

County of Santa Clara

Finance Agency
Controller-Treasurer

County Government Center
70 West Hedding Street, East Wing 2nd floor
San Jose, California 95110-1705
(408) 299-5206 FAX 287-7629



NOTICE OF NO OBJECTION TO ROPS

Tuesday, September 30, 2014

City of San José Successor Agency
200 E. Santa Clara St. 14th Floor
San José, CA 95113

City of San José Oversight Board
200 E. Santa Clara St. 14th Floor
San José, CA 95113

Department of Finance
915 L Street
Sacramento, CA 95814

ROPS Period: **ROPS 14-15B (January 1, 2015 – June 30, 2015)**

Successor Agency: **City of San José**

To the Successor Agency, Oversight Board, and Department of Finance:

Pursuant to Health and Safety Code section 34182.5, our office has reviewed the Recognized Obligation Payment Schedule (ROPS) submitted by the above-noted successor agency for the above-noted period. After reviewing all items and funding sources, the Santa Clara County Auditor-Controller does not object to any items or funding sources on the submitted ROPS.

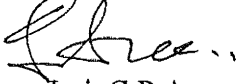
Please note that items and/or funding sources not questioned during this review are subject to subsequent review if they are included on a future ROPS. We also reserve the right to object to an item and/or funding source (including, but not limited to, the use of fund balance) on a future ROPS, even if no objection was made on a preceding ROPS.

Board of Supervisors: Mike Wasserman, Cindy Chavez, Dave Cortese, Ken Yeager, S. Joseph Simitian
County Executive: Jeffrey V. Smith

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Additionally, pursuant to Health and Safety Code section 34186(a), the County Auditor-Controller may review the prior period payments and the prior period estimated versus actual payments reported on the ROPS. This review is ongoing, and this letter does not apply to the true-up of prior period payments. In addition, my office is continuing its review of the cash balances reported by the successor agency on the ROPS. The results of this review will be transmitted to the Department of Finance as soon as possible.

Sincerely yours,



Irene Lui, C.P.A.
Controller-Treasurer
County of Santa Clara

Attachment: Revised ROPS 14-15B as submitted to the County Auditor-Controller by Successor Agency on September 30, 2014

Recognized Obligation Payment Schedule (ROPS 14-15B) - Summary

Filed for the January 1, 2015 through June 30, 2015 Period

Name of Successor Agency: San Jose
 Name of County: Santa Clara

Current Period Requested Funding for Outstanding Debt or Obligation		Six-Month Total
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding Sources (B+C+D):		\$ 29,149,213
A	Bond Proceeds Funding (ROPS Detail)	1,768,302
C	Reserve Balance Funding (ROPS Detail)	-
D	Other Funding (ROPS Detail)	27,380,911
E Enforceable Obligations Funded with RPTTF Funding (F+G):		\$ 104,616,856
F	Non-Administrative Costs (ROPS Detail)	102,775,433
G	Administrative Costs (ROPS Detail)	1,841,423
H Current Period Enforceable Obligations (A+E):		\$ 133,766,069

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
I	Enforceable Obligations funded with RPTTF (E):	104,616,856
J	Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	-
K Adjusted Current Period RPTTF Requested Funding (I-J)		\$ 104,616,856

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
L	Enforceable Obligations funded with RPTTF (E):	104,616,856
M	Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)	-
N Adjusted Current Period RPTTF Requested Funding (L-M)		104,616,856

Certification of Oversight Board Chairman:
 Pursuant to Section 34177 (m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

<u>Chuck Reed</u>	<u>Chair, City of San Jose</u>
Name	Title
/s/ _____	<u>9/25/2014</u>
Signature	Date

Recognized Obligation Payment Schedule (ROPS 14-15B) - ROPS Detail
January 1, 2015 through June 30, 2015
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K				L	M	N	O	P
										Funding Source								
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF						
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total			
								\$ 3,259,862,017		\$ 1,768,302	\$ -	\$ 27,380,911	\$ 102,775,433	\$ 1,841,423	\$ -			
1	Allowable Bond Reserve-Pursuant	Bonds Issued On or Before 12/31/10	1/1/2014	12/31/2014	Union Bank	Refer to "Notes" section.	Merged	36,829,055	N				36,829,055		36,829,055			
2	Series 1993 (Merged Area Refunding)	Bonds Issued On or Before 12/31/10	12/1/1993	8/1/2015	Union Bank	This authorizes the issuance of \$692,075,000 aggregate principal amount (Tax Allocation Bonds)	Merged	19,286,700	N				545,850		545,850			
3	Series 1997 (Merged Area)	Bonds Issued On or Before 12/31/10	3/1/1997	8/1/2028	Union Bank	This authorizes the issuance of \$106,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	7,054,889	N				134,000		134,000			
4	Series 1999 (Merged Area)	Bonds Issued On or Before 12/31/10	1/1/1999	8/1/2019	Union Bank	This authorizes the issuance of \$240,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	15,648,163	N				306,850		306,850			
5	Series 2002 (Merged Area)	Bonds Issued On or Before 12/31/10	1/1/2002	8/1/2015	Union Bank	This authorizes the issuance of \$350,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	11,798,050	N				254,025		254,025			
6	Series 2003 (Merged Area)	Bonds Issued On or Before 12/31/10	12/1/2003	8/1/2033	Union Bank	This authorizes the issuance of \$135,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	218,600,809	N				3,096,107		3,096,107			
7	Series 2004A (Merged Area)	Bonds Issued On or Before 12/31/10	5/1/2004	8/1/2019	Union Bank	This authorizes the issuance of \$281,985,000 aggregate principal amount (Tax Allocation Bonds)	Merged	133,040,526	N				2,636,420		2,636,420			
8	Series 2005A (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2005	8/1/2028	Union Bank	This authorizes the issuance of \$152,950,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	169,289,160	N				3,261,399		3,261,399			
9	Series 2005B (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2005	8/1/2015	Union Bank	This authorizes the issuance of \$67,130,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	4,432,750	N				103,875		103,875			
10	Series 2006A (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	11/1/2006	8/1/2035	Union Bank	This authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	18,797,450	N				375,725		375,725			
11	Series 2006B (Merged Area)	Bonds Issued On or Before 12/31/10	11/1/2006	8/1/2035	Union Bank	This authorizes the issuance of \$67,000,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	123,914,500	N				1,540,750		1,540,750			
12	Series 2006C (Merged Area)	Bonds Issued On or Before 12/31/10	12/1/2006	8/1/2032	Union Bank	This authorizes the issuance of \$423,430,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	673,550,725	N				9,568,571		9,568,571			
13	Series 2006D (Merged Area)	Bonds Issued On or Before 12/31/10	12/1/2006	8/1/2032	Union Bank	This authorizes the issuance of \$277,755,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	369,062,250	N				6,809,675		6,809,675			
14	Series 2007A (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	10/1/2007	8/1/2036	Union Bank	This authorizes the issuance of \$21,330,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	8,388,970	N				193,800		193,800			
15	Series 2007B (Merged Area)	Bonds Issued On or Before 12/31/10	10/1/2007	8/1/2036	Union Bank	This authorizes the issuance of \$191,600,000 aggregate principal amount (Tax Allocation Bonds)	Merged	332,630,850	N				4,486,263		4,486,263			
16	Series 2008A (Merged Area)	Bonds Issued On or Before 12/31/10	12/1/2008	8/1/2035	Union Bank	This authorizes the issuance of \$37,150,000 aggregate principal amount (Tax Allocation Bonds)	Merged	19,832,531	N				545,466		545,466			
17	Series 2008B (Merged Area)	Bonds Issued On or Before 12/31/10	11/1/2008	8/1/2035	Union Bank	This authorizes the issuance of \$80,145,000 aggregate principal amount (Tax Allocation Bonds)	Merged	147,524,994	N				2,667,759		2,667,759			
18	Series 1993 (Merged Area Refunding)	Fees	12/1/1993	8/1/2015	Union Bank	Fiscal Agent Fees	Merged	10,640	N				10,640		10,640			
19	Series 1997 (Merged Area)	Fees	3/26/1997	8/1/2028	Union Bank	Fiscal Agent Fees	Merged	45,500	N				3,250		3,250			

Recognized Obligation Payment Schedule (ROPS 14-15B) - ROPS Detail
January 1, 2015 through June 30, 2015
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K				P	
										Funding Source					
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF			
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
20	Series 1999 (Merged Area)	Fees	1/7/1999	8/1/2019	Union Bank	Fiscal Agent Fees	Merged	16,250	N				3,250		3,250
21	Series 2002 (Merged Area)	Fees	1/23/2002	8/1/2015	Union Bank	Fiscal Agent Fees	Merged	3,250	N				3,250		3,250
22	Series 2003 (Merged Area)	Fees	3/28/2004	8/1/2033	Union Bank	Fiscal Agent Fees	Merged	61,750	N				3,250		3,250
23	Series 2004A (Merged Area)	Fees	5/26/2004	8/1/2019	Union Bank	Fiscal Agent Fees	Merged	17,750	N				3,550		3,550
24	Series 2005A & B (Merged Area)	Fees	10/19/2005	8/1/2028	Union Bank	Fiscal Agent Fees	Merged	56,940	N						-
25	Series 2006A & B (Merged Area)	Fees	11/10/2006	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	64,155	N						-
26	Series 2006C & D (Merged Area)	Fees	12/6/2006	8/1/2032	Union Bank	Fiscal Agent Fees	Merged	78,840	N				4,380		4,380
27	Series 2007A & B (Merged Area)	Fees	11/5/2007	8/1/2036	Union Bank	Fiscal Agent Fees	Merged	104,830	N						-
28	Series 2008A (Merged Area)	Fees	12/15/2008	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	45,990	N				2,190		2,190
29	Series 2008B (Merged Area)	Fees	11/4/2008	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	45,990	N				2,190		2,190
30	Series 1996A (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/1996	7/1/2026	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	21,744,025	N				43,979		43,979
31	Series 1996B (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/1996	7/1/2026	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	21,744,025	N				43,979		43,979
32	Series 2003A (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/2003	8/1/2028	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	32,679,601	N				103,628		103,628
33	Series 2003B (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/2003	8/1/2032	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	20,186,412	N				33,658		33,658
34	Fiscal Agent Fees - Subordinate Obligations	Fees	7/25/2011	8/1/2032	US Bank	Fiscal Agent Fees	Merged	215,600	N						-
35	Letter of Credit Fees/Commercial Callable Paper (refer to "Notes" section)	Fees	6/1/1996	3/31/2017	JPMorgan	Letter of Credit Fees-Series 1996A&B and Series 2003A&B	Merged	4,630,419	N			574,136	500,486		1,074,622
36	Series 1996A (Merged Area)	Fees	6/1/2013	8/1/2026	Citigroup Global Markets, Inc.	Remarketing Fees - Variable Rate Bonds	Merged	124,682	N				9,719		9,719
37	Series 2003A (Taxable) (Merged Area)	Fees	6/1/2013	8/1/2028	JPMS LLC Cash Management	Remarketing Fees - Variable Rate Bonds	Merged	140,039	N				8,932		8,932
39	Series 1996A & B; Series 2003A & B; Series 2008F (Merged Area)	Fees	12/1/1993	8/1/2032	Standard & Poors	Annual Analytical Review	Merged	170,000	N				10,000		10,000
40	Series 1997E (AMT) (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/1997	8/1/2027	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	25,224,238	N				466,019		466,019
41	Series 2003J (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2029	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	35,211,585	N				695,145		695,145
42	Series 2003K (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2029	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	7,171,551	N				110,916		110,916
43	Series 2005A (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/2005	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	14,248,988	N				240,794		240,794
44	Series 2005B (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/2005	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	164,377,065	N				2,669,576		2,669,576

Recognized Obligation Payment Schedule (ROPS 14-15B) - ROPS Detail
January 1, 2015 through June 30, 2015
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K				O	P
										M					
										Nondelinquent					
Funding Source															
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		Six-Month Total
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
45	Series 2010A-1 (Merged Area)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	93,178,069	N				1,427,391		1,427,391
46	Series 2010A-2 (Merged Area)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	2,882,050	N				55,575		55,575
47	Series 2010B (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	1,137,959	N				26,479		26,479
48	Series 2010C (Taxable) (Merged Area) (refer to "Notes" section)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds-Note: Remaining amount of obligation assumes interest at highest allowed variable rate	Merged	110,562,330	N				1,365,826		1,365,826
49	Series 1997E (AMT) (Merged Area)	Fees	7/1/2011	8/1/2027	Wells Fargo Bank	Fiscal Agent Fees	Merged	12,000	N						-
50	Series 2003J (Taxable) (Merged Area)	Fees	7/1/2011	8/1/2029	Wells Fargo Bank	Fiscal Agent Fees	Merged	20,250	N						-
51	Series 2003K (Merged Area)	Fees	7/1/2011	8/1/2029	Wells Fargo Bank	Fiscal Agent Fees	Merged	20,250	N						-
52	Series 2005A& B (Merged Area)	Fees	6/1/2011	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	56,700	N				2,700		2,700
53	Series 2010A-1 (Merged Area)	Fees	4/1/2010	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	31,500	N				1,500		1,500
54	Series 2010B (Taxable) (Merged Area)	Fees	4/14/2011	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	31,500	N				1,500		1,500
55	Series 2010C (Taxable) (Merged Area)	Fees	4/1/2010	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	31,500	N				1,500		1,500
56	Commercial Paper	Third-Party Loans	5/6/2010	6/30/2015	Wells Fargo Bank	Commercial Paper used to fund affordable housing projects.	Merged	14,227,000	N				300,000		300,000
57	Reserve pursuant to H&S 34171(d)(1)(A) for funding debt obligations due in the next ROPS period (refer to "Notes" section)	Reserves	1/1/2014	6/30/2015	Wells Fargo Bank	H&S 34171(d)(1)(A) allows creation of a reserve as an enforceable obligation when the property tax allocation for the following ROPS period will be insufficient to pay all obligations due under provisions of bonds for the next payments due in the following half of the calendar year.	Merged	-	N						-
58	4th and San Fernando - Series 2001A	Bonds Issued On or Before 12/31/10	4/1/2001	9/1/2026	Wells Fargo Bank	The 4th Street Garage was financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	42,065,450	N				1,681,416		1,681,416
59	4th and San Fernando - Series 2001A	Fees	4/1/2001	9/1/2026	Wells Fargo Bank	Fiscal Agent Fees	Merged	19,800	N				2,200		2,200
60	Convention Center - Series 2001F	Bonds Issued On or Before 12/31/10	9/20/2001	9/1/2022	US Bank	The Convention Center was financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	124,077,000	N				2,506,500		2,506,500
61	Convention Center - Series 2001F	Fees	9/20/2001	9/1/2022	US Bank	Fiscal Agent Fees	Merged	21,735	N						-
62	CSCDA - 2005 ERAF Loan	SERAF/ERAF	4/1/2005	8/1/2015	CSCDA/Wells Fargo	Debt incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will intercept the City's property tax revenues to the extent that the loan repayment are not made by the Agency.	Merged	1,238,490	N				1,238,490		1,238,490
63	CSCDA - 2006 ERAF Loan	SERAF/ERAF	4/1/2005	8/1/2016	CSCDA/Wells Fargo	Debt incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will intercept the City's property tax revenues to the extent that the loan repayment are not made by the Agency.	Merged	3,023,546	N				1,006,716		1,006,716
64	HUD Section 108 Note (Masson/Dr. Eu/Security)	Third-Party Loans	1/27/1997	8/1/2016	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	908,916	N			2,238			2,238

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January 1, 2015 through June 30, 2015
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K				P	
										Funding Source					
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF			
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
65	HUD Section 108 Note (CIM Block 3/Central Place)	Third-Party Loans	1/30/2006	8/1/2025	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	11,043,671	N			24,693			24,693
66	HUD Section 108 Note (Story/King Retail)	Third-Party Loans	1/9/2008	8/1/2025	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	14,921,063	N			33,322			33,322
69	Successor Agency Bond Activities (refer to "Notes" section)	Professional Services	1/1/2014	6/30/2015	BLX Group, LLC	Arbitrage rebate calculation services	Merged	88,250	N				88,250		88,250
70	San Jose Redevelopment Agency vs Solis, Torrez dba Patty's Inn	RPTTF Shortfall	3/2/2011	6/30/2012	Kenneth F. Solis or Bonnie C. Torrez dba Patty's Inn	Settlement Agreement & General Release	Merged	100,000	N				100,000		100,000
71	IDT Lease (refer to "Notes" section)	RPTTF Shortfall	12/14/2004	7/1/2022	Integrated Device Technology, Inc.	Parking Covenants - 6024 Silver Creek Road	Merged	1,639,000	N				447,000		447,000
72	IDT Lease with Option to Purchase (refer to "Notes" section)	RPTTF Shortfall	3/2/2010	6/30/2023	Integrated Device Technology, Inc.	Lease of Riparian Property	Merged	300,927	N				82,071		82,071
74	Block 3: Central Place Parking (refer to "Notes" section)	RPTTF Shortfall	8/6/2009	12/31/2015	The 88 Master/Residential Association	Garage Cost Sharing - Annual Estimate	Merged	200,000	N				200,000		200,000
78	Automatic Public Toilets (refer to "Notes" section)	RPTTF Shortfall	3/20/1998	1/12/2021	JCDecaux San Francisco, LLC & Utility Companies	Rental - Seven Automatic Public Toilets	Merged	5,301,071	N				2,086,637		2,086,637
79	Corporate Expansion Program - Accrual (refer to "Notes" section)	RPTTF Shortfall	11/18/2003	6/30/2012	Mission West Properties, LP	San Jose BioCenter Lease - 5941 Optical Court (Accrued from ROPS #1)	Merged	32,935	N				32,935		32,935
80	San Jose Innovation Center (refer to "Notes" section)	RPTTF Shortfall	9/15/2009	9/30/2014	RSTP Investments, LLC	Lease - 100 East Santa Clara Street	Merged	717,003	N				717,003		717,003
82	Asset Management (refer to "Notes" section)	Property Maintenance	1/7/2010	6/30/2015	Gutter Cleaning Roofing Services	Roofing services for SARA-owned properties	Merged	12,950	N				12,950		12,950
84	Property-Based Business Improvement District	Property Maintenance	1/15/2008	12/31/2022	Property and Business Improvement District	Payment of Downtown San Jose Property-Based Business Improvement District assessments per the agreement between the City of San Jose and the San Jose Downtown Property Owner's Association	Merged	125,000	N				125,000		125,000
85	Asset Management/Successor Agency's Lease Obligations (refer to "Notes" section)	Property Maintenance	1/1/2014	6/30/2015	Miscellaneous Vendors	Utilities, insurance and maintenance for Successor Agency Properties	Merged	375,000	N				50,000		50,000
90	North San Pedro Housing	OPA/DDA/Construction	12/14/2010	2/1/2016	First Community Housing per DDA with Swenson and NSPT	Affordable Housing Project-Construction	Merged	464,686	N	464,686					464,686
91	North San Pedro Housing - Prop 1C	OPA/DDA/Construction	4/13/2010	2/1/2016	Community Towers, LLC	Purchase of APN: 259-34-034	Merged	515,706	N			515,706			515,706
92	North San Pedro Housing - Prop 1C	OPA/DDA/Construction	10/19/2010	2/1/2016	Legacy Bassett Partners	Purchase of APN: 259-51-006	Merged	2,094,191	N			2,094,191			2,094,191
93	North San Pedro Housing - Prop 1C	OPA/DDA/Construction	4/13/2010	2/1/2016	Green Valley Corporation	Purchase of APN: 259-31-073/74/75	Merged	151,096	N			151,096			151,096
94	North San Pedro Housing - Prop 1C	OPA/DDA/Construction	4/13/2010	2/1/2016	St. James Enterprises, LP	Purchase of APN: 259-32-001/2/3/4	Merged	617,514	N			617,514			617,514
95	North San Pedro Housing (refer to "Notes" section)	Improvement/Infrastructure	1/1/2006	12/31/2014	Various - TBD	Eligible project costs	Merged	38,297	N			38,297			38,297
96	Corporate Expansion Program (refer to "Notes" section)	RPTTF Shortfall	3/28/2011	3/28/2013	SunPower, Inc.	Capital Equipment Acquisition Assistance	Merged	500,000	N				500,000		500,000
101	Purchase & Sale Agreement (refer to "Notes" section)	OPA/DDA/Construction	7/27/1998	6/30/2015	Vendor or Contractor	Escrowed funds for CET Properties Environmental Clean-Up	Merged	22,432	N			22,432			22,432
102	Escrow Agreement (refer to "Notes" section)	Improvement/Infrastructure	5/23/2006	6/30/2015	Vendor or Contractor	Escrowed funds for future San Jose Martin Luther King, Jr. Library Capital Improvements and Upgrades	Merged	1,832,585	Y			1,832,585			1,832,585
109	Low Moderate Income Fund Loan 2 (refer to "Notes" section)	SERAF/ERAF	2/23/2010	6/30/2016	City of San Jose/Low Mod Housing Fund	SERAF Loan Agreement Principal amount is \$12.8 million	Merged	15,892,345	N						-
110	SERAF Loan Origination and Monitoring Fee (refer to "Notes" section)	SERAF/ERAF	2/23/2010	6/30/2016	City of San Jose/Low Mod Housing Fund	SERAF Loan Agreement - \$187,500 annually	Merged		N						-

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										Funding Source					
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF			
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
115	County of Santa Clara vs San Jose Redevelopment Agency (refer to "Notes" section)	Litigation	7/1/2014	6/30/2018	County of Santa Clara	Per March 2011 Settlement Agreement	Merged	29,112,000	N						-
117	Successor Agency Personnel	Admin Costs	1/1/2014	6/30/2015	Personnel Staff	Personnel costs for operations	Merged	490,000	N					490,000	490,000
118	SJRA-Unemployment Benefits	Admin Costs	7/1/2014	6/30/2015	EDD	Ongoing unemployment benefits of former staff	Merged	30,000	N					30,000	30,000
119	Successor Agency employee benefit plan (refer to "Notes" section)	Admin Costs	12/15/2006	6/30/2015	EFLEXGROUP, Inc./TASC Company	Flexible spending account administration-employee benefit	Merged	120	N					120	120
121	Successor Agency operations	Admin Costs	10/1/2010	6/30/2015	Jones Hall	Legal services on an as-needed basis for non-bond transactions	Merged	4,000	N					4,000	4,000
123	Successor Agency operations	Admin Costs	6/10/2010	4/30/2015	Macias, Gini & O'Connell, LLP	Financial audit services	Merged	42,223	N					5,000	5,000
127	Successor Agency retirement plans (refer to "Notes" section)	Admin Costs	7/1/2006	12/31/2014	Standard Retirement Services, Inc.	Investment administration services	Merged	13,691	N					3,000	3,000
128	Successor Agency retirement plans (refer to "Notes" section)	Admin Costs	7/1/2006	12/31/2014	Stancorp Investment Advisers, Inc.	Investment services	Merged	13,774	N					10,000	10,000
130	Successor Agency operations	Admin Costs	1/1/2014	6/30/2015	City of San Jose - Finance	Monthly Successor Agency phone bill	Merged	700	N					700	700
131	Successor Agency operations	Admin Costs	1/10/2001	6/30/2015	ADP, Inc.	Services associated with payroll processing	Merged	3,000	N					3,000	3,000
132	Successor Agency operations	Admin Costs	6/14/2011	6/30/2015	Value Business Products	Office supplies/equipment on an as-needed basis	Merged	1,500	N					500	500
133	Successor Agency operations	Admin Costs	6/30/2011	6/30/2015	CDW-Government, Inc.	Computer and printer supplies on an as-needed basis	Merged	1,632	N					300	300
134	Successor Agency operations	Admin Costs	3/23/2012	6/30/2015	Ricoh	Monthly lease and usage of copiers	Merged	4,000	N					4,000	4,000
135	Successor Agency operations	Admin Costs	10/28/2009	10/10/2014	Pitney Bowes Global Financial	Lease of postage meter machine	Merged	2,500	N					2,500	2,500
138	Successor Agency operations	Admin Costs	6/1/2011	12/31/2014	Ross Financial	Ongoing financial advisor services on an as-needed basis	Merged	25,000	N					25,000	25,000
139	Successor Agency operations	Admin Costs	1/1/2014	6/30/2015	Misc Vendors	Meeting and payment equipment maintenance expenses	Merged	2,500	N					2,500	2,500
140	City Support Services (refer to "Notes" section)	RPTTF Shortfall	2/1/2012	6/30/2012	City of San Jose	City staff costs (legal, clerk, financial, housing, oversight)	Merged	174,994	N					174,994	174,994
141	City Hall Lease (refer to "Notes" section)	RPTTF Shortfall	2/1/2012	6/30/2012	City of San Jose	Leased Space - 14th Floor Tower	Merged	25,000	N					25,000	25,000
143	Successor Agency Bond Activities	Professional Services	7/1/2012	6/30/2015	Urban Analytics, LLC	Fiscal consultant services including analysis of tax increment data	Merged	35,290	N				35,290		35,290
144	May 2001 Amended & Restated Agreement (refer to "Notes" section)	RPTTF Shortfall	5/22/2001	6/30/2042	County of Santa Clara	County Pass-Through Payments - annual formula based on tax increment growth.	Merged	75,573,345	N						-
145	12-13 Reimbursement Agreement-Bond Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2012	6/30/2042	City of San Jose	Payment to the City of San Jose for the Convention Center, 4th/San Fernando Streets Parking Garage and ERAF Debt Service payments made on behalf of the Successor Agency resulting from an insufficiency of funds for FY 2012-13.	Merged	2,709,852	N						-
146	12-13 Reimbursement Agreement-Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2012	6/30/2042	City of San Jose	Payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds for FY 2012-13.	Merged	354,084	N						-
147	12-13 Reimbursement Agreement-Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2012	6/30/2042	City of San Jose	Payment to the City of San Jose for Direct Successor Agency costs and City Support Services made on behalf of the Successor Agency resulting from an insufficiency of funds for FY 2012-13.	Merged	2,925,826	N						-

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										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF			
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
148	Edenvale Community Center (refer to "Notes" section)	Litigation	8/22/2013	6/30/2015	Ralph Larsen & Son, Inc.	Settlement Agreement & Release of Litigation in connection with construction of the community center.	Merged	4,500	N				4,500		4,500
149	Jones Hall-Successor Agency Bond Activities (refer to "Notes" section)	Legal	10/1/2010	6/30/2015	Jones Hall	Legal services on an as-needed basis to support bond transactions	Merged	62,860	N				62,860		62,860
150	Ross Financial-Successor Agency Bond Activities (refer to "Notes" section)	Professional Services	6/1/2011	12/31/2014	Ross Financial	Ongoing financial advisor services on an as-needed basis for bond financings	Merged	50,000	N				50,000		50,000
151	Asset Management (refer to "Notes" section)	Property Maintenance	7/1/2013	6/30/2015	Ben Hill dba Hill Enterprises	Property maintenance services for SARA owned properties on an as-needed basis	Merged	17,252	N				17,252		17,252
152	Series 1996B (Merged Area) (refer to "Notes" section)	Fees	6/1/2013	8/1/2032	U.S. Bancorp Investments, Inc./U.S. Bank Municipal Securities Group	Remarketing Fees - Variable Rate Bonds	Merged	124,682	N				9,719		9,719
153	Series 2003B (Merged Area) - (refer to "Notes" section)	Fees	6/1/2013	8/1/2032	Citigroup Global Markets, Inc.	Remarketing Fees - Variable Rate Bonds	Merged	240,988	N				7,438		7,438
154	Bonds-Annual Analytical Review (refer to "Notes" section)	Fees	1/1/2014	6/30/2036	Moody's Investors Service, Inc.	Annual Analytical Review	Merged	210,000	N				10,000		10,000
155	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A)-Bond Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for the Convention Center, 4th/San Fernando Streets Parking Garage and ERAF Debt Service payments made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	14,511,810	N			12,600,000			12,600,000
156	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A)-Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	400,000	N						-
157	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A)-Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for Direct Successor Agency costs and City Support Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	2,600,000	N						-
158	City Support Services (refer to "Notes" section)	Admin Costs	7/1/2014	6/30/2015	City of San Jose	City staff costs (legal, clerk, financial, housing, oversight)	Merged	986,809	N					986,809	986,809
159	City Hall Lease (refer to "Notes" section)	Admin Costs	7/1/2014	6/30/2015	City of San Jose	Leased Space - 14th Floor Tower	Merged	50,000	N					50,000	50,000
160	Successor Agency operations	Admin Costs	6/26/2014	6/30/2015	Montoy Law Corporation	Oversight Board legal services on an as-needed basis	Merged	20,000	N					20,000	20,000
161	Adobe RWQCB Reporting and Event Violations	Property Maintenance	1/13/2014	12/31/2014	Regional Water Quality Control Board	Assessed reporting and event violations in connection with the Adobe Towers I and II, Phase II Groundwater Cleanup System.	Merged	-	Y						-
162	Property Disposition Costs	Property Maintenance	7/1/2014	6/30/2015	Miscellaneous Vendors	Potential solicitation expenses associated with the disposition of Agency-owned properties as approved in the Successor Agency's Long Range Property Management Plan.	Merged	42,000	N				42,000		42,000
163	SERAF Loan (refer to "Notes" section)	SERAF/ERAF	2/23/2010	6/30/2015	City of San Jose	SERAF Loan Agreement - Principal amount is \$10 million. Interest is based off of quarterly LAIF rate.	Merged	10,148,364	N				10,148,364		10,148,364
164	RDA HUD Custodial Fees	Fees	5/16/2006	8/1/2025	U.S. Bank	Custodial Agreement fees associated with the safekeeping of original HUD 108 documents required by HUD. Charges are \$150 per document.	Merged	3,300	N			150			150

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										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF			
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
165	Successor Agency Banking Service Fees	Fees	6/18/2014	6/30/2018	Wells Fargo Bank	General banking service fees	Merged	32,000	N					4,000	4,000
166	Series 1997E (AMT) (Merged Area)	Fees	7/1/2011	8/1/2027	Wells Fargo Bank	ROPS 1 Prior Period Adjustment - Fiscal Agent Fees	Merged	1,000	N			1,000			1,000
167	Series 2010A-1 (Merged Area)	Fees	4/1/2010	8/1/2035	Wells Fargo Bank	ROPS 1 Prior Period Adjustment - Fiscal Agent Fees	Merged	1,500	N			1,500			1,500
168	Series 2010B (Taxable) (Merged Area)	Fees	4/14/2010	8/1/2035	Wells Fargo Bank	ROPS 1 Prior Period Adjustment - Fiscal Agent Fees	Merged	1,500	N			1,500			1,500
169	Series 2010C (Taxable) (Merged Area)	Fees	4/1/2010	8/1/2035	Wells Fargo Bank	ROPS 1 Prior Period Adjustment - Fiscal Agent Fees	Merged	1,500	N			1,500			1,500
170	Series 1996A & B (Merged Area)	Fees	1/9/2012	6/30/2013	Citigroup Global Markets, Inc./Merrill Lynch	ROPS 1 Prior Period Adjustment P1/Form A; Line 29 - Remarketing Fees - Variable Rate Bonds	Merged	7,485	N			7,485			7,485
171	Successor Agency Operations	Admin Costs	1/10/2001	6/30/2012	ADP, Inc.	ROPS 1 Prior Period Adjustment P1/Form C; Line 11 - Services for processing the Agency's payroll exceeded estimate by \$1,917 for payment of invoices received during the reporting period.	Merged	1,917	N			1,917			1,917
172	Successor Agency Operations	Admin Costs	6/14/2011	6/30/2012	Value Business Products	ROPS 1 Prior Period Adjustment P1/Form C; Line 12 - Payments for office supplies/equipment exceeded estimate by \$2,741.	Merged	2,741	N			2,741			2,741
173	Successor Agency Operations	Admin Costs	6/30/2011	6/30/2012	CDW-Government, Inc.	ROPS 1 Prior Period Adjustment P1/Form C; Line 13 - Payments for computer and printer supplies exceeded estimate by \$145.	Merged	145	N			145			145
174	Autumn Street Infrastructure	Improvement/Infrastructure	5/1/2009	12/31/2011	David J. Powers & Associates, Inc.	ROPS 1 Prior Period Adjustment P2/Form B: Line 45 - Final invoice received from consultant for NEPA Environmental Assessment services exceeded estimate by \$722.	Merged	722	N			722			722
175	Asset Management	Property Maintenance	12/13/2010	12/31/2011	CA Window Cleaning	ROPS 1 Prior Period Adjustment P2/Form B: Line 49 - Payments for window cleaning services for Agency-owned or leased properties exceeded estimate by \$360.	Merged	360	N			360			360
176	Asset Management/Successor Agency's Lease Obligations (refer to "Notes" section)	Property Maintenance	1/1/2012	6/30/2012	Miscellaneous Vendors	ROPS 1 Prior Period Adjustment P2/Form B: Line 53 - Actual payments exceeded estimate by \$20,146 as a result of unforeseen (emergency) repairs/maintenance required for Successor Agency owned properties.	Merged	20,146	N			20,146			20,146
177	Housing Costs paid in Jan 2012	Project Management Costs	11/10/2010	6/30/2012	Amerinational Services	ROPS 1 Prior Period Adjustment - Bond Proceed Transfer to Amerinational Services	Merged	1,303,616	N	1,303,616					1,303,616
178	Housing Administrative Costs	Admin Costs	7/1/2011	6/30/2012	Various	ROPS 1 Prior Period Adjustment - Housing Administrative Costs	Merged	316,805	N			316,805			316,805
179	RDA January 2012 Activity	Admin Costs	1/1/2012	1/31/2012	Redevelopment Agency Personnel	ROPS 1 Prior Period Adjustment - Payments associated with the termination of Redevelopment Agency employees impacted by the dissolution of redevelopment.	Merged	715,525	N			715,525			715,525
180	Housing Administrative Costs	Admin Costs	7/1/2011	6/30/2012	Various	ROPS 1 Prior Period Adjustment - Housing Administrative Costs	Merged	119,980	N			119,980			119,980
181	Housing Administrative Costs	Admin Costs	7/1/2011	6/30/2012	Various	ROPS 1 Prior Period Adjustment - Housing Administrative Costs	Merged	21,832	N			21,832			21,832

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										M					
										Funding Source					
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF		Six-Month Total	
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin		Admin
182	Belovida at Newbury Park	Project Management Costs	12/16/2009	6/30/2012	Belovida at Newbury Park, LP	ROPS 1 Prior Period Adjustment - Housing Project Development Loan Disbursement	Merged	2,699,921	N			2,699,921			2,699,921
183	RDA JP Morgan payments	Fees	6/1/1996	6/1/2013	JPMorgan	ROPS 1 Prior Period Adjustment - Letter of Credit Fees-Series 1996A&B and Series 2003A&B	Merged	344,454	N			344,454			344,454
184	RDA HUD Custodial Fees	Fees	5/16/2006	8/1/2025	U.S. Bank	ROPS 1 Prior Period Adjustment - Custodial Agreement fees associated with the safekeeping of original HUD 108 documents required by HUD.	Merged	75	N			75			75
185	Series 2006A (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	11/1/2006	8/1/2035	Union Bank	ROPS 2 Prior Period Adjustment P1/Form A; Line 9 - Authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	450	N			450			450
186	Series 2010C (Taxable) (Merged Area) (refer to "Notes" section)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	ROPS 2 Prior Period Adjustment P2/Form A; Line 47 - Housing Tax Allocation Bonds-Note: Remaining amount of obligation assumes interest at highest allowed variable rate	Merged	59,692	N			59,692			59,692
187	Low Moderate Income Fund Loan 1	SERAF/ERAF	5/8/2010	6/30/2016	City of San Jose/Low Mod Housing Fund	ROPS 2 Prior Period Adjustment P2/Form A; Line 55 - SERAF Loan Agreement principal is \$52 million	Merged	28,338	N			28,338			28,338
188	Series 2003 (Merged Area)	Bonds Issued On or Before 12/31/10	12/1/2003	8/1/2033	Union Bank	ROPS 3 Prior Period Adjustment Line 6 - Authorizes the issuance of \$135,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	17,500	N			17,500			17,500
189	Series 1993 (Merged Area Refunding)	Bonds Issued On or Before 12/31/10	12/1/1993	8/1/2015	Union Bank	ROPS 3 Prior Period Adjustment Line 18 - Authorizes the issuance of \$692,075,000 aggregate principal amount (Tax Allocation Bonds)	Merged	215	N			215			215
190	Series 1999 (Merged Area)	Fees	1/7/1999	8/1/2019	Union Bank	ROPS 3 Prior Period Adjustment Line 20 - Fiscal Agent Fees	Merged	180	N			180			180
191	Series 2006C & D (Merged Area)	Fees	12/6/2006	8/1/2032	Union Bank	ROPS 3 Prior Period Adjustment Line 26 - Fiscal Agent Fees	Merged	830	N			830			830
192	Letter of Credit Fees/Commercial Callable Paper (refer to "Notes" section)	Fees	6/1/1996	3/1/2014	JPMorgan	ROPS 3 Prior Period Adjustment Line 35 - Letter of Credit Fees-Series 1996A&B and Series 2003A&B	Merged	658,242	N			658,242			658,242
193	Series 2003B (Merged Area) - (refer to "Notes" section)	Fees	1/5/2012	8/1/2032	Bank of America/Merrill Lynch	ROPS 3 Prior Period Adjustment Line 38 - Remarketing Fees - Variable Rate Bonds	Merged	5,006	N			5,006			5,006
194	Series 1996A & B; Series 2003A & B; Series 2001F (Merged Area)	Fees	12/1/1993	8/1/2032	Standard & Poors	ROPS 3 Prior Period Adjustment Line 39 - Annual Analytical Review	Merged	39,632	N			39,632			39,632
195	Series 2005A& B (Merged Area)	Fees	6/1/2011	8/1/2035	Wells Fargo Bank	ROPS 3 Prior Period Adjustment Line 52 - Fiscal Agent Fees	Merged	2,700	N			2,700			2,700
196	Successor Agency Bond Activities	Professional Services	7/1/2012	6/30/2013	Urban Analytics, LLC	ROPS 3 Prior Period Adjustment Line 143 - Fiscal consultant services including analysis of tax increment data	Merged	24,950	N			24,950			24,950
197	Series 1996A (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/1996	7/1/2026	US Bank	ROPS 13-14A Prior Period Adjustment Line 30 - Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	1,215,346	N			1,215,346			1,215,346

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Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
198	Series 1996B (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/1996	7/1/2026	US Bank	ROPS 13-14A Prior Period Adjustment Line 31 - Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	1,216,248	N			1,216,248			1,216,248
199	Series 2003A (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/2003	8/1/2028	US Bank	ROPS 13-14A Prior Period Adjustment Line 32 - Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	1,336,523	N			1,336,523			1,336,523
200	Series 2006C & D (Merged Area)	Fees	12/6/2006	8/1/2032	Union Bank	ROPS 13-14B Prior Period Adjustment Line 26 - Fiscal Agent Fees	Merged	4,380	N			4,380			4,380
201	Series 2008A (Merged Area)	Fees	12/15/2008	8/1/2035	Union Bank	ROPS 13-14B Prior Period Adjustment Line 28 - Fiscal Agent Fees	Merged	2,190	N			2,190			2,190
202	Series 2008B (Merged Area)	Fees	11/4/2008	8/1/2035	Union Bank	ROPS 13-14B Prior Period Adjustment Line 29 - Fiscal Agent Fees	Merged	2,190	N			2,190			2,190
203	4th and San Fernando - Series 2001A	Fees	4/1/2001	9/1/2026	Wells Fargo Bank	ROPS 13-14B Prior Period Adjustment Line 59 - Fiscal Agent Fees	Merged	2,200	N			2,200			2,200
204	Convention Center - Series 2001F	Bonds Issued On or Before 12/31/10	9/20/2001	9/1/2022	US Bank	ROPS 13-14B Prior Period Adjustment Line 60 - The Convention Center was financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	131	N			131			-

Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Cash Balances

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see https://rad.dof.ca.gov/rad-sa/pdf/Cash_Balance_Agency_Tips_Sheet.pdf.

A	B	C	D	E	F	G	H	I	
Cash Balance Information by ROPS Period		Fund Sources						Comments	
		Bond Proceeds		Reserve Balance		Other	RPTTF		
		Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, Grants, Interest, Etc.	Non-Admin and Admin		
ROPS 13-14B Actuals (01/01/14 - 06/30/14)									
1	Beginning Available Cash Balance (Actual 01/01/14)	504,556	-	11,000,000	-	17,530	-		
2	Revenue/Income (Actual 06/30/14) RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014	-	-	-	-	4,956,878	91,640,437		
3	Expenditures for ROPS 13-14B Enforceable Obligations (Actual 06/30/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q	33,126	-	11,000,000	-	4,956,878	50,242,394	13-14B Prior Period Adjustments numbers	
4	Retention of Available Cash Balance (Actual 06/30/14) RPTTF amount retained should only include the amounts distributed for debt service reserve(s) approved in ROPS 13-14B	-	-	-	-	-	41,398,043	50% principal of debt service for 80% TAB in Aug 2014 + reimbursement back to City of San Jose for netted advance amounts	
5	ROPS 13-14B RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 13-14B PPA in the Report of PPA, Column S	No entry required						-	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	471,430	-	-	-	17,530	-		
ROPS 14-15A Estimate (07/01/14 - 12/31/14)									
7	Beginning Available Cash Balance (Actual 07/01/14) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	471,430	-	-	41,398,043	17,530	-		
8	Revenue/Income (Estimate 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014	-	-	-	-	14,770,437	93,178,175	Other estimated revenues and loan proceeds (\$4.5M)	
9	Expenditures for ROPS 14-15A Enforceable Obligations (Estimate 12/31/14)	471,430	-	-	41,398,043	14,787,967	107,438,830	column H = estimate from 14-15A ROPS - 4.5MM - 17,530 other funds	
10	Retention of Available Cash Balance (Estimate 12/31/14) RPTTF amount retained should only include the amount distributed for debt service reserve(s) approved in ROPS 14-15A	-	-	-	-	-	-		
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	-	-	-	-	-	(14,260,655)		

Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Prior Period Adjustments
 Reported for the ROPS 13-14B (January 1, 2014 through June 30, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
 (Report Amounts in Whole Dollars)

ROPS 13-14B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14B (January through June 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15B (January through June 2015) period will be offset by the SA's self-reported ROPS 13-14B prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures											Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15B Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin				Admin				Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)			
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available			Actual		
		\$ 906,419	\$ 33,126	\$ 11,000,000	\$ 11,000,000	\$ 5,859,891	\$ 4,956,878	\$ 100,894,208	\$ 91,640,437	\$ 91,629,111	\$ 91,640,437	\$ -	\$ 1,498,582	\$ -	\$ -	\$ -	\$ -	\$ -		
1	Allowable Bond Reserve-	-	-	-	-	-	-	42,713,790	41,398,043	41,398,043	41,398,043	-	-	-	-	-	-	-		
2	Series 1993 (Merged Area)	-	-	-	-	-	-	545,850	545,850	545,850	545,850	-	-	-	-	-	-	-		
3	Series 1997 (Merged Area)	-	-	-	-	-	-	143,900	143,900	143,900	143,900	-	-	-	-	-	-	-		
4	Series 1999 (Merged Area)	-	-	-	-	-	-	306,850	306,850	306,850	306,850	-	-	-	-	-	-	-		
5	Series 2002 (Merged Area)	-	-	-	-	-	-	296,213	296,213	296,213	296,213	-	-	-	-	-	-	-		
6	Series 2003 (Merged Area)	-	-	-	-	-	-	3,114,007	3,114,007	3,114,007	3,114,007	-	-	-	-	-	-	-		
7	Series 2004A (Merged Area)	-	-	-	-	-	-	3,323,426	3,323,426	3,323,426	3,323,426	-	-	-	-	-	-	-		
8	Series 2005A (Merged Area)	-	-	-	-	-	-	3,261,399	3,261,399	3,261,399	3,261,399	-	-	-	-	-	-	-		
9	Series 2005B (Merged Area)	-	-	-	-	-	-	623,875	623,875	623,875	623,875	-	-	-	-	-	-	-		
10	Series 2006A (Taxable) (Merged Area)	-	-	-	-	-	-	375,725	375,725	375,725	375,725	-	-	-	-	-	-	-		
11	Series 2006B (Merged Area)	-	-	-	-	-	-	1,540,750	1,540,750	1,540,750	1,540,750	-	-	-	-	-	-	-		
12	Series 2006C (Merged Area)	-	-	-	-	-	-	9,568,571	9,568,571	9,568,571	9,568,571	-	-	-	-	-	-	-		
13	Series 2006D (Merged Area)	-	-	-	-	-	-	6,823,275	6,823,275	6,823,275	6,823,275	-	-	-	-	-	-	-		
14	Series 2007A (Taxable) (Merged Area)	-	-	-	-	-	-	251,813	251,813	251,813	251,813	-	-	-	-	-	-	-		
15	Series 2007B (Merged Area)	-	-	-	-	-	-	4,486,263	4,486,263	4,486,263	4,486,263	-	-	-	-	-	-	-		
16	Series 2008A (Merged Area)	-	-	-	-	-	-	659,850	659,850	659,850	659,850	-	-	-	-	-	-	-		
17	Series 2008B (Merged Area)	-	-	-	-	-	-	2,667,759	2,667,759	2,667,759	2,667,759	-	-	-	-	-	-	-		
18	Series 1993 (Merged Area Refunding)	-	-	-	-	-	-	10,405	10,640	10,405	10,640	-	-	-	-	-	-	-		
19	Series 1997 (Merged Area)	-	-	-	-	-	-	3,250	3,250	3,250	3,250	-	-	-	-	-	-	-		
20	Series 1999 (Merged Area)	-	-	-	-	-	-	3,250	3,250	3,250	3,250	-	-	-	-	-	-	-		
21	Series 2002 (Merged Area)	-	-	-	-	-	-	3,250	3,250	3,250	3,250	-	-	-	-	-	-	-		
22	Series 2003 (Merged Area)	-	-	-	-	-	-	3,250	3,250	3,250	3,250	-	-	-	-	-	-	-		
23	Series 2004A (Merged Area)	-	-	-	-	-	-	3,550	3,550	3,550	3,550	-	-	-	-	-	-	-		
24	Series 2005A & B (Merged Area)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
25	Series 2006A & B (Merged Area)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
26	Series 2006C & D (Merged Area)	-	-	-	-	-	-	-	4,380	-	4,380	-	-	-	-	-	-	-	Invoice was authorized to be paid in Rops 13-14A, but came in ROPS 13-14B period and was paid from RPTTF	
27	Series 2007A & B (Merged Area)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
28	Series 2008A (Merged Area)	-	-	-	-	-	-	-	2,190	-	2,190	-	-	-	-	-	-	-	Invoice was authorized to be paid in Rops 13-14A, but came in ROPS 13-14B period and was paid from RPTTF	
29	Series 2008B (Merged Area)	-	-	-	-	-	-	-	2,190	-	2,190	-	-	-	-	-	-	-	Invoice was authorized to be paid in Rops 13-14A, but came in ROPS 13-14B period and was paid from RPTTF	
30	Series 1996A (Merged Area) - (refer to "Notes" section)	-	-	-	-	-	-	388,932	13,420	13,420	13,420	-	-	-	-	-	-	-	Bonds were converted into callable commercial paper mode causing interest to be extremely lower	
31	Series 1996B (Merged Area) - (refer to "Notes" section)	-	-	-	-	-	-	388,932	13,421	13,421	13,421	-	-	-	-	-	-	-	Bonds were converted into callable commercial paper mode causing interest to be extremely lower	
32	Series 2003A (Merged Area) - (refer to "Notes" section)	-	-	-	-	-	1,000,000	599,453	32,388	32,388	32,388	-	-	-	-	-	-	-	Redemption payoff of \$1MM used with LOC Reserve. Bonds were converted into callable commercial paper mode causing interest to be extremely lower.	

Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Prior Period Adjustments
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 (Report Amounts in Whole Dollars)

ROPS 13-14B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14B (January through June 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15B (January through June 2015) period will be offset by the SA's self-reported ROPS 13-14B prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures											Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15B Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin					Admin							
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)		
		\$ 906,419	\$ 33,126	\$ 11,000,000	\$ 11,000,000	\$ 5,859,891	\$ 4,956,878	\$ 100,894,208	\$ 91,640,437	\$ 91,629,111	\$ 91,640,437	\$ -	\$ 1,498,582	\$ -	\$ -	\$ -	\$ -	\$ -		
33	Series 2003B (Merged Area) - (refer to "Notes" section)	-	-	-	-	-	-	280,479	9,678	9,678	9,678	-	-	-	-	-	-	-	Bonds were converted into callable commercial paper mode causing interest to be extremely lower	
34	Fiscal Agent Fees - Subordinate Obligations	-	-	-	-	-	-	7,500	-	-	-	-	-	-	-	-	-	-		
35	Letter of Credit Fees/Commercial Callable Paper (refer to "Notes" section)	-	-	-	-	347,773	355,163	888,929	888,929	888,929	888,929	-	-	-	-	-	-	-		
36	Series 1996A (Merged Area)	-	-	-	-	-	-	10,372	10,372	10,372	10,372	-	-	-	-	-	-	-		
37	Series 2003A (Taxable) (Merged Area)	-	-	-	-	-	-	9,741	9,600	9,600	9,600	-	-	-	-	-	-	-		
38	Series 1996B & 2003B Merged Area) (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
39	Series 1996A & B; Series 2003A & B; Series 2008F (Merged Area)	-	-	-	-	-	-	15,200	-	-	-	-	-	-	-	-	-	-		
40	Series 1997E (AMT) (Merged Area)	-	-	-	-	-	-	477,088	477,087	477,087	477,087	-	-	-	-	-	-	-		
41	Series 2003J (Taxable) (Merged Area)	-	-	-	-	-	-	754,248	754,124	754,124	754,124	-	-	-	-	-	-	-		
42	Series 2003K (Merged Area)	-	-	-	-	-	-	115,448	115,295	115,295	115,295	-	-	-	-	-	-	-		
43	Series 2005A (Merged Area)	-	-	-	-	-	-	240,794	240,794	240,794	240,794	-	-	-	-	-	-	-		
44	Series 2005B (Merged Area)	-	-	-	-	-	-	2,749,462	2,749,462	2,749,462	2,749,462	-	-	-	-	-	-	-		
45	Series 2010A-1 (Merged Area)	-	-	-	-	-	-	1,427,391	1,427,388	1,427,388	1,427,388	-	-	-	-	-	-	-		
46	Series 2010A-2 (Merged Area)	-	-	-	-	-	-	55,575	55,575	55,575	55,575	-	-	-	-	-	-	-		
47	Series 2010B (Taxable) (Merged Area)	-	-	-	-	-	-	59,122	59,122	59,122	59,122	-	-	-	-	-	-	-		
48	Series 2010C (Taxable) (Merged Area) (refer to "Notes" section)	-	-	-	-	-	-	1,412,114	1,407,391	1,407,391	1,407,391	-	-	-	-	-	-	-		
49	Series 1997E (AMT) (Merged Area)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
50	Series 2003J (Taxable) (Merged Area)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
51	Series 2003K (Merged Area)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
52	Series 2005A & B (Merged Area)	-	-	-	-	-	-	2,700	-	-	-	-	-	-	-	-	-	-		
53	Series 2010A-1 (Merged Area)	-	-	-	-	-	-	1,500	1,500	1,500	1,500	-	-	-	-	-	-	-		
54	Series 2010B (Taxable) (Merged Area)	-	-	-	-	-	-	1,500	1,500	1,500	1,500	-	-	-	-	-	-	-		
55	Series 2010C (Taxable) (Merged Area)	-	-	-	-	-	-	1,500	1,500	1,500	1,500	-	-	-	-	-	-	-		
56	Commercial Paper	-	-	-	-	-	-	300,000	300,000	300,000	300,000	-	-	-	-	-	-	-		
57	Reserve pursuant to H&S 34171(d)(1)(A) for funding debt obligations due in the next ROPS period (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
58	4th and San Fernando - Series 2001A	-	-	-	-	-	1,681,416	1,643,847	-	-	-	-	-	-	-	-	-	-	Actual amount was higher on invoice due to interest calculation	
59	4th and San Fernando - Series 2001A	-	-	-	-	-	-	-	2,200	-	2,200	-	-	-	-	-	-	-	Invoice was authorized to be paid in Rops 13-14A, but came in ROPS 13-14B period and was paid from RPTTF	

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 (Report Amounts in Whole Dollars)

ROPS 13-14B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14B (January through June 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15B (January through June 2015) period will be offset by the SA's self-reported ROPS 13-14B prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures											Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15B Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin					Admin							
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)		
		\$ 906,419	\$ 33,126	\$ 11,000,000	\$ 11,000,000	\$ 5,859,891	\$ 4,956,878	\$ 100,894,208	\$ 91,640,437	\$ 91,629,111	\$ 91,640,437	\$ -	\$ 1,498,582	\$ -	\$ -	\$ -	\$ -	\$ -		
60	Convention Center - Series 2001F	-	-	-	-	-	-	2,757,500	2,757,631	2,757,500	2,757,631	-	-	-	-	-	-	-	Invoice amount exceeded authorized amount by \$131	
61	Convention Center - Series 2001F	-	-	-	-	-	-	2,415	-	-	-	-	-	-	-	-	-	-		
62	CSCDA - 2005 ERAF Loan	-	-	-	-	-	1,236,706	1,236,706	-	-	-	-	-	-	-	-	-	-		
63	CSCDA - 2006 ERAF Loan	-	-	-	-	-	156,726	1,007,166	850,440	850,440	850,440	-	-	-	-	-	-	-		
64	HUD Section 108 Note (Masson/Dr. Eu/Security)	-	-	-	-	8,464	3,557	-	-	-	-	-	-	-	-	-	-	-	Variable interest rate was lower on invoice	
65	HUD Section 108 Note (CIM Block 3/Central Place)	-	-	-	-	68,750	23,407	-	-	-	-	-	-	-	-	-	-	-	Variable interest rate was lower on invoice	
66	HUD Section 108 Note (Story/King Retail)	-	-	-	-	92,553	31,510	-	-	-	-	-	-	-	-	-	-	-	Variable interest rate was lower on invoice	
69	Successor Agency Bond Activities (refer to "Notes" section)	-	-	-	-	-	-	50,000	11,750	11,750	11,750	-	-	-	-	-	-	-		
70	San Jose Redevelopment Agency vs Solis, Torrez dba Patty's Inn	-	-	-	-	-	-	100,000	-	-	-	-	-	-	-	-	-	-		
71	IDT Lease (refer to "Notes" section)	-	-	-	-	-	-	298,000	-	-	-	-	-	-	-	-	-	-		
72	IDT Lease with Option to Purchase (refer to "Notes" section)	-	-	-	-	-	-	54,714	-	-	-	-	-	-	-	-	-	-		
73	Adobe - Water Monitoring (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
74	Block 3: Central Place Parking (refer to "Notes" section)	-	-	-	-	-	-	248,538	-	-	-	-	-	-	-	-	-	-		
75	Japantown Parking Lot Lease - Accrual	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
76	The Alameda Parking Lease	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
77	The Alameda Parking Lease	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
78	Automatic Public Toilets (refer to "Notes" section)	-	-	-	-	-	9,511	1,166,986	-	-	-	-	-	-	-	-	-	-		
79	Corporate Expansion Program - Accrual (refer to "Notes" section)	-	-	-	-	-	-	32,935	-	-	-	-	-	-	-	-	-	-		
80	San Jose Innovation Center (refer to "Notes" section)	-	-	-	-	-	-	604,681	-	-	-	-	-	-	-	-	-	-		
81	San Pedro Square Urban Market (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
82	Asset Management (refer to "Notes" section)	-	-	-	-	-	1,625	15,000	-	-	-	-	-	-	-	-	-	-		
83	Asset Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
84	Property-Based Business Improvement District	-	-	-	-	-	-	35,000	-	-	-	-	-	-	-	-	-	-		
85	Asset Management/Successor Agency's Lease Obligations (refer to "Notes" section)	-	-	-	-	-	13,578	50,000	-	-	-	-	-	-	-	-	-	-		
86	San Jose Downtown Association - Accrual	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
87	NBD: Program Operations - Accrual	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
88	Center for Employment Training Facility Renovation - Accrual	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		

Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Prior Period Adjustments
 Reported for the ROPS 13-14B (January 1, 2014 through June 30, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
 (Report Amounts in Whole Dollars)

ROPS 13-14B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14B (January through June 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15B (January through June 2015) period will be offset by the SA's self-reported ROPS 13-14B prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures											Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15B Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin					Admin							
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)		
		\$ 906,419	\$ 33,126	\$ 11,000,000	\$ 11,000,000	\$ 5,859,891	\$ 4,956,878	\$ 100,894,208	\$ 91,640,437	\$ 91,629,111	\$ 91,640,437	\$ -	\$ 1,498,582	\$ -	\$ -	\$ -	\$ -	\$ -		
90	North San Pedro Housing	906,419	33,126	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
91	North San Pedro Housing - Prop 1C	-	-	-	-	515,706	-	-	-	-	-	-	-	-	-	-	-	-		
92	North San Pedro Housing - Prop 1C	-	-	-	-	2,094,191	-	-	-	-	-	-	-	-	-	-	-	-		
93	North San Pedro Housing - Prop 1C	-	-	-	-	151,096	-	-	-	-	-	-	-	-	-	-	-	-		
94	North San Pedro Housing - Prop 1C	-	-	-	-	617,514	-	-	-	-	-	-	-	-	-	-	-	-		
95	North San Pedro Housing (refer to "Notes" section)	-	-	-	-	113,000	74,703	-	-	-	-	-	-	-	-	-	-	-		
96	Corporate Expansion Program (refer to "Notes" section)	-	-	-	-	-	-	500,000	-	-	-	-	-	-	-	-	-	-		
97	Corporate Expansion Program (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
98	Corporate Expansion Program (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
99	Corporate Expansion Program (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
100	Corporate Expansion Program (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
101	Purchase & Sale Agreement (refer to "Notes" section)	-	-	-	-	22,404	-	-	-	-	-	-	-	-	-	-	-	-		
102	Escrow Agreement (refer to "Notes" section)	-	-	-	-	1,828,440	-	-	-	-	-	-	-	-	-	-	-	-		
103	Disposition and Development Agreement	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
104	Markham Terrace (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
109	Low Moderate Income Fund Loan 2 (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
110	SERAF Loan Origination and Monitoring Fee (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
115	County of Santa Clara vs San Jose Redevelopment Agency (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
117	Successor Agency Personnel	-	-	-	-	-	279,182	-	-	-	-	-	350,000	-	-	-	-	-	Actual amount reflects an offset of grant funds of \$74,703 and a reimbursement of \$187,864 for a SARA employee loaned to the City which was accrued during the ROPS 13-14B reporting period and received by the Successor Agency on July 3, 2014.	
118	SJRA-Unemployment Benefits	-	-	-	-	-	14,105	-	-	-	-	-	10,000	-	-	-	-	-	Invoices received to pay for unemployment benefits for former Successor Agency employees exceeded estimate by \$4,105.	
119	Successor Agency employee benefit plan (refer to "Notes" section)	-	-	-	-	-	105	-	-	-	-	-	150	-	-	-	-	-		
120	Successor Agency operations	-	-	-	-	-	-	-	-	-	-	-	1,000	-	-	-	-	-		

Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Prior Period Adjustments
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 (Report Amounts in Whole Dollars)

ROPS 13-14B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14B (January through June 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15B (January through June 2015) period will be offset by the SA's self-reported ROPS 13-14B prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures											Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15B Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin					Admin							
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)		
		\$ 906,419	\$ 33,126	\$ 11,000,000	\$ 11,000,000	\$ 5,859,891	\$ 4,956,878	\$ 100,894,208	\$ 91,640,437	\$ 91,629,111	\$ 91,640,437	\$ -	\$ 1,498,582	\$ -	\$ -	\$ -	\$ -	\$ -		
121	Successor Agency operations	-		-		-	400	-		-		-	6,000							
122	Successor Agency operations	-		-		-	7,291	-		-		-	5,000						Oversight Board Conflict counsel services performed by Gale Conner, formerly with Nossaman, exceeded the authorized amount by \$2,291.	
123	Successor Agency operations	-		-		-	2,021	-		-		-							Invoice received for services performed in the reporting period in connection with the Successor Agency's annual financial audit exceeded the estimate by \$2,021.	
124	Due Diligence Review (refer to "Notes" section)	-		-		-		-		-		-								
125	Successor Agency financial system	-		-		-		-		-		-								
126	Successor Agency employee benefit plan	-		-		-		-		-		-								
127	Successor Agency retirement plans (refer to "Notes" section)	-		-		-	2,347	-		-		-	2,000						Invoices received for administration services performed in the reporting period in connection with the Successor Agency's retirement plan exceeded the estimate by \$347.	
128	Successor Agency retirement plans (refer to "Notes" section)	-		-		-	9,922	-		-		-	8,500						Invoices received for advisory services performed in the reporting period in connection with the Successor Agency's retirement plan exceeded the estimate by \$1,422.	
129	Successor Agency operations	-		-		-	449	-		-		-	404						Invoices received for mobile phone service in the reporting period exceeded the estimate by \$45.	
130	Successor Agency operations	-		-		-	703	-		-		-	750							
131	Successor Agency operations	-		-		-	3,552	-		-		-	4,000							
132	Successor Agency operations	-		-		-	641	-		-		-	900							
133	Successor Agency operations	-		-		-		-		-		-	450							
134	Successor Agency operations	-		-		-	5,784	-		-		-	5,000						Invoices for rental and usage of two copier machines exceeded the estimate by \$784. Excess copying for production of the Long Range Property Management Plan.	
135	Successor Agency operations	-		-		-	2,303	-		-		-	2,700							
136	Successor Agency operations	-		-		-		-		-		-								
137	Successor Agency operations	-		-		-		-		-		-								
138	Successor Agency operations	-		-		-	15,947	-		-		-	5,500						Payments to Ross Financial, financial advisor, exceeded the estimate by \$10,447 for services performed in the preparation of the waterfall.	
139	Successor Agency operations	-		-		-	732	-		-		-	3,625							
140	City Support Services (refer to "Notes" section)	-		-		-		-		-		-	174,994							
141	City Hall Lease (refer to "Notes" section)	-		-		-		-		-		-	25,000							
142	Successor Agency employee benefit plan	-		-		-		-		-		-								
143	Successor Agency Bond Activities	-		-		-		15,000		-		-								

Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Prior Period Adjustments
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 (Report Amounts in Whole Dollars)

ROPS 13-14B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14B (January through June 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15B (January through June 2015) period will be offset by the SA's self-reported ROPS 13-14B prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures											Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15B Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin					Admin							
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)		
		\$ 906,419	\$ 33,126	\$ 11,000,000	\$ 11,000,000	\$ 5,859,891	\$ 4,956,878	\$ 100,894,208	\$ 91,640,437	\$ 91,629,111	\$ 91,640,437	\$ -	\$ 1,498,582	\$ -	\$ -	\$ -	\$ -	\$ -		
144	May 2001 Amended & Restated Agreement (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
145	12-13 Reimbursement Agreement-Bond Obligations (refer to "Notes" section)	-	-	11,000,000	11,000,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
146	12-13 Reimbursement Agreement-Unsecured Enforceable Obligations (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
147	12-13 Reimbursement Agreement-Administrative Costs (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
148	Edenvale Community Center (refer to "Notes" section)	-	-	-	-	-	-	4,500	-	-	-	-	-	-	-	-	-	-	-	
149	Jones Hall-Successor Agency Bond Activities (refer to "Notes" section)	-	-	-	-	-	2,500	50,000	-	-	-	-	-	-	-	-	-	-	-	
150	Ross Financial-Successor Agency Bond Activities (refer to "Notes" section)	-	-	-	-	-	20,075	20,118	-	-	-	-	-	-	-	-	-	-	-	
151	Asset Management (refer to "Notes" section)	-	-	-	-	-	917	15,000	-	-	-	-	-	-	-	-	-	-	-	
152	Series 1996B (Merged Area) (refer to "Notes" section)	-	-	-	-	-	-	10,372	10,372	10,372	10,372	-	-	-	-	-	-	-	-	
153	Series 2003B (Merged Area) - (refer to "Notes" section)	-	-	-	-	-	-	7,479	7,479	7,479	7,479	-	-	-	-	-	-	-	-	
154	Bonds-Annual Analytical Review (refer to "Notes" section)	-	-	-	-	-	-	50,000	8,500	8,500	8,500	-	-	-	-	-	-	-	-	
155	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A)-Bond Obligations (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
156	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A)-Unsecured Enforceable Obligations (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
157	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A)-Administrative Costs (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
158	City Support Services (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	842,609	-	-	-	-	-	-	
159	City Hall Lease (refer to "Notes" section)	-	-	-	-	-	-	-	-	-	-	-	50,000	-	-	-	-	-	-	

Recognized Obligation Payment Schedule (ROPS 14-15B) - Notes

January 1, 2015 through June 30, 2015

Item #	Notes/Comments
1	Allowable Bond Reserve - Pursuant to Health and Safety Code §34171(d)(1)(A): The Successor Agency may establish a reserve when the next property tax allocation will be insufficient to pay all obligations due under the provisions of the bond for the next payment due in the following ROPS period. On June 1, 2015 the Successor Agency anticipates \$99 million in available RPTTF funding which is insufficient to cover all the Successor Agency's obligations. As a result, the Successor Agency is including a reserve in the amount of \$36.8 million for bonded debt obligations payable in ROPS 15-16(A), July 1, 2014 through December 31, 2014, for the following bond debt service payments-\$110.5 million for Senior Tax Allocation Bonds, \$8.6 million for Variable Rate Bonds, \$14.7 million for the Fourth Street Garage and Convention Center Bonds and \$1 million for ERAF Bonds. Other bond related costs that are required under the provisions of the bond documents are letter of credit fees for 1996AB and 2003AB for \$1 million.
30	Series 1996A Revenue Bonds - amount is for interest only on the callable paper, the interest may be paid twice in this period due to the timing of the callable paper.
31	Series 1996B Revenue Bonds - amount is for interest only on the callable paper, the interest may be paid twice in this period due to the timing of the callable paper.
32	Series 2003A Revenue Bonds - amount is for interest only on the callable paper, the interest may be paid twice in this period due to the timing of the callable paper.
33	Series 2003B Revenue Bonds - amount is for interest only on the callable paper, the interest may be paid twice in this period due to the timing of the callable paper.
35	Letter of Credit was extended in June 2014 from JP Morgan to March 31, 2017. Amount is for quarterly LOC fees paid twice in ROPS period for Series 1996AB and 2003AB.
48	Series 2010C Taxable Housing Tax Allocation Bonds - On September 12, 2013, the Successor Agency and Wells Fargo Bank executed an Amended and Restated Continuing Covenant Agreement. The interest rate is reset monthly based on a rate of one-month LIBOR plus an applicable spread. The total outstanding obligation amount assumes an interest rate of 3.360 %.
57	H§S 34171(d)(1)(A) allows creation of a reserve as an enforceable obligation when the property tax allocation for the following ROPS period will be insufficient to pay all obligations due under provisions of bonds for the next payments due in the following half of the calendar year.
71	IDT Lease - Total outstanding obligation amount includes an accrued obligation of \$447,000 representing an unpaid obligation of \$149,000 from the ROPS 2 reporting period of July 1, 2012 to December 31, 2012; an unpaid obligation of \$149,000 from the ROPS 4 reporting period of July 1, 2013 to December 31, 2013, and an unpaid obligation of \$149,000 from the ROPS 6 reporting period of July 1, 2014 to December 31, 2014.
72	IDT Lease with Option to Purchase - Total outstanding obligation Amount includes an accrued obligation of \$82,071 representing an unpaid obligation of \$27,357 from the ROPS 2 reporting period of July 1, 2012 to December 31, 2012; an unpaid obligation of \$27,357 from the ROPS 4 reporting period of July 1, 2013 to December 31, 2013, and an unpaid obligation of \$27,357 from the ROPS 6 reporting period of July 1, 2014 to December 31, 2014.
74	Block 3 Central Place Parking - This obligation reflects on-going common area maintenance charges for the Public Parking Garage owned by the Successor Agency in a Mixed-Use High-Rise Building. The Successor Agency is responsible for obligation until asset is disposed. The total outstanding obligation amount is estimated on a year-to-year basis and is based on annual budget documentation provided by the Homeowner's Association. The total outstanding obligation amount includes an accrued amount of \$82,659.
78	Automatic Public Toilets - Total outstanding obligation amount includes an accrued obligation of \$1,471,637 representing unpaid obligations from the ROPS 1 thru ROPS 5 reporting periods.
79	Corporate Expansion Program - The total outstanding obligation amount represents an unpaid obligation of \$32,935 from the ROPS 1 reporting period of January 1, 2012 to June 30, 2012. A Tolling and Standstill Agreement was executed on August 27, 2013 between the Successor Agency and Mission West Properties, LP acknowledging that the Successor Agency failed to make payment of \$32,935 for the last month of the lease and a dispute exists between the parties regarding the payment of certain common area charges payable under the lease.
80	San Jose Innovation Center - Total outstanding obligation amount includes an accrued obligation of \$597,000 representing unpaid obligations from the ROPS 1 thru ROPS 5 reporting periods.
85	Asset Management, Successor Agency's Lease Obligations-On-going obligation contingent upon sale of SARA properties.
90	North San Pedro Housing (First Community Housing) - On November 22, 2013, the State Department of Finance approved the Agency's Oversight Board Resolution No. 2013-10-1055 related to the two Amended and Restated Disposition and Development Agreements for the development and construction of affordable housing in the City of San Jose. The Agency's original liability was \$2.5 million to First Community Housing (FCH). On October 1, 2013 the City Council approved a \$1.6 million Housing Development Loan with FCH for the affordable housing component. This action reduced the Agency's obligation to \$.9 million. The total outstanding debt/obligation amount has been reduced to \$464,686 representing the balance of bond proceeds for this obligation.
95	EPA Grant - Remaining grant balance to fund eligible project costs. Successor Agency will be reimbursed for these costs by the EPA upon submission of supporting documentation. On January 7, 2014, the EPA granted a one-year extension of the grant project period to December 31, 2014.

Recognized Obligation Payment Schedule (ROPS 14-15B) - Notes

January 1, 2015 through June 30, 2015

Item #	Notes/Comments
96	SunPower, Inc. - Successor Agency received an invoice from SunPower Corporation on September 5, 2012 requesting reimbursement of \$500,000 associated with capital equipment acquisition. Due to an insufficiency of funds, the Successor Agency is unable to pay this invoice and has accrued this liability.
101	CET Properties Environmental Clean-Up Escrow Funds - The specific milestones per the agreement have not been completed but is included in the ROPS as part of the total outstanding debt/obligation amount.
102	San Jose Martin Luther King, Jr. Escrow Funds - The specific milestones per the agreement have not been completed but is included in the ROPS as part of the total outstanding debt/obligation amount. Assignment agreement between the Successor Agency and the City of San Jose was entered into on June 11, 2014 which assigns, transfers and conveys to the City all of the Successor Agency's obligations, rights and interests in the Trust Agreement and the Escrow Agreement; therefore this line item is retired.
109	Low Moderate Income Fund Loan 2 - Total outstanding obligation amount reflects maximum interest rates based on loan agreement.
110	SERAF Loan - These items may be reinstated on a future ROPS if these items are deemed enforceable obligations in compliance with Health & Safety Code §34191,4(b) (1) and approved by the Oversight Board.
115	First installment is due June 30, 2014. The Successor Agency expects the County to provide an invoice which includes the principal payment and accrued interest by the June 30, 2014 due date. Per its letter dated September 25, 2013, the County objects to listing the payment of \$4.7 million in the current six-month ROPS period. The County's position on this obligation differs from the Successor Agency's in that the County takes the position that this payment is a pass through payment to be calculated and paid by the County Auditor-Controller under Health and Safety Code §34183. It is the Successor Agency's position that this payment is not a pass through payment since it is not required to be paid from current tax revenues, but rather an enforceable obligation on par with all of the former Agency's other nonbond related obligations. Total outstanding debt/obligation amount has been increased from \$23.8 to \$29.1 million due to increases interest. Calculation of interest amount is under discussion by Successor Agency and County staff.
119	Eflexgroup merged operations with Total Administrative Services Corporation (TASC) effective May 1, 2014.
127	Standard Retirement Services, Inc. - SARA plans to extend the term of the contract beyond the expiration date of December 31, 2014 for continued retirement plan administrative services.
128	Stancorp Investment Advisers, Inc. - SARA plans to extend the term of the contract beyond the expiration date of December 31, 2014 for continued retirement plan advisory services.
140	City Support Services - Total outstanding debt/obligation amount represents an unpaid obligation of \$174,994 from the ROPS 1 reporting period.
141	City Hall Lease - Total outstanding debt/obligation amount represents an unpaid obligation of \$25,000 from the ROPS 1 reporting period.
144	May 2001 Amended & Restated Agreement - The amount of accrued liability for the May 2001 Amended & Restated Agreement between The County of Santa Clara and the Agency is \$17,498,728 for FY 2011-12, \$16,623,107 for FY 2012-13, \$19,147,810 for FY 2013-14 and \$22,303,701 for FY 2014-15. Pursuant to Health & Safety Code, §34183, it is the County Auditor-Controller's responsibility to remit the appropriate amount from the Redevelopment Property Tax Fund.
145	12-13 Reimbursement Agreement Bond Obligations - The approved FY 2012-13 Reimbursement Agreement, as amended, provides a mechanism for the Successor Agency to repay the City for funds advanced in 2012-13. The \$2,709,852 represents the outstanding Accrued Advance Amount for Bond Obligations for future reimbursement. The total outstanding obligation amount includes accrued interest in the amount of \$6,555.49 which is calculated based on LAIF quarterly rate for FY13-14
146	12-13 Reimbursement Agreement Unsecured Enforceable Obligations-The approved FY 2012-13 Reimbursement Agreement, as amended, provides a mechanism for the Successor Agency to repay the City for funds advanced in 2012-13. The \$354,084 represents the outstanding Accrued Advance Amount for Unsecured Enforceable Obligations for future reimbursement. The total outstanding obligation amount includes accrued interest in the amount of \$856.58 which is calculated based on LAIF quarterly rate for FY13-14.
147	12-13 Reimbursement Agreement Administrative Costs - The approved FY 2012-13 Reimbursement Agreement, as amended, provides a mechanism for the Successor Agency to repay the City for funds advanced in 2012-13. The \$2,925,826 represents the outstanding Accrued Advance Amount for Administrative Costs for future reimbursement. The total outstanding obligation amount includes accrued interest in the amount of \$7,077.96 which is calculated based on LAIF quarterly rate for FY13-14.4.
148	Ralph Larsen & Son, Inc. - Settlement Agreement and Release to settle a lawsuit was approved by the Oversight Board on August 22, 2013; Resolution 2013-08-1048.
149	Jones Hall Successor Agency Bond Activities - Legal services performed by the consultant for bond related activities.
150	Ross Financial Successor Agency Bond Activities - Financial advisory services performed by the consultant for bond related activities.
154	Moody's Investors Service, Inc. - Fees associated with the annual analytical and rating services conducted by Moody's in connection with the tax allocation bonds issued by the former Redevelopment Agency of the City of San Jose and administered by the Successor Agency.

Recognized Obligation Payment Schedule (ROPS 14-15B) - Notes

January 1, 2015 through June 30, 2015

Item #	Notes/Comments
155	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A/2014-15B/2015-16A) Bond Obligations - The Amended and Restated Reimbursement Agreement approved by the Oversight Board on September 26, 2013, provides a mechanism for the Successor Agency to repay the City for funds advanced during a given fiscal year. The \$14.5 million in the Total Obligation column is a sum of the following components: (1) \$1.9 million, which is the unreimbursed amount for the Fiscal Year 2013-14 intra-year repayment obligation; (2) \$12.6 million, which is an estimate for City advance amounts for FY 2014-15 to the Successor Agency for the following: Convention Center bonds (\$11.7 million) plus ERAF loans (\$2.1 million) less SARA Administrative Costs (-\$1 million) less Unsecured Enforceable Obligations (-\$0.2 million). The \$12.6 million in the Other Funds column is for the intra-year repayment obligation for Fiscal Year 2014-15 and is projected to be paid on ROPS 15-16A from the remaining ending cash balance of FY 2014-15.
156	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A) Unsecured Enforceable Obligations - The Amended and Restated Reimbursement Agreement approved by the Oversight Board on September 26, 2013, provides a mechanism for the Successor Agency to repay the City for City funds used to pay unsecured enforceable obligations during a given fiscal year.
157	Long-Term Reimbursement Agreement (2013-2014B/2014-2015A) Administrative Costs - The Amended and Restated Reimbursement Agreement approved by the Oversight Board on September 26, 2013, provides a mechanism for the Successor Agency to repay the City for funds advanced during a given fiscal year. The approximately \$2.6 million represents the total amount estimated to be advanced from the City to the Successor Agency for Direct Successor Agency Administrative costs (\$.9 million) and City Support Services costs (\$1.7 million) in FY 2013-14.
158	City Support Services - Represents amount approved in the Successor Agency's Administrative Budget for the six-month reporting period.
159	City Hall Lease - Represents amount approved in the Successor Agency's Administrative Budget for the six-month reporting period.
160	Oversight Board Legal Counsel - New agreement executed on June 26, 2014 for Oversight Board legal services; Oversight Board Resolution 2014-06-1068 dated June 17, 2014. The Successor Agency plans to amend the agreement to provide additional compensation for continued oversight board legal services. During ROPS 13-14B the payee for oversight board legal counsel services was Miller Starr Regalia and in ROPS 14-15A & 14-15B the payee is Montoy Law Corporation.
162	Property Disposition Costs - Potential solicitation expenses associated with the disposition of Agency-owned properties as approved in the Successor Agency's Long Range Property Management Plan. The estimated amount of \$42,000 assumes the potential sale of six properties incurring \$7,000 each in marketing/solicitation expenses.
163	SERAF Loan: Partial reinstatement of loan made to the former Redevelopment Agency to fund the state-mandated SERAF payment. Total obligation amounts reflect principal amount of 10MM plus accrued interest from quarterly LAIF rate based on loan origination date. Interest amounts will be adjusted in future ROPS. This line item will be presented for approval to the Oversight Board at the Nov 2014 meeting.
164	New line item for Custodial Agreement fees associated with the safekeeping of the original HUD 108 documents required by HUD and is paid \$75 quarterly which means \$150 per ROPS period.
165	New line item for Wells Fargo Bank as the Successor Agency's general banking service provider. Fees associated with the Successor Agency's general banking activities will be paid monthly. Total obligation amount reflects the estimated amount to be paid to Wells Fargo for banking services for the duration of the agreement June 30, 2018.
166-169	Bond related expenses paid during ROPS 1 but were not placed on ROPS 1 for approval (ROPS 1 PPA).
170	Remarketing fees for 1996 A&B were placed on ROPS 1, but the actual amount that was paid exceeded the ROPS 1 approved amount by \$7,485 (ROPS 1 PPA).
171-173	Agreements for services or goods which were used on an as needed basis. The receipt of invoices and amount expended may vary during the reporting period (ROPS 1 PPA).
174	Final invoice received from consultant for NEPA Environmental Assessment services exceeded estimate by \$722 (ROPS 1 PPA).
175	Final invoices received from window cleaning services for Agency owned properties (ROPS 1 PPA).
176	Actual payments exceeded estimate by \$20,146 as a result of unforeseen (emergency) repairs/maintenance required for the Successor Agency owned properties (ROPS 1 PPA).
177	Amount listed was already paid in January 2012 from Low and Moderate Income Housing Funds that was not placed on ROPS 1 (ROPS 1 PPA).
178	Amount listed was for housing admin costs and already paid in January 2012 from Low and Moderate Income Housing Funds that was not placed on ROPS 1 (ROPS 1 PPA).
179	Payments associated with the termination of the Redevelopment Agency employees impacted by the dissolution of redevelopment (ROPS 1 PPA).
180-181	Amount listed was for housing admin costs and already paid in January 2012 from Low and Moderate Income Housing Funds that was not placed on ROPS 1 (ROPS 1 PPA).
182	Amount listed was for loan disbursements for a housing project called Belovida and already paid in January 2012 from Low and Moderate Income Housing Funds that was not placed on ROPS 1 (ROPS 1 PPA).
183	The Redevelopment Agency wired funds to JP Morgan in December 2011 for Letter of Credit fees invoices; JP Morgan returned funds to the Agency due to insufficient information to apply to the payment. Subsequently, the Agency re-wired the funds in January 2012 to JP Morgan for the payment of July-September 2011 Letter of Credit Fees in connection with the 1996AB and 2003AB variable rate bonds (ROPS 1 PPA).

Recognized Obligation Payment Schedule (ROPS 14-15B) - Notes

January 1, 2015 through June 30, 2015

Item #	Notes/Comments
184	Custodial Agreement fees associated with the safekeeping of the original HUD 108 documents required by HUD (ROPS 1 PPA).
185-187	Bond related expenses that were placed on ROPS 2, but the actual amount that was paid exceeded the ROPS 2 approved amount by \$450, \$59,692, and \$28,338 (ROPS 2 PPA).
188-195	Bond related expenses that were placed on ROPS 3, but the actual amount that was paid exceeded the ROPS 3 approved amount by \$17,500, \$215, \$180, \$830, \$658,242, \$5,006, \$39,632, and \$2,700 (ROPS 3 PPA).
196	Bond related expenses were paid during ROPS 3, but were not placed on ROPS 3 for approval (ROPS 3 PPA). Payment for fiscal services in connection with the Amended and Restated Reimbursement Agreements with JPMorgan to extend the letters of credit. Action approved by the Oversight Board on March 22, 2013
197-199	1996A and B and 2003A debt service expenses were paid during ROPS 13-14A, but were not placed on ROPS 13-14A for approval (ROPS 13-14A PPA).
200-202	Payment for fiscal agent fees were authorized in ROPS 13-14A; however, invoices were not received for payment until the ROPS 13-14B reporting period (ROPS 13-14B PPA).
203	Payment for fiscal agent fees was authorized in ROPS 13-14A in connection with the 4th and San Fernando Streets Series 2001A bonds; however, invoice was not received for payment until the ROPS 13-14B reporting period (ROPS 13-14B PPA).
204	Debt service invoice for 2001F Convention Center exceeded the authorized amount by \$131 (ROPS 13-14B PPA).