

County of Santa Clara

Finance Agency
Controller-Treasurer

County Government Center
70 West Hedding Street, East Wing 2nd floor
San Jose, California 95110-1705
(408) 299-5206 FAX 287-7629



NOTICE OF NO OBJECTION TO ROPS

January 17, 2018

City of San José Successor Agency
200 E. Santa Clara St. 14th Floor
San Jose, CA 95113

City of San José Oversight Board
200 E. Santa Clara St. 14th Floor
San Jose, CA 95113

Department of Finance
915 L Street
Sacramento, CA 95814

ROPS Period: ROPS 18-19 (July 1, 2018 – June 30, 2019)

Successor Agency: City of San José

To the Successor Agency, Oversight Board, and Department of Finance:

Pursuant to Health and Safety Code section 34182.5, our office has reviewed the Recognized Obligation Payment Schedule (ROPS) submitted by the above-noted successor agency for the above-noted period. After reviewing all items and funding sources, the Santa Clara County Auditor-Controller does not object to any items or funding sources on the submitted ROPS. In addition, we made the following observation:

Successor Agency: City of San José
Notice of No Objection to ROPS
January 17, 2018

Item 269 – Administrative Expenses for Successor Agency

The Successor Agency has requested administrative costs totaling \$1,147,192 for the fiscal year. While this amount is within the administrative cost allowance cap, the requested amount appears excessive given the number and nature of the obligations listed on the ROPS, particularly compared with other agencies within Santa Clara County. HSC section 34179(i) requires the Oversight Board to exercise a fiduciary duty to the taxing entities. Therefore, Santa Clara County Auditor-Controller encourages the Oversight Board to use adequate discretion when evaluating the administrative resources and reduce the amount appropriate for the number and nature of the obligations listed on the ROPS.

Please note that items and/or funding sources not questioned during this review are subject to subsequent review if they are included on a future ROPS. We also reserve the right to object to an item and/or funding source (including, but not limited to, the use of fund balance) on a future ROPS, even if no objection was made on a preceding ROPS.

Additionally, pursuant to Health and Safety Code section 34186(a), the County Auditor-Controller may review the prior period payments and the prior period estimated versus actual payments reported on the ROPS. Per Health and Safety Code section 34186(c) these reviews will commence on October 1, 2018, and occur each October 1 thereafter and are not included in this letter. In addition, my office is continuing its review of the cash balances reported by the successor agency on the ROPS. The results of this review will be transmitted to the Department of Finance as soon as possible.

Sincerely yours,



Alan Minato
Controller-Treasurer
County of Santa Clara

Attachment: ROPS 18-19 as submitted to the County Auditor-Controller by Successor Agency

Recognized Obligation Payment Schedule (ROPS 18-19) - Summary

Filed for the July 1, 2018 through June 30, 2019 Period

Successor Agency: San Jose
County: Santa Clara

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	18-19A Total (July - December)	18-19B Total (January - June)	ROPS 18-19 Total
A Enforceable Obligations Funded as Follows (B+C+D):	\$ 1,863,949,053	\$ 728,097	\$ 1,864,677,150
B Bond Proceeds	1,770,045,235	-	1,770,045,235
C Reserve Balance	93,153,126	-	93,153,126
D Other Funds	750,692	728,097	1,478,789
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 50,857,430	\$ 73,135,943	\$ 123,993,373
F RPTTF	50,246,794	72,599,387	122,846,181
G Administrative RPTTF	610,636	536,556	1,147,192
H Current Period Enforceable Obligations (A+E):	\$ 1,914,806,483	\$ 73,864,040	\$ 1,988,670,523

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named successor
agency.

Name Title
/s/ _____
Signature Date

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W					
											Fund Sources						Fund Sources										
											Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total	Bond Proceeds	Reserve Balance		Other Funds	RPTTF	Admin RPTTF	18-19A Total	Bond Proceeds		Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19B Total
								\$ 4,842,113,517		\$ 1,988,670,523	\$ 1,770,045,235	\$ 93,153,126	\$ 750,692	\$ 50,246,794	\$ 610,636	\$ 1,914,806,483	\$ -	\$ -	\$ 728,097	\$ 72,599,387	\$ 536,556	\$ 73,864,040					
1	Allowable Bond Reserve-Pursuant to	Bonds Issued On or Before	1/1/2014	6/30/2042	Wells Fargo Bank	Refer to "Notes" section.	Merged		Y	\$ -						\$ -						\$ -					
3	Series 1997 (Merged Area)	Bonds Issued On or Before	3/1/1997	8/1/2028	Union Bank	This authorizes the issuance of \$106,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	3,693,329	Y	\$ 3,693,329	3,693,329					\$ 3,693,329						\$ -					
4	Series 1999 (Merged Area)	Bonds Issued On or Before	1/1/1999	8/1/2019	Union Bank	This authorizes the issuance of \$240,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	13,167,228	Y	\$ 13,167,228	13,167,228					\$ 13,167,228						\$ -					
6	Series 2003 (Merged Area)	Bonds Issued On or Before	12/1/2003	8/1/2033	Union Bank	This authorizes the issuance of \$135,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	126,608,486	Y	\$ 126,608,486	126,608,486					\$ 126,608,486						\$ -					
7	Series 2004A (Merged Area)	Bonds Issued On or Before	5/1/2004	8/1/2019	Union Bank	This authorizes the issuance of \$281,985,000 aggregate principal amount (Tax Allocation Bonds)	Merged	47,869,941	Y	\$ 47,869,941	47,869,941					\$ 47,869,941						\$ -					
8	Series 2005A (Merged Area)	Bonds Issued On or Before	7/1/2005	8/1/2028	Union Bank	This authorizes the issuance of \$152,950,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	84,987,359	Y	\$ 84,987,359	84,987,359					\$ 84,987,359						\$ -					
10	Series 2006A (Taxable) (Merged Area)	Bonds Issued On or Before	11/1/2006	8/1/2035	Union Bank	This authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	13,627,721	Y	\$ 13,627,721	13,627,721					\$ 13,627,721						\$ -					
11	Series 2006B (Merged Area)	Bonds Issued On or Before	11/1/2006	8/1/2035	Union Bank	This authorizes the issuance of \$67,000,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	68,343,877	Y	\$ 68,343,877	68,343,877					\$ 68,343,877						\$ -					
12	Series 2006C (Merged Area)	Bonds Issued On or Before	12/1/2006	8/1/2032	Union Bank	This authorizes the issuance of \$423,430,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	430,754,115	Y	\$ 430,754,115	430,754,115					\$ 430,754,115						\$ -					
13	Series 2006D (Merged Area)	Bonds Issued On or Before	12/1/2006	8/1/2032	Union Bank	This authorizes the issuance of \$277,755,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	264,112,003	Y	\$ 264,112,003	264,112,003					\$ 264,112,003						\$ -					
14	Series 2007A (Taxable) (Merged Area)	Bonds Issued On or Before	10/1/2007	8/1/2036	Union Bank	This authorizes the issuance of \$21,330,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	-	Y	\$ -	-					\$ -						\$ -					
15	Series 2007B (Merged Area)	Bonds Issued On or Before	10/1/2007	8/1/2036	Union Bank	This authorizes the issuance of \$191,600,000 aggregate principal amount (Tax Allocation Bonds)	Merged	195,513,018	Y	\$ 195,513,018	195,513,018					\$ 195,513,018						\$ -					
16	Series 2008A (Merged Area)	Bonds Issued On or Before	12/1/2008	8/1/2035	Union Bank	This authorizes the issuance of \$37,150,000 aggregate principal amount (Tax Allocation Bonds)	Merged	4,855,107	Y	\$ 4,855,107	4,855,107					\$ 4,855,107						\$ -					
17	Series 2008B (Merged Area)	Bonds Issued On or Before	11/1/2008	8/1/2035	Union Bank	This authorizes the issuance of \$80,145,000 aggregate principal amount (Tax Allocation Bonds)	Merged	84,715,033	Y	\$ 84,715,033	84,715,033					\$ 84,715,033						\$ -					
19	Series 1997 (Merged Area)	Fees	3/26/1997	8/1/2028	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -					
20	Series 1999 (Merged Area)	Fees	1/7/1999	8/1/2019	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -					
22	Series 2003 (Merged Area)	Fees	3/28/2004	8/1/2033	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -					
23	Series 2004A (Merged Area)	Fees	5/26/2004	8/1/2019	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -					
24	Series 2005A & B (Merged Area)	Fees	10/19/2005	8/1/2028	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -					
25	Series 2006A & B (Merged Area)	Fees	11/10/2006	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -					
26	Series 2006C & D (Merged Area)	Fees	12/6/2006	8/1/2032	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -					
27	Series 2007A & B (Merged Area)	Fees	11/5/2007	8/1/2036	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -					
28	Series 2008A (Merged Area)	Fees	12/15/2008	8/1/2018	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -					
29	Series 2008B (Merged Area)	Fees	11/4/2008	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -					
30	Series 1996A (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before	8/1/1996	7/1/2026	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	15,138,672	Y	\$ 15,138,672	15,138,672					\$ 15,138,672						\$ -					
31	Series 1996B (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before	8/1/1996	7/1/2026	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	15,138,672	Y	\$ 15,138,672	15,138,672					\$ 15,138,672						\$ -					
32	Series 2003A (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before	8/1/2003	8/1/2028	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	9,251,625	Y	\$ 9,251,625	9,251,625					\$ 9,251,625						\$ -					
33	Series 2003B (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before	8/1/2003	8/1/2032	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	15,013,559	Y	\$ 15,013,559	15,013,559					\$ 15,013,559						\$ -					
34	Fiscal Agent Fees - Subordinate Obligations	Fees	8/1/2003	8/1/2032	US Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -					

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W		
											Fund Sources						18-19A Total	Fund Sources					18-19B Total	
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF			Bond Proceeds	Reserve Balance	Other Funds	RPTTF			Admin RPTTF
35	Letter of Credit Fees/Commercial Callable Paper (refer to "Notes" section)	Fees	6/1/1996	3/31/2017	JPMorgan	Letter of Credit Fees-Series 1996A&B and Series 2003A&B	Merged	-	Y	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -		
36	Series 1996A (Merged Area)	Fees	6/1/2013	8/1/2026	Citigroup Global Markets, Inc.	Remarketing Fees - Variable Rate Bonds	Merged	-	Y	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -		
37	Series 2003A (Taxable) (Merged Area)	Fees	6/1/2013	8/1/2028	JPMS LLC Cash Management	Remarketing Fees - Variable Rate Bonds	Merged	-	Y	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -		
39	Series 1996A & B; Series 2003A & B; Series 2001F (Merged Area)	Fees	12/1/1993	8/1/2032	Standard & Poor's, Fitch	Annual Analytical Review	Merged	-	Y	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -		
40	Series 1997E (AMT) (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/1997	8/1/2027	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	15,016,252	Y	\$ 15,016,252	15,016,252	-	-	-	-	\$ 15,016,252	-	-	-	-	-	\$ -		
41	Series 2003J (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2029	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	19,826,707	Y	\$ 19,826,707	19,826,707	-	-	-	-	\$ 19,826,707	-	-	-	-	-	\$ -		
42	Series 2003K (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2029	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	4,478,213	Y	\$ 4,478,213	4,478,213	-	-	-	-	\$ 4,478,213	-	-	-	-	-	\$ -		
43	Series 2005A (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/2005	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	10,655,026	Y	\$ 10,655,026	10,655,026	-	-	-	-	\$ 10,655,026	-	-	-	-	-	\$ -		
44	Series 2005B (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/2005	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	91,086,007	Y	\$ 91,086,007	91,086,007	-	-	-	-	\$ 91,086,007	-	-	-	-	-	\$ -		
45	Series 2010A-1 (Merged Area)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	58,329,320	Y	\$ 58,329,320	58,329,320	-	-	-	-	\$ 58,329,320	-	-	-	-	-	\$ -		
46	Series 2010A-2 (Merged Area)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
48	Series 2010C (Taxable) (Merged Area) (refer to "Notes" section)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds-Note: Remaining amount of obligation assumes interest at highest allowed variable rate	Merged	71,840,875	Y	\$ 71,840,875	71,840,875	-	-	-	-	\$ 71,840,875	-	-	-	-	-	\$ -		
49	Series 1997E (AMT) (Merged Area)	Fees	7/1/2011	8/1/2027	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
50	Series 2003J (Taxable) (Merged Area)	Fees	7/1/2011	8/1/2029	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
51	Series 2003K (Merged Area)	Fees	7/1/2011	8/1/2029	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
52	Series 2005A&B (Merged Area)	Fees	6/1/2011	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
53	Series 2010A-1 (Merged Area)	Fees	4/1/2010	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
55	Series 2010C (Taxable) (Merged Area)	Fees	4/1/2010	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
56	Commercial Paper	Third-Party Loans	5/6/2010	11/30/2018	Wells Fargo Bank	Commercial Paper used to fund affordable housing projects.	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
58	4th and San Fernando - Series 2001A	Bonds Issued On or Before 12/31/10	4/1/2001	9/1/2026	Wells Fargo Bank	The 4th Street Garage was financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	24,351,964	Y	\$ 24,351,964	24,351,964	-	-	-	-	\$ 24,351,964	-	-	-	-	-	\$ -		
59	4th and San Fernando - Series 2001A	Fees	4/1/2001	9/1/2026	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
60	Convention Center - Series 2001F	Bonds Issued On or Before 12/31/10	9/20/2001	9/1/2022	US Bank	The Convention Center was financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	68,268,310	Y	\$ 68,268,310	68,268,310	-	-	-	-	\$ 68,268,310	-	-	-	-	-	\$ -		
61	Convention Center - Series 2001F	Fees	9/20/2001	9/1/2022	US Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
65	HUD Section 108 Note (CIM Block 3/Central Place)	Third-Party Loans	1/30/2006	8/1/2025	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	8,692,235	N	\$ 1,013,693	-	-	-	911,078	\$ 911,078	-	-	-	102,615	-	-	\$ 102,615		
66	HUD Section 108 Note (Story/King Retail)	Third-Party Loans	1/9/2008	8/1/2025	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	11,820,125	N	\$ 1,356,737	-	-	118,597	1,098,645	\$ 1,217,242	-	-	118,597	20,898	-	-	\$ 139,495		
69	Successor Agency Bond Activities	Professional Services	1/1/2014	6/30/2023	BLX Group, LLC	Arbitrage rebate calculation services	Merged	49,875	N	\$ 7,500	-	-	-	7,500	\$ 7,500	-	-	-	-	-	-	\$ -		
70	San Jose Redevelopment Agency vs Solis, Torrez dba Patty's Inn	Miscellaneous	3/2/2011	6/30/2012	Kenneth F. Solis or Bonnie C. Torrez dba Patty's Inn	Settlement Agreement & General Release	Merged	49,730	N	\$ 49,730	-	-	-	49,730	\$ 49,730	-	-	-	-	-	-	\$ -		
71	IDT Lease (refer to "Notes" section)	Miscellaneous	12/14/2004	7/1/2022	Integrated Device Technology, Inc.	Parking Covenants - 6024 Silver Creek Road	Merged	745,000	N	\$ 149,000	-	-	-	149,000	\$ 149,000	-	-	-	-	-	-	\$ -		
72	IDT Lease with Option to Purchase (refer to "Notes" section)	Miscellaneous	3/2/2010	6/30/2023	Integrated Device Technology, Inc.	Lease of Riparian Property	Merged	136,785	N	\$ 27,357	-	-	-	27,357	\$ 27,357	-	-	-	-	-	-	\$ -		
78	Automatic Public Toilets (refer to "Notes" section)	Miscellaneous	3/20/1998	1/12/2021	JCDecaux San Francisco, LLC & Utility Companies	Rental - Seven Automatic Public Toilets	Merged	743,400	N	\$ 556,000	-	-	-	278,000	\$ 278,000	-	-	-	278,000	-	-	\$ 278,000		
79	Corporate Expansion Program - Accrual (refer to "Notes" section)	Miscellaneous	11/18/2003	6/30/2012	Mission West Properties, LP	San Jose BioCenter Lease - 5941 Optical Court (Accrued from ROPS #1)	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
80	San Jose Innovation Center (refer to "Notes" section)	Miscellaneous	9/15/2009	9/30/2014	RSTP Investments, LLC	Lease - 100 East Santa Clara Street	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
84	Property-Based Business Improvement District (refer to "Notes" section)	Property Maintenance	1/15/2008	12/31/2022	Property and Business Improvement District	Payment of Downtown San Jose Property-Based Business Improvement District assessments per the agreement between the City of San Jose and the San Jose Downtown Property Owner's Association	Merged	10,000	N	\$ 10,000	-	-	-	10,000	\$ 10,000	-	-	-	-	-	-	\$ -		
85	Asset Management/Successor Agency's Lease Obligations (refer to "Notes" section)	Property Maintenance	1/1/2014	6/30/2019	Miscellaneous Vendors	Utilities, insurance and maintenance for Successor Agency Properties	Merged	40,000	N	\$ 40,000	-	-	-	40,000	\$ 40,000	-	-	-	-	-	-	\$ -		
90	North San Pedro Housing	OPA/DDA/Construction	12/14/2010	2/1/2017	First Community Housing per DDA with Swenson and NSPT	Affordable Housing Project-Construction	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
96	Corporate Expansion Program (refer to "Notes" section)	Miscellaneous	3/28/2011	3/28/2013	SunPower, Inc.	Capital Equipment Acquisition Assistance	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
101	Purchase & Sale Agreement (refer to "Notes" section)	OPA/DDA/Construction	7/27/1998	6/30/2019	Vendor or Contractor	Escrowed funds for CET Properties Environmental Clean-Up	Merged	22,595	N	\$ 22,595	-	-	22,595	-	\$ 22,595	-	-	-	-	-	-	\$ -		
115	County of Santa Clara vs San Jose Redevelopment Agency (refer to "Notes" section)	Litigation	7/1/2014	6/30/2035	County of Santa Clara	Per March 2011 Settlement Agreement	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
117	Successor Agency Personnel	Admin Costs	1/1/2014	6/30/2019	Personnel Staff	Personnel costs for operations	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		
118	Successor Agency-Unemployment Benefits	Admin Costs	7/1/2014	6/30/2019	EDD	Ongoing unemployment benefits of former staff	Merged	-	Y	\$ -	-	-	-	-	\$ -	-	-	-	-	-	-	\$ -		

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W		
											Fund Sources						18-19A Total	Fund Sources					18-19B Total	
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF			Bond Proceeds	Reserve Balance	Other Funds	RPTTF			Admin RPTTF
121	Successor Agency operations	Admin Costs	10/1/2010	6/30/2019	Jones Hall	Legal services on an as-needed basis for non-bond transactions	Merged	-	Y	\$ -						\$ -							\$ -	
127	Successor Agency retirement plans (refer to "Notes" section)	Admin Costs	7/1/2006	6/30/2019	Standard Retirement Services, Inc.	Investment administration services	Merged		Y	\$ -						\$ -							\$ -	
128	Successor Agency retirement plans (refer to "Notes" section)	Admin Costs	7/1/2006	6/30/2019	Stancorp Investment Advisers, Inc.	Investment services	Merged		Y	\$ -						\$ -							\$ -	
130	Successor Agency operations	Admin Costs	1/1/2014	6/30/2019	City of San Jose - Finance	Monthly Successor Agency phone bill	Merged		Y	\$ -						\$ -							\$ -	
131	Successor Agency operations	Admin Costs	1/10/2001	6/30/2019	ADP, Inc.	Services associated with payroll processing	Merged		Y	\$ -						\$ -							\$ -	
132	Successor Agency operations	Admin Costs	6/14/2011	6/30/2019	Value Business Products	Office supplies/equipment on an as-needed basis	Merged		Y	\$ -						\$ -							\$ -	
138	Successor Agency operations (refer to "Notes" section)	Admin Costs	7/1/2018	6/30/2023	Ross Financial	Ongoing financial advisor services on an as-needed basis	Merged	100,000	N	\$ 20,000			10,000			\$ 10,000				10,000			\$ 10,000	
139	Successor Agency operations	Admin Costs	1/1/2014	6/30/2019	Misc. Vendors	Meeting and payment equipment maintenance expenses	Merged		Y	\$ -						\$ -							\$ -	
140	City Support Services (refer to "Notes" section)	Admin Costs	2/1/2012	6/30/2012	City of San Jose	City staff costs (legal, clerk, financial, housing, oversight)	Merged		Y	\$ -						\$ -							\$ -	
141	City Hall Lease (refer to "Notes" section)	Admin Costs	2/1/2012	6/30/2012	City of San Jose	Leased Space - 14th Floor Tower	Merged		Y	\$ -						\$ -							\$ -	
143	Successor Agency Bond Activities	Professional Services	7/1/2018	6/30/2020	Urban Analytics, LLC	Fiscal consultant services including analysis of tax increment data	Merged	76,000	N	\$ 23,000			23,000			\$ 23,000							\$ -	
144	May 2001 Amended & Restated Agreement (refer to "Notes" section)	Miscellaneous	5/22/2001	6/30/2035	County of Santa Clara	County Pass-Through Payments - annual formula based on tax increment growth.	Merged	38,000,000	N	\$ -						\$ -							\$ -	
145	12-13 Reimbursement Agreement-Bond Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2012	6/30/2042	City of San Jose	Payment to the City of San Jose for the Convention Center, 4th/San Fernando Streets Parking Garage and ERAF Debt Service payments made on behalf of the Successor Agency resulting from an insufficiency of funds for FY 2012-13.	Merged		Y	\$ -						\$ -							\$ -	
146	12-13 Reimbursement Agreement-Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2012	6/30/2042	City of San Jose	Payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds for FY 2012-13.	Merged		Y	\$ -						\$ -							\$ -	
147	12-13 Reimbursement Agreement-Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2012	6/30/2042	City of San Jose	Payment to the City of San Jose for Direct Successor Agency costs and City Support Services made on behalf of the Successor Agency resulting from an insufficiency of funds for FY 2012-13.	Merged		Y	\$ -						\$ -							\$ -	
148	Edenvale Community Center (refer to "Notes" section)	Litigation	8/22/2013	6/30/2019	Ralph Larsen & Son, Inc.	Settlement Agreement & Release of Litigation in connection with construction of the community center.	Merged		Y	\$ -						\$ -							\$ -	
149	Jones Hall-Successor Agency SARA Activities (refer to "Notes" section)	Legal	10/1/2010	6/30/2023	Jones Hall	Legal services on an as-needed basis to support bond and administrative issues.	Merged	40,000	N	\$ 8,000			4,000			\$ 4,000				4,000			\$ 4,000	
150	Ross Financial-Successor Agency Bond Activities (refer to "Notes" section)	Professional Services	6/1/2011	6/30/2017	Ross Financial	Ongoing financial advisor services on an as-needed basis for bond financings	Merged		Y	\$ -						\$ -							\$ -	
152	Series 1996B (Merged Area)	Fees	6/1/2013	8/1/2032	U.S. Bancorp Investments, Inc./U.S. Bank Municipal Securities Group	Remarketing Fees - Variable Rate Bonds	Merged		Y	\$ -						\$ -							\$ -	
153	Series 2003B (Merged Area)	Fees	6/1/2013	8/1/2032	Citigroup Global Markets, Inc.	Remarketing Fees - Variable Rate Bonds	Merged		Y	\$ -						\$ -							\$ -	
154	Bonds-Annual Analytical Review	Fees	1/1/2014	6/30/2036	Moody's Investors Service, Inc.	Annual Analytical Review	Merged		Y	\$ -						\$ -							\$ -	
155	Long-Term Reimbursement Agreement (2013-2014 and 2014-2015) - Bond Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for the Convention Center, 4th/San Fernando Streets Parking Garage and ERAF Debt Service payments made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -							\$ -	
156	Long-Term Reimbursement Agreement (2013-2014 and 2014-2015) - Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -							\$ -	
157	Long-Term Reimbursement Agreement (2013-2014 and 2014-2015) - Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for Direct Successor Agency costs and City Support Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -							\$ -	
158	City Support Services (refer to "Notes" section)	Admin Costs	7/1/2015	6/30/2019	City of San Jose	City staff costs (legal, clerk, financial, housing, oversight)	Merged		Y	\$ -						\$ -							\$ -	
159	City Hall Lease (refer to "Notes" section)	Admin Costs	7/1/2015	6/30/2019	City of San Jose	Leased Space - 13th Floor Tower, formerly 14th Floor Tower	Merged		Y	\$ -						\$ -							\$ -	
160	Successor Agency operations (refer to "Notes" section)	Admin Costs	6/26/2014	6/30/2018	Montoy Law Corporation	Oversight Board legal services on an as-needed basis	Merged		N	\$ -						\$ -							\$ -	

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W	
											Fund Sources						Fund Sources						
											L	M	N	O	P		R	S	T	U	V		
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19B Total	
162	Property Disposition Costs (refer to "Notes" section)	Property Maintenance	7/1/2014	6/30/2019	Miscellaneous Vendors	Potential solicitation expenses associated with the disposition of Agency-owned properties as approved in the Successor Agency's Long Range Property Management	Merged	30,000	N	\$ 30,000				15,000		\$ 15,000					15,000		\$ 15,000
164	RDA HUD Custodial Fees (refer to "Notes" section)	Fees	5/16/2006	8/1/2025	U.S. Bank	Custodial Agreement fees associated with the safekeeping of original HUD 108 documents required by HUD. Charges are \$150 per ROPS period	Merged	2,520	N	\$ 360				180		\$ 180					180		\$ 180
165	Successor Agency Banking Service Fees (refer to "Notes" section)	Fees	6/18/2014	6/30/2019	Wells Fargo Bank	General banking service fees	Merged		Y	\$ -						\$ -							\$ -
205	JPMorgan Legal Fees (refer to "Notes" section)	Fees	6/1/1996	3/31/2017	Various Vendors	Legal fees and expenses pursuant to the Fee Letter with JPMorgan in connection with the Letters of Credit.	Merged		Y	\$ -						\$ -							\$ -
240	Security Deposit - Property Use Agreement (refer to "Notes" section)	Miscellaneous	8/1/2005	5/31/2011	Green Valley Corporation dba Barry Swenson Builders	Security deposit for temporary use of 345 and 353 North San Pedro	Merged		Y	\$ -						\$ -							\$ -
241	Security Deposit - Property Use Agreement (refer to "Notes" section)	Miscellaneous	1/15/2010	6/30/2017	Peninsula Corridor Joint Powers Board	Security deposit for temporary use of 610 West Julian Street	Merged		Y	\$ -						\$ -							\$ -
242	Security Deposit - Property Use Agreement (refer to "Notes" section)	Miscellaneous	2/11/2010	7/31/2011	Joseph J. Albanese, Inc.	Security deposit for temporary use of vacant lot located at northeast corner of Bassett Street and North San Pedro Street	Merged		Y	\$ -						\$ -							\$ -
243	Security Deposit - Lease Agreement (refer to "Notes" section)	Miscellaneous	7/23/2009	6/30/2017	Paul & Jaimie Nunez	Security deposit for property leased at 456 Autumn Court	Merged		Y	\$ -						\$ -							\$ -
244	North San Pedro Housing - Prop 1C (refer to "Notes" section)	OPA/DDA/Construction	9/1/2012	6/30/2019	Miscellaneous Vendors	North San Pedro Residential Project - Infill Infrastructure Grant Program Disbursement Agreement	Merged	1,000,000	N	\$ 1,000,000			500,000			\$ 500,000			500,000				\$ 500,000
245	Transfer of Asset Audit Recovery (refer to "Notes" section)	Dissolution Audits	7/1/2012	3/27/2013	State of California Controller's Office	Transfer of Asset audit recovery pursuant to Health and Safety Code 34183 (d)	Merged	48,417	N	\$ -						\$ -							\$ -
246	Long-Term Reimbursement (2015-2016) - Bond Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2015	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for the Convention Center, 4th/San Fernando Streets Parking Garage and ERAF Debt Service payments made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -							\$ -
247	Long-Term Reimbursement (2015-2016) - Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2015	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -							\$ -
248	Long-Term Reimbursement (2015-2016) - Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2015	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for Direct Successor Agency costs and City Support Admin Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -							\$ -
249	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A).	Bonds Issued On or Before 12/31/10	1/1/2014	6/30/2042	Union Bank	Refer to "Notes" section.	Merged		Y	\$ -						\$ -							\$ -
250	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A).	Reserves	1/1/2014	6/30/2042	Wells Fargo Bank	Refer to "Notes" section.	Merged		Y	\$ -						\$ -							\$ -
251	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A).	Bonds Issued On or Before 12/31/10	1/1/2014	6/30/2042	US Bank	Refer to "Notes" section.	Merged		Y	\$ -						\$ -							\$ -
252	Long-Term Reimbursement (2016-2017) - Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2016	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -							\$ -
253	Long-Term Reimbursement (2016-2017) - Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2016	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for Direct Successor Agency costs and City Support Admin Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	525,000	N	\$ 525,000				525,000		\$ 525,000							\$ 525,000
254	2011 Housing Fund SERAF Loan	City/County Loan (Prior 06/28/11), 3rd party agmt- infrastructure	5/26/2016	6/30/2019	City of San Jose/Low Mod Income Housing Fund	Repayment of \$12,815,668 plus accrued interest pursuant to Health and Safety Code 34171(d) (1) (G).	Merged	15,754,494	N	\$ -						\$ -							\$ -
255	2010 Inter-Fund SERAF Loan	City/County Loan (Prior 06/28/11), 3rd party agmt- infrastructure	5/26/2016	6/30/2019	City of San Jose	Reinstatement of the original Inter-Fund Loan portion of the 2010 SERAF Loan (\$10 million plus accrued interest).	Merged	12,593,151	N	\$ -						\$ -							\$ -

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W		
											Fund Sources						18-19A Total	Fund Sources					18-19B Total	
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF			Bond Proceeds	Reserve Balance	Other Funds	RPTTF			Admin RPTTF
256	City of San Jose Parking Fund Loans	City/County Loan (Prior 06/28/11), 3rd party agmt- infrastructure	1/12/2017	6/30/2020	City of San Jose	Payment to City of San Jose's Parking Funds for loans that were made to pay for previous debt service obligations pre-dissolution.	Merged	17,924,803	N	\$ -						\$ -							\$ -	
257	Annual Financial Audit	Admin Costs	5/1/2016	4/30/2021	Grant Thornton LLP	Financial Audit Services - Annual Audit	Merged		Y	\$ -						\$ -							\$ -	
258	Successor Agency operations	Admin Costs	7/1/2017	6/30/2018	Successor Agency Consultants	Specific consulting services to assist with the winding down activities of the former Redevelopment Agency.	Merged		Y	\$ -						\$ -							\$ -	
259	Arbitrage Rebate	Bonds Issued On or Before 12/31/10	7/1/2017	6/30/2018	Internal Revenue Service	Positive arbitrage payment from RDA Bonds	Merged	3,878,838	N	\$ 3,878,838	3,878,838					\$ 3,878,838							\$ -	
260	2017 Successor Agency Senior Refunding Bonds Series A	Refunding Bonds Issued After 6/27/12	12/21/2017	8/1/2035	Wilmington Trust	This authorizes the issuance of \$1,413,150,000 (\$1,333,325,000 and \$79,825,000) aggregate principal amount (Tax Allocation Taxable and Tax-Exempt Refunding Bonds)	Merged	148,371,125	N	\$ 3,991,250		1,995,625				\$ 1,995,625				1,995,625			\$ 1,995,625	
261	2017 Successor Agency Senior Refunding Bonds Series A-T	Refunding Bonds Issued After 6/27/12	12/21/2017	8/1/2034	Wilmington Trust	This authorizes the issuance of \$264,390,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	1,688,135,754	N	\$ 124,076,918		91,157,501		14,150,223		\$ 105,307,724				18,769,194			\$ 18,769,194	
262	2017 Successor Agency Subordinate Refunding Bonds Series B	Refunding Bonds Issued After 6/27/12	12/21/2017	8/1/2029	Wilmington Trust	This authorizes the issuance of \$264,390,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	339,414,775	N	\$ 36,757,650				30,753,775		\$ 30,753,775				6,003,875			\$ 6,003,875	
263	Series 2017 Refunding Bonds ("Merged Area")	Fees	12/21/2017	8/1/2035	Wilmington Trust	Fiscal Agent Fees for bond administrative services	Merged	54,000	N	\$ 3,000				3,000		\$ 3,000							\$ -	
264	Escrow Agent Services for Refunded RDA Bonds	Fees	12/21/2017	12/31/2020	Wells Fargo Bank	Escrow Agent Fees for Series 2010A	Merged	2,000	N	\$ 1,000				1,000		\$ 1,000							\$ -	
265	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A).	Refunding Bonds Issued After 6/27/12	12/21/2017	8/1/2035	Wilmington Trust	Per indenture, the Agency is required to reserve 50% of principal paid in Aug debt service period in the January RPTTF distribution	Merged	783,790,000	N	\$ 45,380,000						\$ -				45,380,000			\$ 45,380,000	
266	Long-Term Reimbursement (2017-2018) - Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2017	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	75,000	N	\$ 75,000				75,000		\$ 75,000							\$ -	
267	Long-Term Reimbursement (2017-2018) - Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2017	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for Direct Successor Agency costs and City Support Admin Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	2,115,306	N	\$ 2,115,306				2,115,306		\$ 2,115,306							\$ -	
268	Series 2017A, Series 2017A-T, Series 2017B (Merged Area)	Fees	12/21/2017	8/1/2035	Standard & Poor's, Fitch, Moody's	Annual Analytical Review of Ratings Agencies	Merged	340,000	N	\$ 20,000						\$ -				20,000			\$ 20,000	
269	Administrative Expenses for Successor Agency	Admin Costs	7/1/2018	6/30/2019	Various Vendors	Annual administrative fees for SARA operations	Merged	1,366,192	N	\$ 1,366,192			109,500		610,636	\$ 720,136			109,500		536,556		\$ 646,056	
270	Underwriter Fees for 2017 Successor Agency Refunding Bonds	Refunding Bonds Issued After 6/27/12	12/21/2017	12/21/2017	Various Underwriters	Fees for selling the bonds	Merged	5,955,895	Y	\$ 5,955,895	5,955,895					\$ 5,955,895							\$ -	
271	Surety Premium for 2017 Successor Agency Refunding Bonds	Refunding Bonds Issued After 6/27/12	12/21/2017	12/21/2017	Buid America Mutual	Fee for insuring the 2017 Refunding Bonds	Merged	2,010,210	Y	\$ 2,010,210	2,010,210					\$ 2,010,210							\$ -	
272	Cost of Issuance Fees for 2017 Successor Agency Refunding Bonds	Refunding Bonds Issued After 6/27/12	12/21/2017	12/21/2017	Various Vendors	Various costs and services for issuance of the 2017 Successor Agency Refunding Bonds	Merged	1,557,873	Y	\$ 1,557,873	1,557,873					\$ 1,557,873							\$ -	
273									N	\$ -						\$ -							\$ -	

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - Report of Cash Balances
July 1, 2015 through June 30, 2016
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#)

A	B	C	D	E	F	G	H	I	
		Fund Sources							
		Bond Proceeds		Reserve Balance		Other	RPTTF		
	Cash Balance Information for ROPS 15-16 Actuals (07/01/15 - 06/30/16)	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	Comments	
1	Beginning Available Cash Balance (Actual 07/01/15)	37,713,189			106,050,820	21,760,383	-	B1 = All Bond Proceeds/Reserve balances plus 2008A and 2010C Project fund balances plus CET balance plus JPMorgan reserve. F1 = Special Fund Balances required per indenture used for debt service. G1 = Prop 1C balance plus HUD account plus 2 General Account balances plus LAIF acct plus 4th St Revenue Fund	
2	Revenue/Income (Actual 06/30/16) RPTTF amounts should tie to the ROPS 15-16 total distribution from the County Auditor-Controller during January 2016 and June 2016.	122,300				30,417,937	186,013,892	C2 = Interest earned. G2 = Deposits for revenue earned. H2 = RPTTF received for Jan 2016 and June 2016	
3	Expenditures for ROPS 15-16 Enforceable Obligations (Actual 06/30/16)	4,585			106,050,820	29,484,576	65,465,220	C3 = 2010C project funds expense. F3 = Debt Service for Aug 2015. G3 = Debt Service plus operating expenses. H3 = Debt Service for January 2016.	
4	Retention of Available Cash Balance (Actual 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	37,830,904			-	22,693,744	120,548,672	All balances are reserved for Debt Service since the Agency was insufficient in FY2016-17.	
5	ROPS 15-16 RPTTF Balances Remaining	No entry required						-	
6	Ending Actual Available Cash Balance (06/30/16) C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - Notes July 1, 2018 through June 30, 2019

Item #	Notes/Comments
3-17	2017 refunding bond sale proceeds to pay down outstanding principal balances and interest earned on the previous senior non housing RDA bonds in 17-18B period. These obligations are retired.
19-29	Obligations are retired.
30-33	2017 refunding bond sale proceeds to pay down outstanding principal balances and interest earned on the subordinate non housing RDA bonds in 17-18B period. These obligations are retired.
34-39	Obligations are retired.
40-45	2017 refunding bond sale proceeds to pay down outstanding principal balances and interest earned on the senior housing RDA bonds in 17-18B period. These obligations are retired.
46	2017 refunding bond sale proceeds to pay down outstanding principal balances and interest earned on the subordinate housing RDA bonds in 17-18B period. These obligations are retired.
48-56	Obligations are retired.
58	2017 refunding bond sale proceeds to pay down outstanding principal balance and interest earned on the 2001A bonds in 17-18B period. This obligation are retired.
59	Obligation is retired.
60	2017 refunding bond sale proceeds to pay down outstanding principal balance and interest earned on the 2001F bonds in 17-18B period. This obligation are retired.
61	Obligation is retired.
65	HUD amount includes quarterly debt service invoice plus fiscal agent fees of \$100.00 per quarter.
69	Consultant for arbitrage calculations and advice for bonds.
70	Patty's Inn Settlement Agreement - Total outstanding obligation amount represents the amount owed the tenant for property located at 102 South Montgomery Street in connection with a Settlement Agreement and General Release executed on September 25, 2009 and as amended on March 2, 2011.
79	Obligation is retired.
80	Obligation is retired.
85	Asset Management, Successor Agency's Lease Obligations - On-going obligation contingency upon sale of SARA properties.
90	Obligation is retired.
96	Obligation is retired.
101	CET Properties Environmental Clean-Up Escrow Funds - The specific milestones per the agreement have not been completed but is included in the ROPS as part of the outstanding debt/obligation amount.
115	Obligation is retired.
117	Successor Agency Personnel Costs - \$109,500 is assigned to Other Funds in each reporting period for a loaned Successor Agency employee that is working on non-redevelopment related duties in the Mayor's office. The City of San Jose funds the personnel costs for this employee and will not be reimbursed.
118, 121, 127, 128, 131, 139	Line items have been retired and expenses for those lines have moved into line 269 administrative costs.
130,132	Obligations are retired.
138	New contract for Ross Financial as a financial advisor for five years valued for \$1000,000 and budgeted for \$20,000 per year.
140	Obligation is retired.
141	Obligation is retired.

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - Notes July 1, 2018 through June 30, 2019

Item #	Notes/Comments
143	Fiscal Consultant Services - Successor Agency is executing a new agreement for fiscal consultant services in connection the Successor Agency's annual compliance requirement.
145-148	Obligations are retired.
150-159	Obligations are retired.
162	Property Disposition Costs - Potential solicitation expenses associated with the disposition of Agency-owned properties as approved in the Successor Agency's Long Range Property Management Plan. The estimated amount of \$30,000 assumes a potential sale of six properties incurring \$5,000 each in marketing/solicitation expenses.
164	Custodial Agreement fees associated with the safekeeping of the original HUD 108 documents required by HUD and is paid \$90 quarterly; \$180 per ROPS period.
165	Line item has been retired and expenses for that line has moved into line 269 administrative costs.
205	Obligation is retired.
240-243	Obligations are retired.
244	North San Pedro Housing - Prop 1C Disbursement Agreement - The Infill Infrastructure Grant Program Disbursement Agreement, as amended, executed between Multiple Co-Recipients and the State of California Department of Housing and Community Development details the disbursement of a \$24,160,400 grant for a residential housing development. The \$1.0 million reported in the "Other Funds" column reflects a 10% retention amount as part of the final disbursement subject to conditions required under the grant disbursement agreement.
245	Transfer of Asset Audit Recovery - The State Controller's Office has invoiced the Successor Agency for audit cost recovery charges to be paid from RPTTF pursuant to Health and Safety Code 34183 (d). Due to an insufficiency of funds, the Successor Agency is unable to pay this invoice and has accrued this liability. The County will pay the amount from RPTTF when there are sufficient funds.
246-248	Obligations are retired.
249-252	Obligations are retired.
254-256	The Agency will be sufficient in June 2018. The reinstated loans can be paid up to 50% of the residual RPTTF from 2018-2019 in 2019-2020. The payments will be scheduled to be made in 2019-2020 ROPS.
257	Line item has been retired and expenses for that line has moved into line 269 administrative costs.
258	Obligation is retired.
259	Arbitrage owed was paid from cost of issuance from bond proceeds from the 2017 Refunding Bonds on December 21, 2017.
260	Debt service payment for new refunding bonds that closed on Dec 21, 2017.
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265	Reserve requirement per indenture that states 50% of principal payment must be reserved in the January RPTTF distribution to pay for August debt service.
268	New Line Item - Rating Agency Fees for SARA credit for two rating agencies. The fees are \$10,000 each year per rating agency.
269	New Line Item - The Agency has assigned one line for all administrative costs..
270-272	Costs associated with the closing of the 2017 Refunding Bonds and paid from bond proceeds.