clerk, financial, housing, oversight)	Merged	963,011	N					963,011	\$ 963,011
159	City Hall Lease (refer to "Notes" section)	Admin Costs	7/1/2014	12/31/2014	City of San Jose	Leased Space - 14th Floor Tower	Merged	50,000	N					50,000	\$ 50,000
160	Successor Agency operations	Admin Costs	12/19/2013	12/31/2014	Oversight Board Legal Counsel	Oversight Board legal services on an as-needed basis	Merged	17,727	N					17,727	\$ 17,727
161	Adobe RWQCB Reporting and Event Violations	Property Maintenance	1/13/2014	12/31/2014	Regional Water Quality Control Board	Assessed reporting and event violations in connection with the Adobe Towers I and II, Phase II Groundwater Cleanup System.	Merged	69,000	N				69,000		\$ 69,000
162	Property Disposition Costs	Property Maintenance	7/1/2014	12/31/2014	Miscellaneous Vendors	Potential solicitation expenses associated with the disposition of Agency-owned properties as approved in the Successor Agency's Long Range Property Management Plan.	Merged	30,000	N				30,000		\$ 30,000

Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Cash Balances
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177(l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.									
A	B	C	D	E	F	G	H	I	
Cash Balance Information by ROPS Period		Fund Sources						Comments	
		Bond Proceeds		Reserve Balance		Other	RPTTF		
		Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR balances retained	Prior ROPS RPTTF distributed as reserve for next bond payment	Rent, Grants, Interest, Etc.	Non-Admin and Admin		
ROPS 13-14A Actuals (07/01/13 - 12/31/13)									
	Beginning Available Cash Balance (Actual 07/01/13) Note that for the RPTTF, 1 + 2 should tie to columns J and O in the Report of Prior Period Adjustments (PPAs)	906,419		13,903,101	30,816,351				
2	Revenue/Income (Actual 12/31/13) Note that the RPTTF amounts should tie to the ROPS 13-14A distribution from the County Auditor-Controller during June 2013	1,137				17,896,000	84,253,880		
3	Expenditures for ROPS 13-14A Enforceable Obligations (Actual 12/31/13) Note that for the RPTTF, 3 + 4 should tie to columns L and Q in the Report of PPAs	402,057		2,885,571	30,816,351	17,896,000	84,253,880		
4	Retention of Available Cash Balance (Actual 12/31/13) Note that the RPTTF amount should only include the retention of reserves for debt service approved in ROPS 13-14A	505,499		11,000,000	-				
5	ROPS 13-14A RPTTF Prior Period Adjustment Note that the RPTTF amount should tie to column S in the Report of PPAs.	No entry required						1,453,157	Successor Agency staff disagrees with this computation. Subject to further discussions with County and State Department of Finance.
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ 17,530	\$ -	\$ -	\$ (1,453,157)		
ROPS 13-14B Estimate (01/01/14 - 06/30/14)									
7	Beginning Available Cash Balance (Actual 01/01/14) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 505,499	\$ -	\$ 11,017,530	\$ -	\$ -	\$ -		
8	Revenue/Income (Estimate 06/30/14) Note that the RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014					3,224,000	91,640,437		
9	Expenditures for 13-14B Enforceable Obligations (Estimate 06/30/14)	497,943		11,017,530		3,224,000	51,563,937		
10	Retention of Available Cash Balance (Estimate 06/30/14) Note that the RPTTF amounts may include the retention of reserves for debt service approved in ROPS 13-14B					3,625,000	40,076,500	(\$28,487,500 Bond Reserve and \$15,214,000 Reserve for Intra-year reimbursement to City per Reimbursement Agreement.)	
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$ 7,556	\$ -	\$ -	\$ -	\$ (3,625,000)	\$ -		

Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments
 Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
 (Report Amounts in Whole Dollars)

ROPS 13-14A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14A (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15A (July through December 2014) period will be offset by the SA's self-reported ROPS 13-14A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures											Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin					Admin							
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)		
	Allowable Bond Reserve-	\$ 906,000	\$ 402,057	\$ 31,377,024	\$ 33,701,922	\$ 4,156,781	\$ 17,801,956	\$ 102,274,280	\$ 84,253,880	\$ 79,925,161	\$ 84,253,880	\$ -	\$ 1,453,157	\$ -	\$ 1,453,157	\$ -	\$ 1,453,157	\$ 1,453,157		
1	Series 1993 (Merged Area)	-	-	-	-	-	-	545,850	545,850	\$ 545,850	545,850	\$ -	-	-	-	-	-	\$ -	-	
2	Series 1997 (Merged Area)	-	-	-	-	-	-	487,945	487,945	\$ 487,945	487,945	\$ -	-	-	-	-	-	\$ -	-	
3	Series 1999 (Merged Area)	-	-	-	-	-	-	306,850	306,850	\$ 306,850	306,850	\$ -	-	-	-	-	-	\$ -	-	
4	Series 2002 (Merged Area)	-	-	-	-	-	-	296,213	296,213	\$ 296,213	296,213	\$ -	-	-	-	-	-	\$ -	-	
5	Series 2003 (Merged Area)	-	-	-	-	-	-	3,114,007	3,114,007	\$ 3,114,007	3,114,007	\$ -	-	-	-	-	-	\$ -	-	
6	Series 2004A (Merged Area)	-	-	28,976,351	28,976,351	-	-	960,994	960,994	\$ 960,994	960,994	\$ -	-	-	-	-	-	\$ -	-	
7	Series 2005A (Merged Area)	-	-	-	-	-	-	3,261,399	3,261,399	\$ 3,261,399	3,261,399	\$ -	-	-	-	-	-	\$ -	-	
8	Series 2005B (Merged Area)	-	-	-	-	-	-	22,722,875	22,722,875	\$ 22,722,875	22,722,875	\$ -	-	-	-	-	-	\$ -	-	
9	Series 2006A (Taxable) (Merged Area)	-	-	-	-	-	-	375,725	375,725	\$ 375,725	375,725	\$ -	-	-	-	-	-	\$ -	-	
10	Series 2006B (Merged Area)	-	-	-	-	-	-	1,540,750	1,540,750	\$ 1,540,750	1,540,750	\$ -	-	-	-	-	-	\$ -	-	
11	Series 2006C (Merged Area)	-	-	-	-	-	-	9,568,571	9,568,571	\$ 9,568,571	9,568,571	\$ -	-	-	-	-	-	\$ -	-	
12	Series 2006D (Merged Area)	-	-	-	-	-	-	7,491,375	7,491,375	\$ 7,491,375	7,491,375	\$ -	-	-	-	-	-	\$ -	-	
13	Series 2007A (Taxable) (Merged Area)	-	-	-	-	-	-	2,466,893	2,466,893	\$ 2,466,893	2,466,893	\$ -	-	-	-	-	-	\$ -	-	
14	Series 2007B (Merged Area)	-	-	-	-	-	-	4,486,263	4,486,263	\$ 4,486,263	4,486,263	\$ -	-	-	-	-	-	\$ -	-	
15	Series 2008A (Merged Area)	-	-	-	-	-	-	4,327,344	4,327,344	\$ 4,327,344	4,327,344	\$ -	-	-	-	-	-	\$ -	-	
16	Series 2008B (Merged Area)	-	-	-	-	-	-	2,667,759	2,667,759	\$ 2,667,759	2,667,759	\$ -	-	-	-	-	-	\$ -	-	
17	Series 1993 (Merged Area Refunding)	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
18	Series 1997 (Merged Area)	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
19	Series 1999 (Merged Area)	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
20	Series 2002 (Merged Area)	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
21	Series 2003 (Merged Area)	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
22	Series 2004A (Merged Area)	-	-	-	-	-	3,550	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
23	Series 2005A & B (Merged Area)	-	-	-	-	-	4,380	4,380	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
24	Series 2006A & B (Merged Area)	-	-	-	-	-	3,055	3,055	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
25	Series 2006C & D (Merged Area)	-	-	-	-	-	-	4,380	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
26	Series 2007A & B (Merged Area)	-	-	-	-	-	4,765	4,765	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
27	Series 2008A (Merged Area)	-	-	-	-	-	-	2,190	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
28	Series 2008B (Merged Area)	-	-	-	-	-	-	2,250	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
29	Series 1996A (Merged Area) - (refer to "Notes" section)	-	-	-	-	-	-	-	1,215,346	\$ -	1,215,346	\$ -	-	-	-	-	-	\$ -	-	
30	Series 1996B (Merged Area) - (refer to "Notes" section)	-	-	-	-	-	-	-	1,216,248	\$ -	1,216,248	\$ -	-	-	-	-	-	\$ -	-	
31	Series 2003A (Merged Area) - (refer to "Notes" section)	-	-	-	-	-	2,397	-	1,336,523	\$ -	1,336,523	\$ -	-	-	-	-	-	\$ -	-	
32	Series 2003B (Merged Area) - (refer to "Notes" section)	-	-	-	7,129	-	3,700	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
33																				

Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments
 Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
 (Report Amounts in Whole Dollars)

ROPS 13-14A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14A (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15A (July through December 2014) period will be offset by the SA's self-reported ROPS 13-14A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures											Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin					Admin							
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)		
		\$ 906,000	\$ 402,057	\$ 31,377,024	\$ 33,701,922	\$ 4,156,781	\$ 17,801,956	\$ 102,274,280	\$ 84,253,880	\$ 79,925,161	\$ 84,253,880	\$ -	\$ 1,453,157	\$ -	\$ 1,453,157	\$ -	\$ 1,453,157	\$ 1,453,157		
34	Fiscal Agent Fees - Subordinate Obligations	-	-	-	13,488	-	-	15,000	-	-	-	-	-	-	-	-	-	-	-	
35	Letter of Credit Fees/Commercial Callable Paper (refer to "Notes" section)	-	-	-	876,753	280,434	-	951,506	-	-	-	-	-	-	-	-	-	-	-	
36	Series 1996A (Merged Area)	-	-	-	-	-	4,156	7,434	-	-	-	-	-	-	-	-	-	-	-	
37	Series 2003A (Taxable) (Merged Area)	-	-	-	-	-	5,137	10,554	-	-	-	-	-	-	-	-	-	-	-	
38	Series 1996B & 2003B Merged Area) (refer to "Notes" section)	-	-	-	-	-	15,621	16,284	-	-	-	-	-	-	-	-	-	-	-	
39	Series 1996A & B; Series 2003A & B; Series 2008F (Merged Area)	-	-	-	-	-	3,000	5,000	-	-	-	-	-	-	-	-	-	-	-	
40	Series 1997E (AMT) (Merged Area)	-	-	-	-	-	-	852,581	852,569	\$ 852,569	852,569	\$ -	-	-	-	-	-	-	-	
41	Series 2003J (Taxable) (Merged Area)	-	-	2,400,673	1,840,000	-	-	818,384	1,378,986	\$ 818,384	1,378,986	\$ -	-	-	-	-	-	-	-	
42	Series 2003K (Merged Area)	-	-	-	-	-	-	359,648	359,641	\$ 359,641	359,641	\$ -	-	-	-	-	-	-	-	
43	Series 2005A (Merged Area)	-	-	-	-	-	-	240,794	240,794	\$ 240,794	240,794	\$ -	-	-	-	-	-	-	-	
44	Series 2005B (Merged Area)	-	-	-	-	-	-	6,059,352	6,059,253	\$ 6,059,253	6,059,253	\$ -	-	-	-	-	-	-	-	
45	Series 2010A-1 (Merged Area)	-	-	-	-	-	-	1,427,391	1,427,388	\$ 1,427,388	1,427,388	\$ -	-	-	-	-	-	-	-	
46	Series 2010A-2 (Merged Area)	-	-	-	-	-	-	55,575	55,575	\$ 55,575	55,575	\$ -	-	-	-	-	-	-	-	
47	Series 2010B (Taxable) (Merged Area)	-	-	-	-	-	-	1,554,458	1,554,411	\$ 1,554,411	1,554,411	\$ -	-	-	-	-	-	-	-	
48	Series 2010C (Taxable) (Merged Area) (refer to "Notes" section)	-	-	-	-	-	-	3,964,341	3,936,333	\$ 3,936,333	3,936,333	\$ -	-	-	-	-	-	-	-	
49	Series 1997E (AMT) (Merged Area)	-	-	-	-	-	1,000	1,000	-	-	-	-	-	-	-	-	-	-	-	
50	Series 2003J (Taxable) (Merged Area)	-	-	-	-	-	1,350	1,350	-	-	-	-	-	-	-	-	-	-	-	
51	Series 2003K (Merged Area)	-	-	-	-	-	1,350	1,350	-	-	-	-	-	-	-	-	-	-	-	
52	Series 2005A & B (Merged Area)	-	-	-	-	-	-	2,700	-	-	-	-	-	-	-	-	-	-	-	
53	Series 2010A-1 (Merged Area)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
54	Series 2010B (Taxable) (Merged Area)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
55	Series 2010C (Taxable) (Merged Area)	-	-	-	-	-	50,000	-	-	-	-	-	-	-	-	-	-	-	-	
56	Commercial Paper	-	-	-	292,710	-	-	300,000	-	-	-	-	-	-	-	-	-	-	-	
57	Reserve pursuant to H&S 34171(d)(1)(A) for funding debt obligations due in the next ROPS period (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
58	4th and San Fernando - Series 2001A	-	-	-	-	-	1,681,416	1,681,396	-	-	-	-	-	-	-	-	-	-	-	
59	4th and San Fernando - Series 2001A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

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A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures											Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin					Admin							
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)		
		\$ 906,000	\$ 402,057	\$ 31,377,024	\$ 33,701,922	\$ 4,156,781	\$ 17,801,956	\$ 102,274,280	\$ 84,253,880	\$ 79,925,161	\$ 84,253,880	\$ -	\$ 1,453,157	\$ -	\$ 1,453,157	\$ -	\$ 1,453,157	\$ 1,453,157		
60	Convention Center - Series 2001F	-	-	-	1,066,619	-	11,500,000	12,566,750	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
61	Convention Center - Series 2001F	-	-	-	-	-	2,415	2,415	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
62	CSCDA - 2005 ERAF Loan	-	-	-	-	-	1,236,706	1,236,706	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
63	CSCDA - 2006 ERAF Loan	-	-	-	628,872	-	378,294	1,007,166	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
64	HUD Section 108 Note (Masson/Dr. Eu/Security)	-	-	-	-	384,840	378,514	-	\$ -	-	\$ -	-	-	-	-	-	-	\$ -	-	
65	HUD Section 108 Note (CIM Block 3/Central Place)	-	-	-	-	-	656,021	702,967	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
66	HUD Section 108 Note (Story/King Retail)	-	-	-	-	-	860,002	921,806	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
69	Successor Agency Bond Activities (refer to "Notes" section)	-	-	-	-	-	-	50,000	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
70	San Jose Redevelopment Agency vs Solis, Torrez dba Patty's Inn	-	-	-	-	-	-	100,000	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
71	IDT Lease (refer to "Notes" section)	-	-	-	-	-	-	298,000	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
72	IDT Lease with Option to Purchase (refer to "Notes" section)	-	-	-	-	-	-	54,714	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
73	Adobe - Water Monitoring (refer to "Notes" section)	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
74	Block 3: Central Place Parking (refer to "Notes" section)	-	-	-	-	-	248,327	307,845	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
75	Japantown Parking Lot Lease - Accrual	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
76	The Alameda Parking Lease	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
77	The Alameda Parking Lease	-	-	-	-	-	-	29,900	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
78	Automatic Public Toilets (refer to "Notes" section)	-	-	-	-	11,502	882,041	-	\$ -	-	\$ -	-	-	-	-	-	-	\$ -	-	
79	Corporate Expansion Program - Accrual (refer to "Notes" section)	-	-	-	-	-	-	32,935	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	

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 (Report Amounts in Whole Dollars)

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A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T		
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures											Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF)	SA Comments	
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin					Admin					Difference (If total actual exceeds total authorized, the total difference is zero)			Net Difference (M+R)
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13)	Net Lesser of Authorized / Available	Actual					
		\$ 906,000	\$ 402,057	\$ 31,377,024	\$ 33,701,922	\$ 4,156,781	\$ 17,801,956	\$ 102,274,280	\$ 84,253,880	\$ 79,925,161	\$ 84,253,880	\$ -	\$ 1,453,157	\$ -	\$ 1,453,157	\$ -	\$ 1,453,157	\$ 1,453,157			
80	San Jose Innovation Center (refer to "Notes" section)	-	-	-	-	-	-	513,104	-	-	-	-	-	-	-	-	-	-	-	RSTP Investments, LLC-The City Council acting as the Successor Agency Board authorized payment of \$10,000 per month for seven months beginning November 2012. Any outstanding payments will be reported on future ROPS as accrued obligations until completed or retired.	
81	San Pedro Square Urban Market (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
82	Asset Management (refer to "Notes" section)	-	-	-	-	-	-	10,000	-	-	-	-	-	-	-	-	-	-	-		
83	Asset Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
84	Property-Based Business Improvement District	-	-	-	-	-	-	35,000	-	-	-	-	-	-	-	-	-	-	-		
85	Asset Management/Successor Agency's Lease Obligations (refer to "Notes" section)	-	-	-	-	-	23,897	50,000	-	-	-	-	-	-	-	-	-	-	-	Due to an insufficiency of RPTTF, payment was made from other funding sources.	
86	San Jose Downtown Association - Accrual	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
87	NBD: Program Operations - Accrual	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
88	Center for Employment Training Facility Renovation - Accrual	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
90	North San Pedro Housing	906,000	402,057	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
91	North San Pedro Housing - Prop 1C	-	-	-	-	515,706	-	-	-	-	-	-	-	-	-	-	-	-	-		
92	North San Pedro Housing - Prop 1C	-	-	-	-	2,094,191	-	-	-	-	-	-	-	-	-	-	-	-	-		
93	North San Pedro Housing - Prop 1C	-	-	-	-	151,096	-	-	-	-	-	-	-	-	-	-	-	-	-		
94	North San Pedro Housing - Prop 1C	-	-	-	-	617,514	-	-	-	-	-	-	-	-	-	-	-	-	-		
95	North San Pedro Housing (refer to "Notes" section)	-	-	-	-	113,000	-	-	-	-	-	-	-	-	-	-	-	-	-	No project eligible costs were expended during the ROPS period.	
96	Corporate Expansion Program (refer to "Notes" section)	-	-	-	-	-	-	500,000	-	-	-	-	-	-	-	-	-	-	-	SunPower, Inc.-Payment is on hold due to an insufficiency of funds to pay for this obligation.	
97	Corporate Expansion Program (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
98	Corporate Expansion Program (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
99	Corporate Expansion Program (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
100	Corporate Expansion Program (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
101	Purchase & Sale Agreement (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		

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A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures											Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin					Admin							
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)		
		\$ 906,000	\$ 402,057	\$ 31,377,024	\$ 33,701,922	\$ 4,156,781	\$ 17,801,956	\$ 102,274,280	\$ 84,253,880	\$ 79,925,161	\$ 84,253,880	\$ -	\$ 1,453,157	\$ -	\$ 1,453,157	\$ -	\$ 1,453,157	\$ 1,453,157		
102	Escrow Agreement (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
103	Disposition and Development Agreement	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
104	Markham Terrace (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
109	Low Moderate Income Fund Loan 2 (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
110	SERAF Loan Origination and Monitoring Fee (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
115	County of Santa Clara vs San Jose Redevelopment Agency (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
117	Successor Agency Personnel	-	-	-	-	-	530,469	-	-	-	-	-	500,000	-	-	-	-	-	-	Actual amount excludes a \$49,036.64 credit for an anticipated reimbursement from the City for a loaned SARA employee.
118	SJRA-Unemployment Benefits	-	-	-	-	-	2,326	-	-	-	-	-	30,000	-	-	-	-	-	-	-
119	Successor Agency employee benefit plan (refer to "Comments" section)	-	-	-	-	-	758	-	-	-	-	-	150	-	-	-	-	-	-	EFLEXGROUP, Inc.-Received invoice totaling \$603.69 in December 2013 for annual compliance and renewal fees.
120	Successor Agency operations	-	-	-	-	-	404	-	-	-	-	-	1,000	-	-	-	-	-	-	-
121	Successor Agency operations (refer to "Comments" section)	-	-	-	-	-	53,200	-	-	-	-	-	4,000	-	-	-	-	-	-	Jones Hall-Received invoice in September 2013 totaling \$50,000 for legal services rendered in connection with the Series 2010C Amended & Restated CCA.
122	Successor Agency operations	-	-	-	-	-	9,885	-	-	-	-	-	10,000	-	-	-	-	-	-	-
123	Successor Agency operations	-	-	-	-	-	49,452	-	-	-	-	-	80,000	-	-	-	-	-	-	-
124	Due Diligence Review	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
125	Successor Agency financial system	-	-	-	-	-	-	-	-	-	-	-	2,000	-	-	-	-	-	-	-
126	Successor Agency employee benefit plan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
127	Successor Agency retirement plans	-	-	-	-	-	2,114	-	-	-	-	-	2,000	-	-	-	-	-	-	Stancorp Investment Advisers, Inc.- Invoice amounts may vary depending on the level of activities in the retirement plan.
128	Successor Agency retirement plans	-	-	-	-	-	10,251	-	-	-	-	-	7,500	-	-	-	-	-	-	Standard Retirements Services, Inc.- Invoice amounts may vary depending on the level of activities in the retirement plan.
129	Successor Agency operations	-	-	-	-	-	317	-	-	-	-	-	396	-	-	-	-	-	-	-
130	Successor Agency operations	-	-	-	-	-	741	-	-	-	-	-	1,050	-	-	-	-	-	-	-
131	Successor Agency operations	-	-	-	-	-	2,934	-	-	-	-	-	4,000	-	-	-	-	-	-	-

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A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures											Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin					Admin			Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)			
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13)	Net Lesser of Authorized / Available			Actual		
		\$ 906,000	\$ 402,057	\$ 31,377,024	\$ 33,701,922	\$ 4,156,781	\$ 17,801,956	\$ 102,274,280	\$ 84,253,880	\$ 79,925,161	\$ 84,253,880	\$ -	\$ 1,453,157	\$ -	\$ 1,453,157	\$ -	\$ 1,453,157	\$ 1,453,157		
132	Successor Agency operations	-	-	-	-	-	535	-	-	-	-	-	900	-	-	-	-	-	-	
133	Successor Agency operations	-	-	-	-	-	-	-	-	-	-	-	450	-	-	-	-	-	-	
134	Successor Agency operations	-	-	-	-	-	3,857	-	-	-	-	-	3,200	-	-	-	-	-	-	
135	Successor Agency operations	-	-	-	-	-	2,421	-	-	-	-	-	2,300	-	-	-	-	-	-	
136	Successor Agency operations	-	-	-	-	-	8,900	-	-	-	-	-	17,800	-	-	-	-	-	-	
137	Successor Agency operations	-	-	-	-	-	-	-	-	-	-	-	1,500	-	-	-	-	-	-	
138	Successor Agency operations	-	-	-	-	-	19,043	-	-	-	-	-	12,500	-	-	-	-	-	-	
139	Successor Agency operations	-	-	-	-	-	1,794	-	-	-	-	-	1,375	-	-	-	-	-	-	
140	City Support Services (refer to "Comments" section)	-	-	-	-	-	-	-	-	-	-	-	704,736	-	-	-	-	-	-	
141	City Hall Lease (refer to "Comments" section)	-	-	-	-	-	-	-	-	-	-	-	62,500	-	-	-	-	-	-	
142	Successor Agency employee benefit plan	-	-	-	-	-	-	-	-	-	-	-	3,800	-	-	-	-	-	-	
143	Successor Agency Bond Activities (refer to "Comments" section)	-	-	-	-	-	22,000	5,000	-	-	-	-	-	-	-	-	-	-	-	
144	May 2001 Amended & Restated Agreement	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

Recognized Obligation Payment Schedule 14-15A - Notes

July 1, 2014 through December 31, 2014

Item #	Notes/Comments
1	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A): The Successor Agency may establish a reserve when the next property tax allocation will be insufficient to pay all obligations due under the provisions of the bond for the next payment due in the following ROPS period. On June 1, 2014 the Successor Agency anticipates \$91.6 million in available RPTTF funding which is insufficient to cover all the Successor Agency's obligations under the provisions of the bond documents totaling approximately \$134.3 million. As a result, the Successor Agency requested authorization in ROPS 13-14B to reserve up to \$42.7 million for bonded debt obligations payable in ROPS 14-15A, July 1, 2014 through December 31, 2014, for the following bond debt service payments-\$109.0 million for Senior Tax Allocation Bonds, \$9.7 million for Variable Rate Bonds, \$14.5 million for the Fourth Street Garage and Convention Center Bonds and \$2.2 million for ERAF Bonds. The Successor Agency was not able to retain the total amount of the requested reserve due to an insufficiency of funds.
30	The letters of credit with JPMorgan will expire on June 1, 2014. Current negotiations are underway to extend the term. If an extension of the letters of credit is not granted, \$86.7 million will be due in full and letter of credit fees may change accordingly. Transaction costs will be incurred in connection with the letters of credit extension.
31	The letters of credit with JPMorgan will expire on June 1, 2014. Current negotiations are underway to extend the term. If an extension of the letters of credit is not granted, \$86.7 million will be due in full and letter of credit fees may change accordingly. Transaction costs will be incurred in connection with the letters of credit extension.
32	The letters of credit with JPMorgan will expire on June 1, 2014. Current negotiations are underway to extend the term. If an extension of the letters of credit is not granted, \$86.7 million will be due in full and letter of credit fees may change accordingly. Transaction costs will be incurred in connection with the letters of credit extension.
33	The letters of credit with JPMorgan will expire on June 1, 2014. Current negotiations are underway to extend the term. If an extension of the letters of credit is not granted, \$86.7 million will be due in full and letter of credit fees may change accordingly. Transaction costs will be incurred in connection with the letters of credit extension.
35	The letters of credit with JPMorgan will expire on June 1, 2014. Current negotiations are underway to extend the term. The RPTTF amount includes \$10,000 for estimated transaction costs in connection with the letter of credits extension. The \$608,128 of other funding sources represents total rent receivables, loan receivables, parking revenues and revenues from developer participation agreements projected to be received during the ROPS 14-15A reporting period.
48	Series 2010C Taxable Housing Tax Allocation Bonds-On August 22, 2013 the Oversight Board approved the extension of the mandatory tender date from September 30, 2013 to April 29, 2016;Resolution 2013-08-1050. On September 12, 2013, the Successor Agency and Wells Fargo Bank executed an Amended and Restated Continuing Covenant Agreement. The interest rate is reset monthly based on a rate of one-month LIBOR plus an applicable spread. The Total Outstanding Obligation Amount assumes an interest rate of 3.360 % to 4.360%.
57	H§S 34171(d)(1)(A) allows creation of a reserve as an enforceable obligation when the property tax allocation for the following ROPS period will be insufficient to pay all obligations due under provisions of bonds for the next payments due in the following half of the calendar year.
69	The Successor Agency is currently in the process of entering into an agreement with BLX Group, LLC to prepare arbitrage rebate calculations for IRS reporting purposes in connection with bonds issued by the former Redevelopment Agency and expects the agreement to be executed prior to July 1, 2014.
71	IDT Lease-Total Outstanding Obligation Amount includes an accrued obligation of \$298,000 representing an unpaid obligation of \$149,000 from the ROPS 2 reporting period of July 1, 2012 to December 31, 2012 and an unpaid obligation of \$149,000 from the ROPS 4 reporting period of July 1, 2013 to December 31, 2013.
72	IDT Lease with Option to Purchase-Total Outstanding Obligation Amount includes an accrued obligation of \$54,714 representing an unpaid obligation of \$27,357 from the ROPS 2 reporting period of July 1, 2012 to December 31, 2012 and an unpaid obligation of \$27,357 from the ROPS 4 reporting period of July 1, 2013 to December 31, 2013.

Recognized Obligation Payment Schedule 14-15A - Notes

July 1, 2014 through December 31, 2014

Item #	Notes/Comments
74	Block 3 Central Place Parking-This obligation reflects on-going common area maintenance charges for the Public Parking Garage owned by the Successor Agency in a Mixed-Use High-Rise Building. The Successor Agency is responsible for obligation until asset is disposed. The Total Outstanding Obligation Amount is estimated on a year-to-year basis and is based on annual budget documentation provided by the Homeowner's Association. The Total Outstanding Obligation Amount includes an accrued amount of \$248,242.
78	Automatic Public Toilets-Total Outstanding Obligation Amount includes an accrued obligation of \$869,986 representing unpaid obligations from the ROPS 1 thru ROPS 3 reporting periods.
79	Corporate Expansion Program-The Total Outstanding Obligation Amount represents an unpaid obligation of \$32,935 from the ROPS 1 reporting period of January 1, 2012 to June 30, 2012. A Tolling and Standstill Agreement was executed on August 27, 2013 between the Successor Agency and Mission West Properties, LP acknowledging that the Successor Agency failed to make payment of \$32,935 for the last month of the lease and a dispute exists between the parties regarding the payment of certain common area charges payable under the lease.
80	San Jose Innovation Center-Total Outstanding Obligation Amount includes an accrued obligation of \$359,089 representing unpaid obligations from the ROPS 1 thru ROPS 3 reporting periods.
82	Gutter Cleaning Roofing Services-SARA plans to amend the agreement to extend the term of the contract beyond the expiration date of June 30, 2014 for continued asset management services on SARA owned properties until the properties are disposed or sold.
85	Asset Management, Successor Agency's Lease Obligations-On-going obligation contingent upon sale of SARA properties.
90	North San Pedro Housing (First Community Housing)-On November 22, 2013, the State Department of Finance approved the Agency's Oversight Board Resolution No. 2013-10-1055 related to the two Amended and Restated Disposition and Development Agreements for the development and construction of affordable housing in the City of San Jose. The Agency's original liability was \$2.5 million to First Community Housing (FCH). On October 1, 2013 the City Council approved a \$1.6 million Housing Development Loan with FCH for the affordable housing component. This action reduced the Agency's obligation to \$.9 million. The Total Outstanding Debt/Obligation Amount has been reduced to \$497,943 representing the balance of bond proceeds for this obligation.
95	EPA Grant-Remaining grant balance to fund eligible project costs. Successor Agency will be reimbursed for these costs by the EPA upon submission of supporting documentation. On January 7, 2014, the EPA granted a one-year extension of the grant project period to December 31, 2014.
96	SunPower, Inc.-Successor Agency received an invoice from SunPower Corporation on September 5, 2012 requesting reimbursement of \$500,000 associated with capital equipment acquisition. Due to an insufficiency of funds, the Successor Agency is unable to pay this invoice and has accrued this liability.
101	CET Properties Environmental Clean-Up Escrow Funds-The specific milestones per the agreement have not been completed but is included in the ROPS as part of the Total Outstanding Debt or Obligation Amount.
102	San Jose Martin Luther King, Jr. Escrow Funds-The specific milestones per the agreement have not been completed but is included in the ROPS as part of the Total Outstanding Debt or Obligation Amount.
109	Low Moderate Income Fund Loan 2-Total Outstanding Obligation Amount reflects maximum interest rates based on loan agreement.
110	SERAF Loan-These items may be reinstated on a future ROPS if these items are deemed enforceable obligations in compliance with Health & Safety Code §34191,4(b) (1) and approved by the Oversight Board.

Recognized Obligation Payment Schedule 14-15A - Notes

July 1, 2014 through December 31, 2014

Item #	Notes/Comments
115	County of Santa Clara vs San Jose Redevelopment Agency-County of Santa Clara March 2011 Settlement Agreement-Overdue Pass-through Payments owed to the County. First installment is due June 30, 2014. The Successor Agency expects the County to provide an invoice which includes the principal payment and accrued interest by the June 30, 2014 due date. Per its letter dated September 25, 2013, the County objects to listing the payment of \$4.7 million in the current six-month ROPS period. The County's position on this obligation differs from the Successor Agency's in that the County takes the position that this payment is a pass through payment to be calculated and paid by the County Auditor-Controller under Health and Safety Code §34183. It is the Successor Agency's position that this payment is not a pass through payment since it is not required to be paid from current tax revenues, but rather an enforceable obligation on par with all of the former Agency's other nonbond related obligations. Total Outstanding Debt/Obligation Amount has been increased from \$23.8 million to \$36.5 million to include \$12.7 million of interest on the unpaid installment at 10%.
119	EXFLEXGROUP, Inc.- SARA plans to amend the agreement to extend the term of the contract beyond the expiration date of June 30, 2014 for continued flexible spending account administration services.
121	Jones Hall-SARA plans to extend the term of the contract beyond the expiration date of June 30, 2014 for continued bond counsel services.
122	Nossaman LLP-The agreement expired on December 31, 2013.
127	Standard Retirement Services, Inc.- SARA executed a Sixth Amendment with Standard on January 8, 2014 to increase the compensation and to extend the term to December 31, 2014 for continued retirement plan administrative services.
128	Stancorp Investment Advisers, Inc.-SARA executed a Sixth Amendment with Stancorp on January 8, 2014 to increase the compensation and to extend the term to December 31, 2014 for continued retirement plan advisory services.
140	City Support Services-Total Outstanding Debt or Obligation Amount represents an unpaid obligation of \$174,994 from the ROPS 1 reporting period.
141	City Hall Lease-Total Outstanding Debt or Obligation Amount represents an unpaid obligation of \$25,000 from the ROPS 1 reporting period.
143	Urban Analytics-SARA plans to amend the agreement to extend the term of the contract beyond the expiration date of June 30, 2014 for continued fiscal consultant services in connection with SARA tax increment data
144	May 2001 Amended & Restated Agreement-The amount of accrued liability for the May 2001 Amended & Restated Agreement between The County of Santa Clara and the Agency is \$16,465,428 for FY 2011-12, \$16,089,733 for FY 2012-13 and \$19,108,498 for FY 2013-14. Pursuant to Health & Safety Code, §34183, it is the County Auditor-Controller's responsibility to remit the appropriate amount from the Redevelopment Property Tax Fund.
145	12-13 Reimbursement Agreement Bond Obligations-The approved FY 2012-13 Reimbursement Agreement, as amended, provides a mechanism for the Successor Agency to repay the City for funds advanced in 2012-13. The \$2,703,296 represents the outstanding Accrued Advance Amount for Bond Obligations for future reimbursement.
146	12-13 Reimbursement Agreement Unsecured Enforceable Obligations-The approved FY 2012-13 Reimbursement Agreement, as amended, provides a mechanism for the Successor Agency to repay the City for funds advanced in 2012-13. The \$353,227 represents the outstanding Accrued Advance Amount for Unsecured Enforceable Obligations for future reimbursement.
147	12-13 Reimbursement Agreement Administrative Costs-The approved FY 2012-13 Reimbursement Agreement, as amended, provides a mechanism for the Successor Agency to repay the City for funds advanced in 2012-13. The \$2,918,748 represents the outstanding Accrued Advance Amount for Administrative Costs for future reimbursement.
148	Ralph Larsen & Son, Inc.-Settlement Agreement and Release to settle a lawsuit was approved by the Oversight Board on August 22, 2013; Resolution 2013-08-1049.
149	Jones Hall Successor Agency Bond Activities-Legal services performed by the consultant for bond related activities. SARA plans to extend the term of the contract beyond the expiration date of June 30, 2014 for continued bond counsel services.
150	Ross Financial Successor Agency Bond Activities-Financial advisory services performed by the consultant for bond related activities.

Recognized Obligation Payment Schedule 14-15A - Notes

July 1, 2014 through December 31, 2014

Item #	Notes/Comments
151	Asset Management Hill Enterprises - SARA plans to extend the term of the contract beyond the expiration date of June 30, 2014 for continued property maintenance services on an as-needed basis in connection with properties owned or leased by the Successor Agency.
154	Moody's Investors Service, Inc.-Fees associated with the annual analytical and rating services conducted by Moody's in connection with the tax allocation bonds issued by the former Redevelopment Agency of the City of San Jose and administered by the Successor Agency.
155	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A) Bond Obligations-The Amended and Restated Reimbursement Agreement approved by the Oversight Board on September 26, 2013, provides a mechanism for the Successor Agency to repay the City for funds advanced during a given fiscal year. The \$15.2 million represents the Fiscal Year 2013-14 intra-year repayment obligation due to the City for amounts advanced to the Successor Agency for the following bond payments: Convention Center (\$11.5 million); ERAF (\$1.6 million) and Fourth and San Fernando Street Garage (\$3.4 million) less SARA Administrative Costs (\$.9 million) and Unsecured Enforceable Obligations (\$.4 million).
156	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A) Unsecured Enforceable Obligations-The Amended and Restated Reimbursement Agreement approved by the Oversight Board on September 26, 2013, provides a mechanism for the Successor Agency to repay the City for City funds used to pay unsecured enforceable obligations during a given fiscal year.
157	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A) Administrative Costs-The Amended and Restated Reimbursement Agreement approved by the Oversight Board on September 26, 2013, provides a mechanism for the Successor Agency to repay the City for funds advanced during a given fiscal year. The approximately \$2.6 million represents the total amount estimated to be advanced from the City to the Successor Agency for Direct Successor Agency Administrative costs (\$.9 million) and City Support Services costs (\$1.7 million) in FY 2013-14.
158	City Support Services-Represents amount approved in the Successor Agency's Administrative Budget for the six-month reporting period.
159	City Hall Lease-Represents amount approved in the Successor Agency's Administrative Budget for the six-month reporting period.
160	Oversight Board Legal Counsel - New line item for Oversight Board legal services on an as-needed basis. (Refer to Line Item 122). This a continuation of conflict counsel services as approved by the Oversight Board on October 11, 2012.
161	Adobe RWQCB Reporting and Event Violations - New line item in connection with assessed reporting and event violations for the Adobe Towers I and II, Phase II Ground Water Cleanup System.
162	Property Disposition Costs - New line item for potential solicitation expenses associated with the disposition of Agency-owned properties as approved in the Successor Agency's Long Range Property Management Plan. The estimated amount of \$30,000 assumes the potential sale of six properties incurring \$5,000 each in marketing/solicitation expenses.